

An exploratory case study of a regional screen production business developing fiscal sustainability, commercial responsibility, and competitive advantage in the market

Thesis submitted by

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A thesis submitted in fulfilment of the requirements for the degree of Doctor of Philosophy

October 2016

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Statement of originality

I certify that this work contains no material which has been accepted for the award of any other degree or diploma in my name, in any university or other tertiary institution and, to the best of my knowledge and belief, contains no material previously published or written by another person, except where due reference has been made in the text. In addition, I certify that no part of this work will, in the future, be used in a submission in my name, for any other degree or diploma in any university or other tertiary institution without the prior approval of the University of Adelaide and where applicable, any partner institution responsible for the joint-award of this degree.

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25 November 2016

Candidate	Date

List of recent activity

Presentation of thesis

Reed, G A 2015, 'An exploratory case study of a regional screen production business developing fiscal sustainability, commercial responsibility, and competitive advantage in the market', PhD Thesis, The University of Adelaide, Innovation Live Dialogues, South Australia Department of State Development, Government of South Australia, Adelaide, 24 April.

Presentation of research

- Reed, G A 2015, 'Insights into Entrepreneurship in Adelaide', Australian Information Industry Association (AIIA), KPMG, Adelaide, 20 October.
- O'Connor, A Reed, G A 2015, 'South Australia's Entrepreneurial Ecosystem: Voice of the Customer Research Report', The University of Adelaide, Adelaide, 13 August.

Collaborative research environment (The University of Adelaide)

- Research Associate, 2015 2016, Research Project: *Effectiveness of Collaboration for Innovation*, Project Leader Dr Graciela Corral de Zubielqui, Associate Head (Research) Project Management/Innovation.
- Research Associate, 2014 2015, Research Project: *South Australia Entrepreneurial Ecosystem Research*, Project Leader Dr Allan O'Connor, Academic Director Innovation and Entrepreneurship.

Book chapter

Reed, G A (in press), 'An Entrepreneur in a Scramble Crossing: An Exploratory Case Study', in S Griffith, K Carruthers & M Bliemel (eds), *Visual tools for developing cross-disciplinary collaboration, innovation and entrepreneurship capacity*, Common Ground Publishing LLC, Illinois, accepted 29 April 2016.

Refereed conference

- O'Connor, A Reed, G A (Accepted 19 October 2016), 'From Helices to Multiverse Theory: Exploring the diversity within entrepreneurial ecosystems', University Industry Engagement International Asia-Pacific Conference, Adelaide, 15 17 February 2017.
- Reed, G A (Accepted 8 September 2016), 'For the entrepreneur, or entrepreneurial organisation, the shortest distance between two points is the parabolic scramble', Australian Centre for Entrepreneurship Research Exchange (ACERE), Melbourne, 7–10 February 2017.
- O'Connor, A Reed, G A 2015, 'Promoting regional entrepreneurship ecosystems: The role of the university sector in Australia', ACERE, Adelaide, 3 6 February.

Non-refereed conference

O'Connor, A Reed, G A 2014, 'Innovating for entrepreneurship in a regional milieu/ecosystem: The role of the university sector', Transatlantic Policy Consortium Conference, Bloomington, 23 – 24 June.

Research report

- O'Connor, A Reed, G A 2015, South Australia's Entrepreneurial Ecosystem: Voice of the Customer Research Report, South Australia Department of State Development, Government of South Australia, Adelaide.
- O'Connor, A Reed, G A 2014, *Adelaide Entrepreneurial Ecosystem: Policy Design and Program Research Grant Preliminary Report*, South Australia Department of State Development, Government of South Australia, Adelaide.

Acknowledgements

I would like to acknowledge the comprehensive and systematic preparation undertaken by Dr Dennis List, my supervisor during the first year of research for this study, who helped me begin my research journey.

Dennis, with great direction and purpose, asked me to commence writing a journal as a reflection on this undertaking and as a future tool of reference. Also at an early stage of research he requested that I commence writing the thesis component of my study. This, combined with the journal has been of immense assistance, contributing to the direction of this research endeavour.

