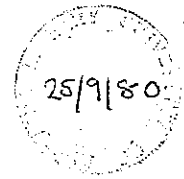


09141
K39



CLIMATIC SUITABILITY, INDOOR COMFORT AND HOUSEHOLD
ENERGY CONSUMPTION : A STUDY OF SUBURBAN HOUSES
IN ADELAIDE, SOUTH AUSTRALIA

by

Jill Kerby, B.A. (Hons.), Dip. Ed.

Department of Geography, The University of Adelaide.

Thesis submitted for the degree of Doctor of Philosophy
at the University of Adelaide.

September, 1979.

forwarded Juc. 1980

TABLE OF CONTENTS

	Page
LIST OF TABLES	vii
LIST OF FIGURES	xiv
LIST OF PLATES	xvi
SUMMARY	xviii
DECLARATION	xxi
ACKNOWLEDGEMENTS	xxii
CHAPTER 1 - INTRODUCTION	1
CHAPTER 2 - PREVIOUS RESEARCH ON CLIMATIC SUITABILITY, INDOOR COMFORT AND ENERGY CONSUMPTION	7
Thermal Comfort and Climate	9
Studies in Preferred Temperature	9
Human Comfort Indices and Maps	14
Presentation of Climatic Data for Use in Building Design	17
Comfort in the Home	19
Housing and Comfort in Adelaide	20
Conclusion	26
Climatic Performance, Thermal Properties and Energy Consumption of Buildings	28
General Research	28
Thermal Behaviour of Buildings	29
Energy Costs and Energy Conservation in Buildings	30
Practical Application of Climatic Design and Low-Energy Principles	40
Emergence of Concepts of Climatic Design	40
An Historical Perspective of "Design-for-Climate" in Australia	42
Climatic Design and Low-Energy Principles in South Australia	46
Empirical Studies of Climate, Comfort, Energy Consumption and Housing	50
Specific Studies	50
Non-specific Studies	56
The Present Study	59

	Page
CHAPTER 3 - SAMPLING PROCEDURES AND THE COLLECTION AND ANALYSIS OF THE DATA	62
The Households	63
Sampling Procedure	63
The Householder's Sample	76
Information from Households and Householders	76
The Non-Household Component	85
Sampling Procedure	85
The Analysis, Presentation and Interpretation of the Data	88
CHAPTER 4 - THE IMPORTANCE OF CLIMATIC SUITABILITY AND COMFORT IN THE DESIGN AND CONSTRUCTION OF HOUSES IN ADELAIDE	95
The House Styles of Adelaide	95
House Design and House Construction in Adelaide Today	106
The Process of House Design	106
House Construction	112
The Significance of Climatic Design Principles During House Design and Construction	115
Designers	116
Building Firms	119
CHAPTER 5 - CLIMATIC SUITABILITY AND INDOOR COMFORT AS FACTORS IN HOUSE SALES OR PURCHASES	142
The Ordination of Priorities in the House Purchase Decision	144
Significance of Climate-related Features in House Sales	149
CHAPTER 6 - THE CLIMATIC SUITABILITY OF THE SAMPLED HOUSES	154
Attributes of House Design, Construction and Modification Contributing to Thermal Performance	157
Orientation and Siting	157
Material and Colour of Outer Walls	163
Roof Material, Pitch, Colour	168
Floor Material	173
Height and Insulation of Ceiling	173
Window Size, Placement, Protection	179

	Page
Self-Shading and Verandahs	186
Vegetation	192
Ventilation, Infiltration	195
The Climatic Suitability of the Sampled Houses	198
Other Factors Related to and Affecting the "Measured" Climatic Suitability of the Sampled Houses	204
Factors Related to the Physical Structure of the House	208
Factors Related to the Structure and Characteristics of Households	210
Conclusion	219
CHAPTER 7 - THE INDOOR COMFORT OF THE SAMPLED HOUSES	221
Temperature Survey	223
Heating and Cooling Equipment in the Sampled Houses	230
Heating	230
Cooling and Air Conditioning	238
Comfort-related Attitudes, Assessments and Behaviour of Householders	248
Stated Attitudes to Adelaide's Climate	248
Householders' Assessments of Comfort of Our Homes	249
Level of Satisfaction with Comfort Features	251
Weather-induced Discomfort in Rooms or Parts of the House	256
House-modification by the Present Householders	264
Factors Related to and Affecting the Indoor Comfort of the Sampled Houses	272
Factors Related to the Physical Structure of the House	273
Factors Related to the Structure and Character- istics of Households	280
Conclusion	286
CHAPTER 8 - ENERGY CONSUMPTION IN THE SAMPLED HOUSEHOLDS	290
Average Annual Consumption of Energy by the Households	292
Primary Energy Equivalent	292
Electricity	295
Gas	297
Heating Oil	300

