Physiological and Genetic Investigations of Iron Deficiency in Field Peas (*Pisum sativum* L.)

by

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ABSTRACT

Iron (Fe) deficiency chlorosis affects both yield and quality of many species, including cool-season food legumes and the chlorosis symptom is especially prevalent in crops grown on calcareous soils which are widely distributed in the southern region of Australia. Although Fe fertilizers have been used to correct the chlorosis and are effective for short term control, cultivation of tolerant cultivars could reduce the damage in the long term for all sensitive crops including field peas. The present study was conducted to investigate various aspects of the genetic tolerance of field pea cultivars Santi and Parafield, in particular, with the objective of providing the information to implement an efficient breeding strategy for the long-term control of Fe deficiency chlorosis.

Methods to screen field peas for tolerance to Fe deficiency were developed by utilizing both solution and pot soil cultures. Nutrient solution with a high concentration (10 mM) of bicarbonate (HCO3⁻) in either the sodium (Na) or potassium (K) forms induced symptoms of Fe deficiency and it was possible to discriminate between tolerant and sensitive field pea genotypes. Plants grown in NaHCO₃ developed symptoms indicative of Na toxicity and therefore KHCO₃ was selected for solution culture studies. On the basis of this result, 37 accessions were screened in solution culture containing 10 mM KHCO₃ and eight accessions that were representative of the range of response to Fe deficiency chlorosis and variation in plant morphologies were selected for physiological and genetic studies. These included Santi, Px-95-183-7-1, Px-89-82-1 and Px-97-58-1 (tolerant genotypes) and Parafield, Glenroy, Px-97-9-4, and Px-96-83-1-1 (moderately sensitive to sensitive genotypes).

Three cultivars, namely Santi, Glenroy and Parafield were grown in pots to identify the effect of three types of calcareous soils obtained from Wangary, Glenroy and Millicent and UC soil as a control, on the Fe chlorosis symptoms. Severe symptoms indicative of Fe deficiency were induced in plants grown in Wangary and Millicent soils and were most severe for Parafield. Imposing a high soil moisture treatment of 120% of field capacity induced more severe chlorosis symptoms than 100% or 80% of field capacity, and in all three treatments Parafield was the most sensitive, Glenroy intermediate and Santi remained green. Fe chelates in the forms of Fe-EDDHA and Fe-EDTA were applied as both foliar and soil treatments to Parafield plants, grown in Millicent soil, that were exhibiting severe chlorosis. All combinations of fertilizer type x method of application were effective in

reducing shoot chlorosis of the top leaves at the time of application and also subsequent growth, indicating that the leaf chlorosis was due to Fe deficiency.

The physiological mechanism controlling genetic variation in tolerance to Fe deficiency chlorosis, between field pea cultivars Santi and Parafield, and derived backcross lines was investigated. The major mechanism was not related to acquisition as Fe(III) reductase activity of roots, and the concentration of total Fe in leaves, were not significantly different between tolerant and sensitive genotypes. There was also little or no association with distribution within the plant as the pattern of distribution of total Fe from shoot tips to lower leaves was the same for both cultivars. However, the main variation between Santi and Parafield was in maintaining active Fe in young leaves and stipules and active Fe in young tissues of Santi was significantly greater than in Parafield. There was a highly significant correlation between chlorosis and active Fe and the concentration of active Fe increased from shoot tips which were chlorotic to lower leaves which maintained a high concentration of chlorophyll. The association between active Fe and chlorosis was also observed in backcross and F_2 populations confirming that this is a direct relationship, and not just a chance association between the two traits in two unrelated cultivars.

The genetic control of tolerance to Fe deficiency chlorosis in the cross between tolerant Santi and sensitive Parafield was investigated. Reciprocal F_1 hybrids, the F_2 , F_3 generations, and BC₁F₁ plants were tested for responses to Fe deficiency using the Millicent soil at 120% field capacity. There was no difference in response between the reciprocal F_1 hybrids and their response indicated that tolerance was a partially dominant trait. Segregation of the F_2 , F_3 and backcross generations revealed ratios, and population variances, that were consistent with tolerance being conferred by two partially dominant genes.

As tolerance to Fe deficiency chlorosis is under major gene control with high heritability, and the trait is already present in adapted Australian cultivars, it could be introduced to other breeding material either through bi-parental crosses or via backcrossing, depending on other target traits in the populations. Selection could be undertaken effectively in early generations, for example individual F2 plants with progeny testing in the F3, to identify homozogyous tolerant selections. Although this project was not successful in identifying molecular markers linked to tolerance to Fe deficiency chlorosis, as molecular maps for field pea are further developed it is highly probable that linked markers could be idenfied.

Tolerance to Fe deficiency chlorosis was inherited independently of major genes for seed colour, plant height and leaf type, and could therefore be readily transferred to a range of plant types.

The specific tolerance of Px-95-183-7-1 and Px-89-82-1 (tolerant), Px-96-83-1-1 (moderately tolerant) and Px-97-9-4 (sensitive), all of which are breeding lines of the South Australia field pea breeding program, was compared with Santi and Parafield. These lines were crossed to Parafield and Santi and F_1 hybrids and the F_2 of each cross was grown in Millicent soil at 120% of field capacity and tested for reaction to the Fe deficiency. Results indicated that the number of genes controlling tolerance to Fe deficiency chlorosis varied, depending on the parental combinations. A cross between sensitive and tolerant parents segregated at two genes, but crosses between sensitive and intermediate-tolerant, or between intermediate-tolerant and tolerant parents segregated at a single gene. Investigations of the pedigrees of all lines tested in the project also revealed evidence of major gene control of tolerance. All tolerant lines included the breeding line M150-1 in their pedigrees and one of the parents of M150-1 is likely to be the source of Fe efficiency. Further investigations are required to identify the specific line.

The outcome of this project should assist in the breeding of Fe deficiency chlorosis tolerant cultivars of not only field peas but also the other pulse crops grown in southern Australia. The screening methods should be applicable to all crops, while it is likely that the genetic control of tolerance would also be similar among the closely related cool season pulse species.

I certify that this work contains no material which has been accepted for the award of any other degree or diploma in any university or other tertiary institution and, to the best of my knowledge and belief, contains no material previously published or written by another person, except where due reference has been made in the text. In addition, I certify that no part of this work will, in the future, be used in a submission for any other degree or diploma in any university or other tertiary institution without the prior approval of the University of Adelaide and where applicable, any partner institution responsible for the joint-award of this degree.

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ABBREVIATIONS

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CHAPTER 1

General Introduction

Iron (Fe) is an essential nutritional element for all living organisms and plays key roles in numerous cellular functions (Lee et al., 2009). For human bodies, Fe is necessary for haemoglobin synthesis, carrying Oxygen in blood and is an essential component of various enzymes (Stein, 2010), while for plants, it is essential for fundamental cellular processes such as electron transfer in photosynthesis, respiration, nitrogen fixation, DNA synthesis, and redox reaction (Marschner, 1995; Alloway, 2008).

Many agricultural crops worldwide, particularly in semi-arid and arid regions, suffer from Fe deficiencies (Mengel and Kirkby, 2001). Among these crops which are sensitive to Fe deficiency are both perennial and annual crops. This problem occurs mainly on calcareous or alkaline soils, which cover over 30% of the earth's land surface (Chen and Barak, 1982; Guerinot, 2010). Calcareous soils generally have high carbonate and bicarbonate content and these types of soils are also characterised by high pH values and Fe availability for plants is usually very low. In South Australia, approximately 70 - 80% of cropping land is classified as calcareous (Brand, 1999).