I have reflected often upon Dennis's unexpected death since it occurred; and he is very much a part of this work. I have found myself acutely aware of detail discussed at our meetings and have referenced the notes I recorded during these occasions often. The suitability of Dennis's life experience, outlook, and depth of thought, combined with an understanding of my objectives and his early guidance has proved to be absolutely appropriate.

I am left to wonder what I might have achieved with Dennis's continued input, knowing how much he contributed in the first year.

I wish to also acknowledge the contribution and support of Professor Noel Lindsay who became my Principal Supervisor after Dennis's death; and Drs Andrew Finegan, and Barry Elsey who have contributed during the crucial period of re-assessment and evaluation of this thesis, with a review of its framework and method. The three advisors have shown understanding, respect and sensitivity to the exploratory nature of my research.

I have also much appreciated the professional relationship that I have had with Dr Allan O'Connor as a research associate, and colleague during the latter part of the writing of this thesis. I have enjoyed our many discussions concerning entrepreneurship, ecosystems, clusters and a range of topics. Our discussions have been a highlight of the final period of thesis writing.

At the final stages of the project, I also benefited from the assistance of an academic editor, Barbara Brougham. I have valued our many discussions regarding the content of the thesis and the objectives. Assembling the thesis was a meticulous process and one which I enjoyed at all of the stages of revision and re-assessment as Barbara and I refined its content and structure. I would also like to acknowledge and thank Drs Mohsen Varsei, Rupesh Goel, and Syed Mohyuddin for insightful and expansive discussions regarding mathematics, the universe and many other concepts.

The opportunity to conduct the research was provided by the Entrepreneurship, Commercialisation and Innovation Centre (ECIC) and the University of Adelaide, and I will be forever grateful for their scholarship support, a base from which to conduct my research and the opportunity to experience academic practice.

Finally, last, but not least, I would like to thank my children for their various contributions during the periods of research and writing. And I would like to express and extend a very special thank you to my wife, Vanna, for her unfailing support, encouragement, and assistance with all matters relating to the successful completion of this work.

The research for this study came from many areas and there is no greater area for a researcher than what is encountered on a daily basis and is deemed to be familiar. The experience of the past years has been rich in its lessons and taught me to appreciate greatly the everyday experiences that life presents; and which, if we are unaware, can pass by without acknowledgement or true understanding of their inherent meaning and value.

List of abbreviations

ABC 1 Australian Broadcasting Corporation Channel 1
ABC 2 Australian Broadcasting Corporation Channel 2
ABC TV Australian Broadcasting Corporation Television

ABS Australian Bureau of Statistics

ACC Adelaide City Council

ACERE Australian Centre for Entrepreneurship Research Exchange

ACMA Australian Communications and Media Authority

AEDT Australian Eastern Daylight Time
AEE Adelaide Entrepreneurial Ecosystem
AEST Australian Eastern Standard Time
AFC Australian Film Commission
AFI Australian Film Institute

AFTRS Australian Film, Television and Radio School
AIDC Australian International Documentary Conference
AIIA Australian Information Industry Association
ANZAC Australia and New Zealand Army Corps

ATO Australian Taxation Office
ATOM Australian Teachers of Media

AUD Australian dollar

AWM Australian War Memorial

BBC British Broadcasting Corporation

BCE before the common era

CAD Canadian Dollar

CEO Chief Executive Officer
CGI computer generated imagery
CIRCA approximately or around
CSB Centre for Screen Business
DNA deoxyribonucleic acid
DVD digital versatile disc

ECIC Entrepreneurship, Commercialisation and Innovation Centre

ETSA Electricity Trust of South Australia

EURO European currency

FDR Franklin Delano Roosevelt FFC Film Finance Corporation

GE General Electric

GFC Global Financial Crisis
GPS Global Positioning System

HBO Home Box Office

IBM International Business Machines

IDFA International Documentary Film Festival Amsterdam

IE (Id Est) that is to say

IES interlocking experiential systems
IHS interlocking historical systems
IMS interlocking market systems
IOS interlocking operational systems