	Page
Gas and Electricity in the Same Household	300
Percentage of Annual Energy Consumed for Various Purposes by the Household	301
Seasonal Pattern of Energy Use	304
An Operational Model of Household Energy Consumption in Adelaide	309
The Dependent (or Criterion) Variable - Household Energy Consumption	310
Predetermined Influences on Household Energy Use	311
The Independent Variables	313
Regression Procedure	332
Regression Equations for Household Energy Consumption in Adelaide	339
The "Unexplained" Variation in Household Energy Use	347
CHAPTER 9 - IDENTIFYING THE BEST HOUSE FOR ADELAIDE'S CLIMATE	351
The Householders' Views	352
The Professional View - Opinions of Architects/Designers and Building Firms	356
Measures of Climatic Suitability and House Comfort Used in This Study	359
Climatic Suitability Scores	359
The Householders' Expenditures on Comfort-related Equipment	361
The Householders' Evaluations of House Comfort	361
Household Energy Consumption	370
Discussion	370
The Need for Improvement in the Levels of Climatic Suitability, Comfort and Energy-Efficiency of Adelaide's Housing	374
CHAPTER 10 - TOWARDS IMPROVED CLIMATIC DESIGN IN HOUSING	382
The Nature of the Change	832
Existing Houses	383
New Houses	385
Consumer Advice and Education	389
Technical Options	390
Cost of Energy and Tariff-related Proposals	391
Government Action	393
Conclusions	393

	Page
APPENDIX I - INFORMATION FROM SAMPLED HOUSES AND HOUSE- HOLDS	396
Letters to sampled householders	397
Householder's Questionnaire	399
House Details Form	404
Temperature Observation Instructions and Chart	406
APPENDIX II - BUILDING FIRM QUESTIONNAIRE	408
APPENDIX III - REAL ESTATE INSTITUTE QUESTIONNAIRE	411
APPENDIX IV - DISCUSSION OF METHODOLOGICAL CONSIDERATIONS	415
Discussion of the Representative Nature of the Household Samples	416
Discussion of Possible Methodological Bias	422
Method of Classification of Adelaide's House-Styles	426
APPENDIX V - STATISTICAL INFORMATION	427
Suburbs of Adelaide in Ranked Order of Socio- Economic Status	428
Importance of Various Features in House Purchase (Household Samples) and House Sales (Real Estate Institute Sample)	430
Mean Monthly Values of Seven Meteorological Variables During 1974 and 1975 at Adelaide	431
BIBLIOGRAPHY	433

SUMMARY

This study of suburban houses in Adelaide endeavours to analyse their climatic suitability and provision of indoor comfort, relative to the energy consumption of the household. It was prompted by an apparent neglect of climatic considerations in domestic design, planning and construction and the consequent need to achieve indoor comfort only by considerable use of energy for heating and cooling and/or alterations and modifications to the house. Although Adelaide enjoys a "Mediterranean" type climate, it is subject to greater extremes in some respects, than any other capital city in Australia. While most urban development has taken place during an era of cheap, readily available fuel there was no need for house-designers, builders and occupants to consider or concentrate on "energy efficiency". The onset of the "energy-crisis" of the (late) 1970's, with its rising fuel prices and possible fuel shortages is, however, likely to change attitudes. This study attempts to provide data on which such behavioural and attitudinal changes could be based.

House facade photographs, an interview/questionnaire schedule of 452 houses and a small temperature survey were used to collect data on the nature of the house and its occupants, priorities in its purchase, existing methods of achieving comfort, past and anticipated house modification, the householder's evaluation of its comfort and general attitude to, and knowledge of, climatic design principles. Data on the seasonal and annual consumption of electricity, gas and heating oil for the sampled householders were obtained from the South Australian energy supply authorities.

In addition, interviews and discussions with architects, building-designer and house-construction firms, real estate agents and business firms dealing

in such products as domestic air conditioning and ceiling insulation were completed. Information from such sources was integrated in order to evaluate the relative importance of the "climate factor" in the design, construction, sale, occupation and modification of Adelaide's houses. Other methods of evaluation included the development of an index of climatic suitability (the combined effect of several attributes of design and structure contributing to thermal performance), the analysis of householders' three-fold evaluations of the comfort of their homes, and the use of stepwise regression procedures to develop operational models of household energy consumption.

It was thus shown that, both for houses of the past and in houses being built in the mid 1970's, low priority had been given to climatic suitability and indoor comfort in the processes of design and construction and in house sales or purchases. Consequently there was a relatively high level of weather induced discomfort, householder dissatisfaction and house modification to ameliorate conditions. This was particularly evident in the recently-constructed houses of the sample (in which, for example, 50 per cent of householders were dissatisfied with room temperatures in summer, and, within five years of moving into the house, ceiling insulation, outside awnings and air conditioning had been added to 50, 31 and 28 per cent of houses, respectively) The degree to which annual energy consumption was shown to be related to the size of the house, the number and nature of occupants, the major appliances and amenities of the houses and the household income is also shown. Rather than consider climatic suitability and potential comfort during design, construction and purchase of a house, most householders preferred to rely on relatively costly rectification procedures and/or energy consuming appliances in order to achieve the desired level of indoor comfort. Among builders and salesmen, the importance of such factors as costs, tradition, sales appeal, room layout and appearance were stressed.

Given the desirability of improved thermal comfort and the necessity of conserving finite energy resources, methods of effecting change in Adelaide's housing and some of the practical difficulties and implications are discussed. It is concluded that energy-conservation measures in existing houses may be best achieved by the individual householder, but the acceptability of climatically-suited, comfortable and energy-efficient new dwellings depends on the efforts of the designers, planners and builders on the one hand and the real estate agents, lending authorities and house-buying public on the other.