Fe deficiency in plants is usually recognized by chlorotic or yellowed symptoms on the younger leaves of the shoots, with the veins remaining green. In severe symptoms, the leaves may turn entirely yellow to bleached white (Bould et al., 1983). However, in other cases, the leaves may not be chlorotic but plants might simply suffer a reduction in leaf and root growth (Bertoni et al., 1992; Marschner, 1995).

Fe deficiency may significantly reduce growth and yield. If the youngest leaves and growing point are damaged, growth will be stunted and yields will be reduced substantially. In extreme cases, complete crop failure may occur (Mengel and Kirkby, 2001). Losses in yield of crops due to Fe deficiency will depend on the sensitivity of the particular cultivar. It is reported that the yield losses of susceptible chickpea and lentil cultivars could range from 22 to 50% (Saxena et al., 1994) and in wine grape yield reduction might be more than 50% (Mengel and Gaurtzen, 1986).

Pulses provide an important opportunity to contribute to world food supplies. As many as one billion poor people rely on pulses as a major source of protein and calories. Pulses usually provide the cheapest source of protein to the poor, and for the rich are enjoying a revival as a component of a balanced diet (Muehlbauer, 1993).

Pulses are important crops in South Australia and the average total area sown during the last five years is more than 362,000 ha with average production more than 510,000 tonnes. Field pea (*Pisum sativum* L.) is the major crop in terms of the area sown and production, while there is also significant production of faba bean (*Vicia faba* L.), lentil (*Lens culinaris* Medic.) and lupin (*Lupinus angustifolius*). Chickpea (*Cicer arietinum* L.) is undergoing a phase of re-establishment following the devastating effect of an outbreak of Ascochyta blight in the late 1990s (Table 1). Interest in growing pulses is increasing in Australia and they are important not only as a source of cash income from export activity, but also as break crops for cereals. Pulses have the potential to sustain agricultural systems through rotational cropping where they can increase organic matter and nitrogen, reduce leaching losses, and help control cereal diseases and pests and enable alternative herbicides to be applied for control of grass weeds.

Pulses are capable of high yields but are sensitive to biotic and abiotic stresses, such as pests and pathogens, climatic pressure and nutritional imbalances (Saxena et al., 1994). Micronutrient deficiency, in particular Fe deficiency, has been reported in most crops and the application of Fe fertilizer to correct the chlorosis, either by the use of soil application or foliar sprays, is common (Abadia et al., 2011; Aciksoz et al., 2011). However, fertilizer application has several disadvantages, as it is costly and does not always result in a complete remedy of the deficiency due to rapid complexing of the applied Fe in calcareous soils (Mortvedt, 1991). The use of genetic resistance to Fe chlorosis is generally more acceptable as this solution is more reliable and economical in the long term (Graham, 2008).

Genetic variation has been identified in susceptibility/ tolerance to Fe deficiency chlorosis among cultivars of crop legumes including pulses, particularly in chickpea, lentil and lupin (Saxena et al., 1994), *Vigna radiata* (mungbeans), (Srivines et al., 2010), and in the oilseed legumes, soybeans (*Glycine max*) (Fairbanks et al., 1987; Liesch et al., 2011). However little information is available about other pulses of importance in South Australia, including faba bean and field pea. Information on genetic variability is essential so it can

be utilised as a basis for breeding programs to improve tolerance of pulses to Fe deficiency chlorosis.

Сгор	Area sown ('000 ha)	Production ('000 tonne)
Field peas	144	199
Faba beans	82	128
Lentils	56	76
Lupins	78	105
Chickpeas	2	2
Total	362	510
	ABAI	RE, ABS (Feb. 14, 2007)

Table 1. Area sown and production of pulses in South Australia, five year average (2001 – 2005).

In this research project, field pea was used as a model for genetic studies of cool-season pulses in tolerance to Fe deficiency chlorosis for several reasons, including:

- Field pea is well adapted to the environment in South Australia, but there is little known about genetic variation in Fe efficiency of pea,
- (2) Field pea is inbreeding and therefore well suited to genetic studies,
- (3) The methods developed for screening should be applicable to the other coolseason pulses grown in South Australia and other regions where calcareous soils predominate.

The main aims of the research undertaken in this thesis were:

- (1) Develop methods that could be used for the rapid screening of field pea germplasm for tolerance to Fe deficiency,
- (2) Screen Australian field pea varieties and breeding material to identify varieties and breeding lines with tolerance to Fe deficiency,
- (3) Determine the physiological basis for tolerance to Fe deficiency,
- (4) Determine the genetic control of tolerance to Fe deficiency;

with the objective of developing a strategy to breed field pea varieties for cultivation in regions where Fe deficiency chlorosis occurs.

CHAPTER 2

Literature Review

2.1 Introduction

Iron (Fe), one of the thirteen essential nutritional elements, is essential for all living organisms and plays key roles in numerous cellular functions (Languar, et al., 2005; Lee et al., 2009). In human bodies, Fe is necessary for haemoglobin synthesis, carrying Oxygen in blood and is an essential component of various enzymes (Stein, 2010). The incidence of Fe deficiency will lead to reduced oxygen carrying capacity, degraded forms of haemoglobin in blood and myoglobin in muscles and in turn these can impact immunity and result in limitations to physical growth, mental development, and learning capability (Olivares, 1999; Black, 2003; Tolentino and Friedman, 2007). Iron deficiency is the most common nutritional disorder world-wide and is prevalent in most of the developing countries (UNICEF, 2007). It is estimated that there are between 4 and 5 billion or 60-80% of the world's population who are low in Fe status and this problem has been getting worse (WHO, 2005). This prevalence of Fe deficiency is not entirely due to Fe deficiency in the diet but it appears that about half of the total problem is dietary in origin (Graham, 2008). Iron deficiency mainly occurs during times of rapid growth and nutritional demand, especially in infancy, childhood and pregnancy (Olivares, 1999; Stoltzfus, 2001). It is estimated that more than 47% of all preschool aged children in the world have been affected (Mayer, 2008). In the developing world, the prevalence of Fe deficiency is high, and this is mainly due to a low intake in bioavailable iron (Yip and Ramakrishnan, 2002). Although plant-derived foods contain a wide variety of micronutrients, the levels of Fe are commonly too low to meet daily needs (Lee et al., 2009). Improving Fe nutrition and status of plants could contribute to improved Fe nutrition of many humns who are at present deficient in Fe and have a predominantly plant based diet.

Iron is needed for plant growth as it is a constituent of cytochromes and metalloenzymes (Alloway, 2008). Fe is also essential for fundamental cellular processes such as electron transfer in photosynthesis, respiration, nitrogen fixation, DNA synthesis, and redox reaction (Welch, 1995; Marschner, 1995). A decrease in the concentration of Fe in plants causes a decrease in chlorophyll content and symptoms initially appear on the youngest leaves which turn yellow with the veins remaining green, but the older leaves remain green (Mengel and Kirkby, 2001). This pattern is termed interveinal chlorosis. Severe deficiency

causes impairment of cell division and leaves turn white and thus plant growth is stunted (Brown, 1960; Abadia, 1992). In contrast, excessive Fe can damage cellular components such as DNA, proteins, lipids, and sugars as this catalyzes the formation of highly reactive hydroxyl radicals (Halliwell and Gutteridge, 1992). Thus, Fe metabolism in plants is highly regulated to prevent excess accumulation (Guerinot, 2010).

Fe is normally found in abundant quantities in most soil, about 5% by weight of the earth's crust (Mengel and Kirkby, 2001; Lanquar, et al., 2005). However it is almost never found in the free elemental state (free Fe (III)) that plants can use, but most Fe is in the form of Fe (III) oxides and hydroxides, structures that are not readily available for plant use (Masalha et al., 2000; Schulte, 2002; Lucena et al., 2007).