IP intellectual property

LC Legal Counsel

LCP London College of Printing MCC Mission Control Center

MNC multinational corporation or company

NASA National Aeronautics and Space Administration

NATO North Atlantic Treaty Organisation
NBC National Broadcasting Corporation
NHNZ Natural History New Zealand

NHU Natural History Unit

NICL New International Division of Cultural Labour

NIDL New International Division of Labour

NSW New South Wales

NTA National Telefilm Associates

NTSC National Television System Committee

NZFC New Zealand Film Commission NZST New Zealand Standard Time

OzTAM Television Audience Measurement (TAM) in Australia

PBS Public Broadcasting Service
PDF portable document format
PES producer equity scheme

PhD (Philosophiae Doctor) Doctor of Philosophy

PIA production investment agreement PLA production licence agreement

PR Public Relations

QAPE qualifying Australian production expenditure

RAH Royal Adelaide Hospital
RBV resource based view
R&D research and development
ROI return on investment
RSP Rising Sun Pictures
RSR Rising Sun Research

SAFC South Australian Film Corporation

SAPOL South Australia Police

SBS Special Broadcasting Service
SME small to medium enterprise
SMS short message service
SPV special purpose vehicle

STS science, technology and society
TARP target audience rating point

THC The History Channel (later known as History)

TNC transnational corporation or company

TVNZ Television New Zealand

UNSW The University of New South Wales

USA United States of America
USD United States dollar
WCC Wellington City Council

WIN TV Wollongong Illawarra New South Wales Television

WWW World Wide Web

Abstract

The objective of this research was to create, and then use for increasing knowledge in the field of entrepreneurship, an exploratory case study to examine a regional screen production business interacting with local, national and global markets to develop fiscal sustainability, commercial responsibility, and competitive advantage. By documenting a dynamic period of technological growth and diversification in the sector through the case study, the research developed a framework and theoretical understanding informed by interactions with markets for visual products and programs that are created for public exhibition and dissemination.

Positioned in the context of a value chain for independent film and documentary production, the research used an exploratory case study to address a gap in the literature that exists between the producer of visual products and programs and the consumer. The exploratory company was established in the Australian independent screen production sector and it is anticipated that the outcomes will provide an example of transformative benefit to entrepreneurs and researchers wishing to establish or investigate enterprises in this industry, with the potential to assist other industries if it were to become the subject of future research in those other areas.

The research consisted of a series of iterations that evolved a long-term perspective for the case study company through which a wiser company emerged.

Commencing in the position of the author as filmmaker, proactively operating as an entrepreneur, the research took the form of an intellectual and practical investigation that identified a need for further examination and a reinterpretation of the marketplace. I took a regional perspective and entry position by forming Reed Films Pty Ltd to use as a vehicle for the research activity. By operating and monitoring the firm's interactions with regional, national, and international organisations, institutions, and individuals, as the company principle, I began my emergence as a producer of programs for dissemination to local, national, and international markets. A different value chain for independent film and documentary production was established, and the research provided an alternative operational and strategic method for securing funding.

The research successfully demonstrates that the exploratory company examined, and discovered through action research, a new mode of interacting with local, national, and global markets for a screen production business from a regional entry position. This has resulted from an interpretative journey, equipped and assisted by the development of the 'parabolic scramble' framework that became a consistent narrative metaphor throughout the thesis. The research revealed, through developmental stages resulting from action learning/research, a new interpretation of the screen production industry for the exploratory company and others interacting with markets.

The resultant thesis describes an eclectic journey where a cluster of ideas led to a new approach that drove discovery to inform and fulfil the objectives of the research. This has facilitated a regional screen production business in developing fiscal sustainability and competitive advantage in the market with an ethically robust structure. Based upon a foundation of the resource based view of the firm, learning action research effectively helped me derive a new approach to the value supply chain involved in film production.

[.]

¹ Takes its inspiration from a 'scramble crossing' originated by Henry A. Barnes (1906-1968) (1965), who further developed the concept, whilst Traffic Commissioner of New York in the late 1940s in America, of a diagonal crossing after watching his daughter and her friends avoiding vehicles as they crossed the street in front of their school (1965, pp. 103 – 117).