Fe availability is highly dependent on soil pH and redox status of soils (Schwertmann, 1991). Inorganic Fe exhibits higher solubility in acidic soil solution but solubility is very low and Fe is tied up in alkaline or calcareous soils (Marschner, 1995). At a pH of about 4.5 the most abundant form of Fe in aqueous solution is as Fe (III) (Lindsay, 1991). Fe (III) has minimal solubility in calcareous soils and in the pH range from 7.5 to 8.5 total soluble Fe is near $10^{-10.4}$ M. This concentration is below 10^{-8} M which was indicated as the adequate concentration for growth of soybeans (*Glycine max*) (Lindsay and Schwab, 1982). High levels of carbonate, bicarbonate, and phosphates in the soil can also lower the availability of Fe as these ions reduce Fe solubility (Mengel and Geurtzen, 1986; Marschner, 1995; Abadia, et al., 2002). Bicarbonate ions also reduce the mobility of Fe in the plant's vascular tissue (Kolesch et al., 1984; Mengel and Kirkby, 2001). Soils of arid regions are often calcareous types that are high in carbonates and bicarbonates and these soils also tend to have high pH values and thus limit Fe availability (Mengel et al., 1984; Lucena et al., 2007).

Studies on Fe deficiency have demonstrated variation in susceptibility to Fe deficiency chlorosis both among crop and plant species and also among cultivars within a species (Ross, 1986; Rengel, 2001; Gao and Shi, 2007). A number of crops have been reported to be sensitive to Fe deficiency chlorosis, namely: mungbean (*Vigna radiate* L.) (Srinives, et al., 2010), soybean (*G. max*) (Dragonuk et al., 1989; Zocchi et al., 2007), lupin (*Lupinus spp.*) (White and Robson, 1989; Santiago and Delgado, 2010), sunflower (*Helianthus annus* L.) (Kolesch et al., 1984; Kosegarten et al., 2001), cucumber (*Cucumis sativus* L.) (Agnolon et al., 2001), peach (*Prunus persica* L.) (Romera et al., 1991), chickpea (*Cicer*

arietinum) (Chaney et al., 1992), grapevine (*Vitis vinifera*) (Mengel et al., 1984; Russo et al., 2010) and rice (*Oryza sativa*) (Kobayashi et al., 2008).

Genetic variation in tolerance to Fe deficiency within a species has been related to the origin of germplasm. For example, a very low proportion of lentil lines originating from Syria and Turkey (both countries where alkaline soils predominate) were sensitive to Fe deficiency whereas a high proportion of landraces from India and Ethiopia were sensitive (Erskine et al., 1993). The common methods to screen crops for Fe chlorosis tolerance include growing in a glasshouse with an appropriate soil (Mengel et al., 1984; Santiago and Delgado, 2010), or in nutrient solution (Chaney et al., 1992; Pestana et al., 2005), and also in field experiments at sites where Fe deficiency chlorosis occurs (Lin et al., 1988; Kobayashi et al., 2008; Russo et al., 2010).

Genetic variation in Fe chlorosis tolerance has been reported for a number of plant species and has recently been identified in field pea (*Pisum sativum* L.) by screening in a nutrient solution including bicarbonate to induce deficiency (Zribi and Gharsalli, 2002; Jelali et al., 2010). This genetic variation could be used as a basis for breeding field pea cultivars with tolerance to Fe chlorosis.

This review of the literature is written to build an understanding of Fe as an essential nutrition element required by field pea, and related crops in general. Other factors related to the topic will be discussed in relation to both the element and the crop, as well as the properties of soil, as contributing factors to the interaction between Fe and field pea.

2.2 Fe in Soil

2.2.1 Content and Distribution of Fe in Soil

Fe is the fourth most-abundant element on earth and mostly found in the crystal lattices of numerous minerals, particularly in ferromagnesium silicates, such as olivine, augite, hornblende and biotite (Mengel and Kirkby, 2001; Schulte, 2002). The quantity of Fe in most soil makes up about 5% by weight of the earth's crust, or 20,000-100,000 lb/acre in a plow layer (Marschner, 1995; Mengel and Kirkby 2001; Schulte, 2002), and the concentration in soil ranges from 7,000 to 500,000 mg kg⁻¹ (Fageria et al., 2002; Guerinot, 2010). In China, the total soil-Fe content in soils is relatively high varying from 1.05 to 4.84%, with an average of 2.94% (Zuo et al., 2007). Fe is almost never found in the free

elemental state but mostly in the form of Fe (III) oxides and hydroxides, structures that are not readily available for plant use and cause reddish and yellowish colour in soil (Schulte, 2002).

Schwertmann (1991) described the properties of the Fe (III) oxides as follows. The range of Fe (III) oxide concentration in various soils is from < 0.1 to > 50% and the Fe oxides may be evenly distributed in the matrix or concentrated in various forms as horizons, concretions, mottles, bands, etc. The crystal size of Fe oxides is usually very small, between 5 – 150 nm due to high energy of crystallisation. The shape of the crystal is commonly irregular. Fe (III) oxides exhibit a large specific surface area and may effectively contribute to the overall surface area of soils (Lindsay and Schwab, 1982).

2.2.2 Solubility and Mobility of Fe in Soils

As plant roots absorb inorganic nutrients from the soil solution, the release of Fe from the solid phase into the soil solution is the main factor contributing to the availability of Fe, and Fe availability for plants is controlled by the precipitation and dissolution rate of Fe oxides (Lindsay 1984; Schwertmann, 1991; Lucena, 2000). Fe salts that have low solubility, such as Fe (III) oxides, Fe carbonates, Fe phosphates, Fe hydroxides and some forms of insoluble chelates, are formed in certain soil types that make Fe not readily available to plants (Marschner, 1995; Schulte, 2002). Low solubility and dissolution kinetics of Fe bearing mineral phases are the main causes of Fe deficiency in most plants rather than low total Feconcentration (Kraemer, 2004). The solubility of Fe oxides is highly dependent on soil solution pH, and the redox status of the soils (Mengel and Kirkby, 2001: Kraemer, 2004).

In the common pH range of well-aerated soil, the solubilization of Fe (III) ions is a slow process and would hardly be sufficient for meeting plant requirement (Lindsay and Schwab, 1982). In aqueous solution, Fe (III) is more abundant at pH 4.5 (Lindsay, 1991), while Fe (III) has minimum solubility in the range of pH 7.5 to 8.5 (Lindsay and Schwab, 1982; Kraemer, 2004; Pestana et al., 2005), which is commonly found in calcareous soils. The concentration of total soluble Fe in this pH range is near $10^{-10.4}$ M, which is below the 10^{-8} M that was indicated as the concentration for normal growth of soybeans (Lindsay and Schwab, 1982; Mortvedt, 1991). According to Lindsay (1991), high pH causes precipitation of Fe(OH)₃ and the activity of Fe (III) in solution decreases by up to 1000 fold for each unit increase in pH. The concentration of Fe (III) ions declines from 10^{-8} to

 10^{-20} M with an increase in soil pH from 4 to 8 (Römheld and Marschner, 1986). The concentration of Fe chelates in soil containing rich organic matter can be 10^{-4} to 10^{-3} M Cesco et al., 2000), but in porous soils with low organic matter the Fe concentration can reach as low as 10^{-8} to 10^{-7} M, lower than the concentration for adequate growth of most plants (Römheld and Marschner, 1986).

High soil moisture results in reducing conditions where there is an increase in exchange of Fe (III), which is an insoluble compound, to the soluble Fe (II) ion because of low redox potentials (Ponnamperuma, 1972; Motrvedt, 1991; Marschner, 1995; Zuo and Zhang, 2011). The redox of the soil-root environment affects the supply of Fe (II) to plants and this must not be lower than 12 for sufficient Fe to be available for most plants. In some cases, Fe may be taken up in excess quantities and it is potentially toxic (Schmidt, 1999). In the deeper layer of soil where there is less aeration than in the upper level, Fe (II) forms a higher fraction of the total soluble Fe and consequently there is a reduction in redox potential from the upper to the lower horizons in the same soil profiles (Mengel and Kirkby, 2001).

Fe (III) oxides differ in solubility, decreasing in the order Fe (OH)₃ (amorp) > Fe₂ (OH)₃ (soil) > Fe₂O₃ (maghemite) > FeOOH (lepidocrocite) > Fe₂O₃ (hematite) > FeOOH (geothite) (Chen and Barak, 1982). The most common Fe(III) oxides in soils are hematite and goethite (Kraemer, 2004). Fe solubility is also controlled by the solubility of the hydrous Fe (III) oxides, and the major solution species as inorganic Fe in the form of $Fe(OH)_2^+$ and Fe (OH)₃⁰, but these Fe formations are too low to meet plant demand (Lindsay, 1991). The soluble organic forms include Fe³⁺, Fe(OH)²⁺, Fe(OH)₂⁺ and Fe²⁺ (Mengel and Kirkby, 2001).

Schwertmann (1991) and Kraemer (2004) described 4 major factors influencing the rate of dissolution of Fe (III) oxides. These include (a) the species of oxides with the most soluble being amorphous and the most tightly bound being geothite, (b) the size of crystal with the smaller the size, the higher the solubility, and (c) the substitution or competition with other elements. For example, geothite and hematite have an octahedral Fe^{3+} conformation and Fe is commonly substituted by the Al³⁺ cation which is smaller and more widespread in soils. Al substitution leads to an increase in the stability of geothite and hematite and this causes low solubility of Fe.

There are three dissolution rate mechanisms by which solid Fe (III) oxides release Fe into solution, namely (a) protonation (strong mineral acids) producing Fe (III) cations, (b) reduction of Fe (III) to Fe (II), and (c) complexation to generate Fe (II) or Fe (III) complexes. The respective reactions are as follows

- (a) FeOOH + H⁺ \rightarrow Fe (OH)₂⁺
- (b) FeOOH + e^- + 3H⁺ \rightarrow Fe²⁺ + 2H₂O
- (c) FeOOH + nL^- + 3H⁺ \rightarrow [FeL_n]³⁻ⁿ + 2H₂O (L = ligand)

The complexation reaction (c) in the soil and within the rhizosphere is much more important than reactions (a) and (b) (Marschner et al., 1986; Schwertmann, 1991; Lucena, 2000).

The solubility of Fe (III) and Fe (II) ions decrease with an increase in pH associated with calcareous soils that are rich in CaCO₃ (Coulombe et al., 1984). According to Julian, et al. (1983), the concentration of Fe (III) in calcareous soil solution at pH 8.3 is equal to 10^{-19} mM, the concentration at which most plants become Fe deficient. It has been estimated that 30% of the world's arable land consists of calcareous and alkaline soils which causes chlorosis symptoms and significant yield loss in various crops (Oki et al., 2004; Ma and Ling, 2009).

Availability of Fe in Plants

2.3.1 Fe Concentration in Plants

Fe in plants is mostly in Fe (III) and little in Fe (II) forms and stored abundantly (more than 90%) in the chloroplasts of leaf cells, particularly in leaves undergoing rapid growth (Terry and Abadia, 1986; Marschner, 1995; Shikanai et al; 2003). Of the Fe in the chloroplast, 75% to 80% is located in the chloroplast stroma and the rest is distributed in the thylakoid membranes (Bughio, et al., 1997). Phytoferritin is a protein containing Fe as a hydrous Fe (III) oxide phosphate micelle and this is found in plastids (Bienfeit and van der Mark, 1983), in xylem and phloem (Smith, 1984), and in seeds (Lobreaux and Briat, 1991).

Fe is found in large quantity in the apoplast of basal roots and older parts of root systems and a smaller quantity in shoots (Strasser et al., 1999). Fe deficiency in plants is not always indicated by lack of Fe in plant tissues, as in some cases the Fe concentration in chlorotic leaves is similar, or even higher than healthy green leaves (Mengel and Geurtzen, 1988), and this is called the "chlorosis paradox" (Morales et al., 1988; Römheld, 2000). Fe requirement for growth of plants varies depending on plant species and cultivars. It is estimated that the requirement for annual crops is of the order of 1 kg/ha and for peach trees is between 1 and 2 g per tree per year (Abadia et al., 2004).

2.3.2 Fe Uptake and Mobilisation

Fe is transported to plant roots mostly by diffusion in the soil solution, and thus the absorption is dependent on root activity, growth, and density (Chaney, 1984). The overall processes of Fe acquisition by roots have been described in terms of different strategies to cope with Fe deficiency, called Strategy I and Strategy II (Römheld, 1987; Chaney et al., 1988; Bienfait et al, 1989; Marscher, 1995; Nozoye et al., 2011). The strategies can be described as follows: Strategy I, which is found in all dicots and in monocots except graminae, is characterised by three components, namely: (a) increased reducing capacity, which is an increase in the activity of a plasma membrane-bound inducible reductase ("Turbo"), leading to enhanced rates of Fe (III) reduction and corresponding reducing Fe (III)-chelates at the plasma membrane; (b) increased proton extrusion, leading to increased acidification of the rhizosphere. This low pH increases efficiency of reductase leading to increased solubilization of Fe in the rhizosphere and better Fe uptake, and (c) increased release of reducing chelating agents, such as phenolic compounds, from the Fe deficient root in response to acidification (Lucena et al., 2007; Ma and Ling, 2009; Zuo and Zhang, 2011). This step is an additional mobilisation of sparingly soluble Fe in the rhizosphere. Other responses of Strategy I plants to Fe deficiency include an enhanced growth of root hairs (Schmidt, 2001; Zocchi, et.al., 2007; Guerinot, 2010) and the development of structures in the rhizodermis associated with transfer cells (Marscher, 1995).

The strategy II mechanism occurs in graminae and is characterised by (a) the release of non-proteogenic amino acids (phytosiderophores), leading to enhanced mobilisation of soil Fe^{3+} , and (b) a highly specific Fe-phytosiderophore transporter in the root plasmamembrane (Römheld and Marschner 1986; Römheld 1991; Welch 1995). According to Marschner et al. (1986), the implication of the difference between Strategy I and II is very important in ecological aspects and this also needs systematic consideration in the development of screening methods for resistance to Fe deficiency chlorosis. The Strategy II mechanism for Fe uptake in the graminae leads to more resistance to Fe deficiency chlorosis than in other plant species (Mengel and Kirkby, 2001; Nozoye et al., 2011). In general, C₄ plants have a higher requirement for Fe than C₃ species (Marscher, 1995).

Dicotyledons are capable of releasing H^+ into the outer soil solution to induce the dissolution of the insoluble Fe compounds (Römheld, 1991). Protons released by roots into calcareous soil are immediately neutralised by the high H^+ buffer capacity of such soil (Mengel and Kirkby, 2001). Hauters and Mengel (1988) found that H^+ ions excreted from red clover (*Trifolium pratense*) roots grown in calcareous soil were neutralised by soil carbonate, and pH at the root surface did not differ from the bulk soil. In contrast, the pH of the surface of root laterals of plants grown in soil free of carbonate was about 1 unit lower than the bulk soil. However, in *Brassica napus* (Toulon et al. 1992) and sugar beet (*Beta vulgaris* L.) (Susin et al., 1996), H^+ pumped into the root apoplast by the plasmalemma H^+ pump was able to reduce the pH at the apoplast of root tips and thus improve Fe reduction. Alloush et al. (1990) reported that anion uptake was reduced more than cation uptake in chickpea under Fe stress, and this gives rise to excess cation uptake, causing more H^+ ions to be released.

The release of reductants increases the reduction of Fe_3^+ to Fe_2^+ in the apoplast. This reduction involves an Fe-chelate reductase (Marscher, 1995), and is the rate-limiting step of Fe acquisition of Strategy I plants under Fe deficiency conditions (Yi and Guerinot, 1996; Connolly et al., 2003; Ishimaru et al. 2007). Under Fe deficiency, the expression of constitutive Fe (III)-chelate reductase isoforms in the root plasmalemma increases (Holden et al., 1991). Genes encoding for proteins in Fe (III)-chelate reductase have been identified and named *AtFRO2* (Robinson et al., 1999), and those involved in the uptake of Fe₂⁺ are named *AtIRT1*, a member of the ZIP family (Eide et al., 1996; Guerinot 2000).

2.3.3 Movement of Fe within Plants

The long distance movement of Fe in plant roots occurs both symplastically and apoplastically. Fe is further transported to the shoot via the xylem as Fe(III), probably chelated by citrate (Tiffin, 1966; Schmidt, 1999; Lopez-Millan et al., 2000; Grotz and Guerinot, 2006; Yokosho et al., 2009). However, knowledge of the movement of Fe into the chloroplast is not yet clear (Briat and Lobreaux, 1997; Römheld and Schaaf, 2002). The transport of Fe into chloroplasts is stimulated by light (Bughio et al., 1997). It is also possible that chloroplasts force Fe movement via mechanisms such as that described for Stratey I plants; the chloroplast may require an H⁺-ATPase, an Fe³⁺ reductase, and an

Fe²⁺ transporter (Moog and Brüggemann, 1995; Bhugio et al., 1997).

Before being distributed into leaf cells, Fe(III) in leaf apoplasts is reduced to the form of Fe (II) (Brüggemann et al., 1993; Nikolic and Römheld, 1999; Shingles et al., 2002). The existence of ferric chelate-reductase in mesophyll cells related to Fe uptake and capable of using Fe (III)-EDTA in leaves of Vigna unguiculata was demonstrated by Brüggemann et al., (1993) and was also reported to be present in sunflower leaves (de la Guardia and Alcántara, 1996), and rice (Bashir et al., 2010). Reduction of Fe-chelates is mediated by a plasma membrane-bound ferric-chelate reductase (Gonzales-Valenjo et al., 2000). Lopez-Millan et al. (2001) stated that understanding the composition of the apoplast might lead to an explanation of the mechanism of Fe uptake by leaves and provide an understanding of the mechanism of Fe deficiency in plants. Several important functions related to Fe transport and acquisition of Fe by leaf cells occur in the apoplast. These functions include transport and storage of mineral nutrients (Zang et al., 1991), plant responses to environmental stresses (Dietz, 1997), and transmissions of signals (Hartung et al., 1992). According to Mengel (1995), apoplastic pH could be important in Fe movement and affecting activity of a plasma membrane-bound ferric-chelate reductase in leaves.

The accumulation of Fe in the rhizodermis and the endodermis of corn was higher with Fe deficiency stress, and this probably reflected the role of an increased number of root hairs under Fe deficiency (Römheld and Schaaf, 2002). Schmidt et al. (2000) suggested that the root hairs induced by Fe deficiency may act as an enhancer for the reduction of Fe^{3+} , but this does not represent a prerequisite for physiological adaptation. In *Plantago lanceolata*, stimulation of root hair growth increased the reduction capacity for ferric chelates although the activity of the reduction is only on a small scale (Schmidt and Bartels, 1996).

The nonproteinogenous amino acid Nicotianamine (NA), which occurs in all higher plants (Rudolph et al., 1985; Klatte et al., 2009), seems to be involved in phloem loading for retranslocation of Fe and possibly in phloem unloading and uptake of Fe into young leaves and reproductive organs (Schmidke and Stephan, 1995; Herbik et al., 1999; Hider et al., 2004; Currie et al., 2009). NA, which was found originally in tobacco (*Nicotiana tabacum*) and produced in most tissues, is not secreted and chelates metal cations, including Fe (III) and Fe (II) (Beněs et al., 1983; von Wirén et al., 1999; Briat

et al., 2007). This has been demonstrated by severe symptoms of Fe deficiency in the tomato (*Lycopersicon esculentum* Mill) mutant *chloronerva* which lacks NA (Scholz et al., 1988; Higuchi et al., 1996; Pich and Scholz, 1996; Stephan et al., 1996; Ling et al., 1999). A similar case was reported in transgenic tobacco plants showing interveinal chlorosis in young leaves due to Fe deficiency (Takahashi et al., 2003). NA was not detected in the mutant plant but was present in control tobacco. Fe was present in both the veins and interveinal area of young leaves of control tobacco, while only a very small quantity of Fe was present in the veins and the interveinal area of mutant tobacco. The authors concluded that chlorosis in young mutant tobacco leaves was caused by insufficient Fe transport to the leaves (Takahashi et al., 2003).

2.3.4 Fe Deficiency in Plants

Fe deficiency is a worldwide problem and usually occurs in various fruit trees and crop plants grown not only in arid or semi-arid regions and alkaline soils developed from calcareous materials (Vose, 1982; Loeppert, 1986; Singh et al., 1986; Korcak, 1987; Plessner et al., 1992; Mahmoudi et al., 2007;) but also in acid soils such as rice grown under flooded conditions (Welch et al., 1991). Worldwide, Fe deficiency in Fe-inefficient crops exists in large areas in United States (Vose, 1982; Mamidi et al., 2011), certain regions of Europe (Welch et al., 1991; Donnini et al., 2008), various regions in Asia (India, Sri Lanka, Bangladesh, China, Thailand and Indonesia) (Katyal and Vlek, 1985; Welch et al., 1991; Zuo and Zhang, 2011), and Eastern and Western Africa (Vose, 1982; Kang and Osiname, 1985). In Australia, Fe deficiency in crop plants is also prevalent in several states, including South Australia, Victoria, New South Wales and Western Australia (Donald and Prescott, 1975; Hodgson et al., 1992; Tang et al., 1996; Pierce and Morris, 2004; Holloway et al., 2008).

The typical symptoms of Fe deficiency in plants are chlorotic leaves characterized by greenish-yellow to yellow laminae, with the veins remaining a darker green (Snowball and Robson, 1991). In severe chlorosis, the leaves became pale yellow and develop brown spots between the main veins and in extreme cases, leaf margins may also turn brown with leaves later drying up and falling off (Bould et al., 1983). Fe deficiency results in changes in ultra structure of chloroplasts with shrinking thylakoid granna and the chloroplast under severe chlorosis, and this tends to affect younger leaves more than the older ones (Kirkby and Römheld, 2004).

2.3.5 Factors Affecting Fe Deficiency

A high level of carbonate, bicarbonate, phosphate, and nitrate in the soil may lower the availability of Fe and thus result in Fe deficiency chlorosis (Coulombe et al., 1984; Mengel et al., 1984; Mengel and Geurtzen, 1986; Cornet and Johnson, 1991; Romera et al., 1991; Bertoni et al., 1992; Chaney et al., 1992; Romera et al., 1992b; Manthey et al., 1996; Zancan et al., 2008). Bicarbonate (HCO₃⁻), which is abundant in calcareous soil, is the most important anion inducing Fe chlorosis because it can increase the pH of the leaf apoplast (Bertoni et al., 1992; Zribi and Gharsalli, 2002; Mahmoudi et al., 2007). Bicarbonate ions also reduce the mobility of Fe in the plant vascular tissue and plant tissue analysis has indicated that while there might be sufficient Fe in the stem and petioles, deficiency occurs in the leaves (Chaney et al., 1992; Mengel et al., 1994; Lucena et al. 2007).

The effect of high HCO_3^- concentrations on the uptake, translocation and utilization of Fe in plants were summarized by Marschner (1995) as follows, (a) high HCO_3^- concentrations in soil solution both raises and buffers the pH and thus further lowers the concentrations of soluble inorganic Fe, (b) Fe transport to the shoots is possibly impaired through sequesteration of Fe in the vacuoles of the roots by organic acids. Organic acid synthesis has been found to increase under high HCO_3^- concentrations, (c) the utilization of Fe in the leaves may be inhibited. It has been noted that total Fe concentration remains similar or may increase in plants susceptible to HCO_3^- induced Fe deficiency. A possible reason for this is that HCO_3^- inhibits shoot growth prior to the occurrence of Fe deficiency chlorosis (Shi et al., 1993), and (d) high HCO_3^- concentrations may also inhibit root growth, root respiration, root pressure-driven solute export into the xylem and the rate of cytokinin export (necessary for protein synthesis and chloroplast development) to the shoot (Marschner, 1995).

However, Nikolic and Römheld (2002) indicated that high HCO₃⁻ concentration did not induce a significant increase in pH of the apoplast fluid of plants grown in either nutrient solution or soil. Bicarbonate also did not appear to be the cause of physiological inactivation of Fe in the leaf apoplast nor did it cause an inhibition of Fe uptake into the leaf symplast. Bicarbonate induced Fe deficiency is generally only associated with plants displaying the Strategy I response to Fe deficiency (Marschner,1995), but the effect of HCO₃⁻ concentrations in soil solution on the Strategy II plants is not significant (Chaney,1984). Legume crops, which belong to the Strategy I group, have been classified as sensitive to Fe deficiency (Rashid and Ryan, 2008); these crops include soybean

(Coulombe et al., 1984), chickpea (Chaney et al., 1992), and lupin (Tang et al., 1996). A high concentration of HCO₃⁻ in soil can also result in reduced nodulation in grain legumes, particularly in intolerant genotypes (Tang and Robson, 1995).

A high level of CO_2 in the soil, produced from microbes and plant root respiration, increases bicarbonate levels in the soil. In addition, soils that are waterlogged or poorly aerated tend to have increased levels of CO_2 as the passage of CO_2 out of the soil is blocked and the concentration of HCO_3^- increases (Ao et al.,1987). Therefore, plants grown in calcareous soils are especially susceptible to Fe deficiency when the soil is waterlogged or poorly aerated (Lindsay and Schwab, 1982; Bloom and Inskeep,1986; White and Robson, 1989). The active Fe concentration and chlorophyll concentration in young leaves of peanut under higher soil-water content were lower than those of plants in lower soil water content (Zou et al., 2007). The presence of micro-organisms around growing roots causes low redox potential in the rhizosphere due to microbial oxygen demand and this would increase concentration of Fe^{2+} ions for plant uptake (Trolldenier, 1973).

There are varied reports on the effect of phosphate on Fe nutrition of plants grown in calcareous soil. High phosphate has been shown to inhibit the root reducing capacity and Fe absorption in some species (Chaney and Coulombe, 1982; Fageria and Stone, 2008). However, Romera et al. (1992) found that high P at low pH does not cause inhibition of the development of reducing capacity in the roots of sunflower and cucumber but can intensify the negative effect of bicarbonate. Similarly, Mengel et al. (1984) found that phosphate is not the primary cause for lime induced Fe chlorosis, but the high content of P frequently found in chlorotic leaves is the result, and not the cause, of Fe chlorosis. Fe deficiency can also arise in response to an excess of Mn and Cu (Troeh and Thomson, 2005). High amounts of K in suitable soil conditions can inhibit the Fe uptake ability of plants and may affect the degree of Fe chlorosis (Çelik et al., 2011). Some studies also identified that the K content of the chlorotic plants was high when chlorosis symptoms occurred (Torres et al., 2006; Çelik & Katkat, 2007).

Organic acid concentrations often increase with Fe deficiency in different plant parts such as roots, leaves and stem exudates (Abadia et al., 2002). Organic matter improves Fe availability by combining with Fe, thereby reducing chemical fixation or precipitation of Fe as ferric hydroxide. This results in higher concentrations of Fe remaining in the soil solution for root absorption (Lindsay, 1991). Other micronutrient deficiencies in plants associated with calcareous soils are Mn (Rashid et al.,1990), Zn (Plessner et al.,1992; Cakmak et al., 1997; Palmer and Guerinot, 2009), NO₃⁻ (Fageria and Stone, 2008) and Cu (Kausar et al.,1976; Gutser,1990; Palmer and Guerinot, 2009). Similar to Fe, the solubility of Zn and Mn in calcareous soils is decreased mainly due to high pH and the concentrations of these nutrients available for plant uptake tend to be low (Jauregui and Reisenauer, 1982; Marschner,1995; Graham, 2008).

Kirkby and Römheld (2004) summarized the main chlorosis–inducing factors frequently observed in the field, namely : (a) weather factors (i.e. high precipitation, high soil water content and low soil temperature), (b) soil factors (i.e. high lime content, high bicarbonate concentration, low O₂ concentration, high ethylene concentration, high soil compaction, and high heavy metal content), (c) management factors (i.e. soil compaction, high P fertilization, high application of Cu-containing fungicides, and inadequate assimilate delivery and late vintage/harvest) and (d) plant factors (i.e. low root growth, high shoot/root dry matter ratio, and low Fe efficiency).

2.3.6 Correction of Fe Deficiency

Fe fertilization is a common method to control Fe deficiency and can be applied either to soil or as a foliar spray (Wallace, 1991; Abadia et al., 2002; Álvarez-Fernández et al., 2002; Fernández and Ebert, 2005). However, the methods of application and sources of Fe to correct Fe deficiency vary considerably and there is not a single application that is completely effective and economical (Mortvedt, 1991).

There are various inorganic and chelated forms of Fe fertilizers that are used and tested for correction of Fe deficiency chlorosis in crop plants, such as FeSO4, FeEDTA, FeDTPA, FeEDDHA, Fe-citrate and FeIDHA (iminodisuccinic acid) (Aciksoz et al., 2011). However, the effectiveness of those Fe fertilizers in correcting Fe deficiency chlorosis varies considerably depending on their stability, penetration ability through leaf cuticle and mobility/translocation following diffusion into leaf tissue (Fernandez et al., 2009; Aciksoz et al., 2011).

Soil application of inorganic Fe is not effective unless applied at very high rates, as Fe

in inorganic form will be rapidly converted to forms that are not readily available to plants, especially in calcareous soil (Mortvedt, 1986; Troeh and Thomson, 2005). Therefore, Fe chelates are generally recommended to use as these are more stable in soils (Mengel and Kirkby, 2001). Álvarez-Fernández et al., (2002) tested the effectiveness of several synthetic Fe chelates and found that Fe-EDDHA - Feethylendiamine di(o-hydroxyphenylacetic) acid, and Fe-EDDHMA -Feethylendiamine di(2-hydroxy-4-methylphenylacetic) acid were the most effective as Fe soil fertilizer because of their highly stable ferric complexes in neutral and alkaline solutions. Fe-EDTA - Fe-ethylenediaminetetraacetic acid, which was the first synthetic chelate used in agriculture, was effective in correcting Fe chlorosis in grape when applied of high concentration (Sánchez-Andréu et al., 1991). Fe-EDDHA is the most stable Fe-chelate over a range of pH values and this successfully corrected Fe deficiency in soybeans (Ghasemi-Fasaei et al., 2003), peanut (Arachis hypogea) (Shaviv and Hagin, 1987), peach (Reed et al., 1988), and grape (Sánchez-Andréu et al., 1991).

Foliar application of Fe₂SO₄ or Fe-chelates was shown to be more efficient than soil application because of the direct uptake of Fe by the plant through cuticular pores from the leaf surface (Zuo and Zhang, 2011). However, foliar application of chelated Fe fertilizer sources has produced inconsistent results. It has been successful in reducing symptoms of chlorosis and increasing yield in soybean at some locations and has had no effect at other locations (Liesch et al., 2011). Foliar application of Fe₂SO₄ has been used to correct Fe deficiency and this Fe salt was effective to reduce Fe chlorosis symptoms in Kiwi fruit (*Actinidia delicosa*) (Rombolà et al., 2000), pear (*Pyrus cummunis* L.) (Álvarez-Fernández et al., 2004) and sunflower (*Helianthus annus* L.) (Kosergaten, 2001).

Chelated forms of Fe fertilizer such as Fe-EDTA Fe EDDHA and Fe-HEDTA often are considered best because they are soluble and readily available to plants, and can be translocated to the leaves better than inorganic forms (Mengel and Kirkby, 2001; Lucena, 2006; Zuo and Zhang, 2011;). However, the economic benefit is questionable in field-scale production, especially when applied as foliar applications that often need to be repeated (Abadia et al., 2011).

The penetration of foliar sprays and the subsequent translocation of Fe in the plants remains unclear (Fernández et al., 2005). Some Fe-phytotoxicity which induces leaf

burn and defoliation frequently occurs after foliar application, particularly at high concentration of Fe (Troeh and Thomson, 2005). Chelated Fe fertilizer (EDDHA) has been applied to soybean seed and the response was significant, with increases in plant height and grain yield (Liesch et al., 2011).

2.4 Mechanisms and Inheritance of Nutrient Efficiency

2.4.1 Mechanism of Tolerance to Nutrient Deficiency

Nutrient deficiency tolerance is defined as the ability to produce a high yield in a soil that is limiting in a particular element for a standard genotype (Graham, 1984). The tolerance of plants to micronutrient deficiencies is related to the efficiency of uptake, utilisation and internal requirement of the nutrient. Graham (1984) also proposed five possible mechanisms for nutrient efficiency, namely: (a) more extensive root geometry, (b) faster specific rate of absorption from the soil solution at low nutrient concentrations, (c) greater solubility of the root-soil interface by chemical modification, (d) improved internal redistribution, and (e) superior internal utilisation or lower functional nutrient requirement.

The mechanism of Fe deficiency tolerance, which has probably been the most investigated amongst micro-nutrients, is related to an ability to overcome limitations on absorption of Fe by the roots, translocation to the shoots, and distribution within the shoots (Marschner,1995; Kirkby and Römheld, 2004). Details of the mechanisms in Fe deficiency tolerance have been discussed in the previous section.

2.4.2 Inheritance of Nutrient Efficiency

The inheritance of nutrient efficiency has been investigated for a number of crops and nutrients, including Fe deficiency. The knowledge of genetic control in nutrient efficiency of plants should enable rapid gains in developing nutrient efficient varieties. When tolerance is governed by a major gene it should be relatively simple to transfer the tolerance by the technique of back-crossing with the possibility of utilizing marker assisted selection. If tolerance is expressed as a quantitative character controlled by a number of genes, recurrent selection might be used to increase the efficiency in breeding tolerant varieties.

The inheritance of tolerance to any particular nutrient deficiency, including Fe deficiency chlorosis, could vary depending on the parents used in developing the populations and the test

conditions. Weiss (1943) investigated nutrient deficiency of soybeans grown in a calcareous soil and in a synthetic nutrient medium with low availability of Fe. Some strains developed chlorosis typical of severe Fe deficiency, other strains were without symptoms. Inheritance studies demonstrated a single pair of alleles to be responsible for susceptibility to Fe deficiency tolerance in soybean. However, Fehr (1982) challenged this finding as discrete classes were not observed when a large number of soybean lines were grown on calcareous soils in the field, thus tolerance overall did not appear to fit a single gene model. It has been suggested that a major gene and several modifying genes, or several major genes, were involved in controlling Fe deficiency tolerance, and the inheritance of tolerance to Fe chlorosis in soybeans can vary depending on the parents used in developing the population (Cianzio and Fehr, 1980; Fehr, 1982; Cianzio, 1999; Liesch et al., 2011; Mamidi et al., 2011).

The number of genes reported to control tolerance to Fe deficiency in chickpea also differed between populations. Gowda and Rao (1986) identified a single gene controlling Fe efficiency on the basis of segregation of F_2 and F_3 generations. A similar conclusion that Fe efficiency is governed by a single gene was based on segregation of F_2 and BC populations (Hamze et al., 1987; Saxena et al., 1990), but Gumber et al. (1997) reported that there were two genes controlling Fe efficiency on the basis of segregation of F_2 and F_3 generations for a different population.

In tomato, Wann and Hills (1973) identified that Fe inefficiency is controlled by a recessive gene, while Brown and Wann (1982) reported that Fe deficiency tolerance is likely to be conditioned by a single dominant gene after evaluating segregation of F_2 plants. Dasgan et al. (2002) stated that the inheritance of Fe deficiency tolerance in tomato was not a simple dominant monogenic trait, but might be characterized by both nuclear and extranuclear heredity after evaluating F_1 hybrids between the Fe tolerant variety (Roza) and intolerant genotype (227/1).

Fe deficiency tolerance in mung bean (*Vigna radiata* (L.) Wilczek), was controlled by a major gene (*IR*) with dominant effect on the basis of segregation analysis of the F_2 population Srivines et al., (2010). In dry beans (*Phaseolus vulgaris* L.), Fe deficiency tolerance was reported to be controlled by two dominant major genes based on evaluation of F_3 segregation (Coyne et al., 1982; Zaiter et al.,1988). Fe deficiency tolerance in lentils (*Lens culinaris*) is dominant with the F_1 hybrids being tolerant (Ahmad et al., 1995), while

Ali et al. (1997) also identified that tolerance to Fe deficiency of lentils is dominant with a single gene for efficiency. Fe deficiency tolerance in oats (*Avena sativa*) has been reported to be controlled by a major dominant gene with modifiers (McDaniel and Brown, 1982), while tolerance to Fe deficiency chlorosis in peppers (*Capsicum annuum* L.) is recessive (Shifriss and Eidelman, 1983).

The inheritance of tolerance to other nutrients such as B, Mn and Zn in various plants has been observed. Bagheri et al. (1996) reported that B toxicity tolerance of field pea was governed by either a single or two genes depending on parental lines tested. Crosses between intolerant and moderately tolerant parents, or between moderately tolerant and tolerant parents segregated at a single gene, while crosses between intolerant and tolerant parents segregated at two genes. This concurs with the result of the genetic control of B tolerance in wheat (*Triticum aestivum* L.) (Paull et al., 1991). The genetic control of tolerance to B deficiency in oilseed rape (*Brassica napus*) and wheat was reported to be a single gene in both species (Xu et al., 2001; Jamjod et al., 2004).

Zn deficiency tolerance in common beans (*P. vulgaris* L.) was identified to be controlled by a single dominant gene after evaluation of F_2 , BC₁ and BC₂ populations (Singh and Westermann, 2002). Similarly, Cichy et al. (2005) reported that navy beans (*P. vulgaris* L.) carry a single dominant gene for efficiency in Zn seed concentration after evaluating the segregation of F_2 , BC₁ and BC₂ plants.

2.5 The Assessment of Nutrient Efficiency

2.5.1 Development of a Suitable Screening Technique

The success of a breeding program in selecting for nutrient efficiency will depend to a large extent on utilising an appropriate screening method. Screening techniques for determining plant responses to nutrient imbalances should (a) be based on simple selection criteria, (b) provide accurate and rapid screening of a large number of plants, (c) provide the maximum expression of genetic variation, and (d) be relevant to field performance (Graham, 1984; Saxena, et al., 1994; Rengel, 1999). In addition, the assay is considered more successful if it is capable of providing an understanding of the nutrient efficiency mechanism (Rengel, 2001).

A number of methods for selecting nutrient tolerance can be divided into three major categories: (a) field, (b) glasshouse (or growth chamber), and (c) laboratory.

Field Screening

Screening tests for nutrient efficiency conducted in the field are sometimes preferable because large populations can be used and the process is under natural conditions (Lin et al., 1998). However there are many practical limitations in the use of this method, including (a) restriction to one crop season per year, (b) the inability to select some traits in the field, e.g. root growth and root morphology, (c) possibly high costs as there might be a large numbers of plots at a distant test field, and (d) the inability to modify the severity of the conditions to which the genotypes are exposed (Graham, 1984; Vose, 1990; Saxena et al., 1994). Measurements of grain yield are common in field tests, however other parameters should be assessed to support the observation, such as efficiency at the seedling stage and other subsequent growth stages (Graham, 1984).

Field screening has been used extensively for evaluation of nutrient efficiency in many crops, including grain legumes. Ohwaki et al. (1997) evaluated 10 mungbean (*Vigna radiata* L.) cultivars for tolerance to Fe deficiency in calcareous soil on the basis of chlorosis symptoms, plant growth and seed yield, and they were able to discriminate the cultivars into categories being susceptible, moderately susceptible, moderately tolerant, tolerant and very tolerant. In dry beans (*P. vulgaris*), 40 cultivars/lines, which were grown in a highly calcareous soil, differed in severity of Fe chlorosis and showed continuous variation in symptoms ranging from highly tolerant to susceptible (Zaiter et al., 1988). Field screening of soybeans on calcareous soil was conducted to evaluate Fe deficiency tolerance and the correlation to yield (Fehr, 1982; Liesch et al., 2011). Hintz et al., (1987) developed a soybean population for high yield with acceptable chlorosis tolerance derived from a backcross between a tolerant cultivar and a high yielding cultivar. Fe deficiency tolerance of other grain legumes, such as chickpea (Ali et al., 1988; Saxena et al., 1990; Bejiga et al., 1996), mungbeans (Srivines et al., (2010), cowpea (Goenaga et al., 2010), and lentils (Erskine et al., 1993) has also been screened successfully under field condition.

Field screening of food legumes for efficiency of other nutrients has also been carried out, including B deficiency in lentils (Srivastava et al., 1999; 2000), Mn efficiency and concentration in chickpea (Rashid et al., 1990), seed Zn concentration in *P. vulgaris* (Moraghan and Grafton, 1999), and P in *P. vulgaris* (Beebe et al., 1997).

Potted Soil and Nutrient Solution Tests

A pot screening method, conducted in both the growth chamber and the glasshouse, has been developed to screen for Fe deficiency tolerance in several crops as a supplement to screening in the field. Among the advantages of potted soil tests are they provide a uniform soil for each genotype (Graham, 1984) and nutrient efficiency can be measured in the seedling stage as the artificial stress condition can easily be imposed (Coulombe et al., 1984; Fairbanks et al., 1987). A significant correlation has been reported for Fe deficiency symptoms between genotypes grown in the field and pots containing field soil (Inskep and Bloom, 1986; Takkar et al., 1989; Saxena et al., 1994). It was suggested that to maximize the screening pressure, mixing top soil and subsoil in certain proportions is frequently necessary (Graham, 1984).

White and Robson (1989) evaluated two species of lupins (*L. angustifolius* and *L. cosentinii*) and field pea in pots using fine textured alkaline soils. Fe deficiency was induced by both high soil moisture and adding CaCO₃ and a high degree of variation in Fe deficiency tolerance was identified among the lupins ranking from tolerant to very susceptible. A single field pea, cv Dundale, was included in the study and it was significantly more tolerant than all lupins to Fe deficiency. Brand et al., (2000), investigated the tolerance of rough seeded lupins (*L. pilosus* and *L. atlanticus*) to calcareous soil grown in pots and maintained at 120% field capacity. The rough seeded lupin lines could be classified into classes ranging from susceptible to tolerant on the basis of visual chlorosis score. There was a significant correlation between chlorosis score and chlorophyll meter reading, chlorophyll concentration, active and total Fe concentration and Mn concentration (Brand et al., 2000).

Soybean has been screened for tolerance to Fe deficiency by growing in calcareous soil in pots with high soil moisture and variation in deficiency tolerance was apparent when screened in both a growth chamber (Inskept and Bloom, 1986), and in a glasshouse and growth chamber (Fairbanks et al., 1987). Screening for Fe deficiency tolerance using potted soil has been successfully utilised for other crops including grapevine rootstock where Fe deficiency was induced by bicarbonate (Kolesh et al., 1987) and oats in a highly alkaline soil (McDaniel and Brown, 1982). Food legume crops have been screened for tolerance to deficiency or toxicity of other nutrients in soil/sand collected from the field or with addition of nutrients. Tolerance of chickpea and pigeon pea (*Cajanus cajan*) to B deficiency was evaluated in sand culture with assessment based on symptoms and yield
response (Takkar et al., 1989), while screening of field pea (Bagheri et al., 1994) and lentils (Yau and Erskine, 2000) for tolerance to B toxicity was undertaken in a glasshouse with soil containing a high level of applied B. Variation in Zn efficiency has been investigated in glasshouses for chickpea where efficiency was assessed on the basis of yield ratio, Zn concentration and root/shoot ratio (Khan et al., 1998), dry bean (*P. vulgaris*) with assessment based on seed Zn concentration (Moraghan and Grafton, 1999), and *P. vulgaris* grown in a screenhouse (Hacisalihoglu et al., 2004).

Another method that has been widely and successfully used in screening for tolerance to both nutrient/mineral efficiency and toxicity is solution culture. According to Graham (1984), solution screening is the preferred method to use particularly when this provides information about the physiological mechanisms of tolerance/efficiency in order to aid in development of a rapid screening test.

Grain legumes have been screened in solution culture for Fe efficiency with deficiency induced either by bicarbonate or nil Fe in solution culture. Examples include field pea induced by NaHCO₃ with assessment of chlorosis score and root/shoot ratio (Zribi and Gharzali, 2002), field pea induced by the absence of Fe : direct deficiency or the presence of 30 µM Fe + bicarbonate: indirect deficiency (Jelali et al., 2010), and chickpea induced by NaHCO₃ with assessment of chlorosis score and yield (Chaney et al., 1992), chickpea induced by nutrient solution free of Fe with assessment of chlorosis symptoms and Fe(III) reduction rate (Ohwaki and Sugahara, 1993), white lupins induced by NaHCO₃ with assessment of chlorosis symptom, active Fe and nodulation (Bertoni, 1992), soybeans induced by absence of Fe (Lin et al., 1998; Zocchi et al., 2007), soybeans induced by bicarbonate with assessment of chlorosis score (Dragonuk, 1989), soybeans induced by Mg(HCO₃)₂ with assessment of chlorophyll content and Fe concentration (Norvell and Adams, 2006), and peanut induced by absence of Fe with assessment of Fe reductase activity, chlorosis symptoms measured by SPAD meter and active Fe (Gao and Shi, 2007). Genetic variation in Fe efficiency of several legume crops has been compared between solution culture and the field and results for the two selection methods were significantly correlated. These crops include sovbean (Jessen et al., 1988; Dragonuk et al., 1989; Lin et al., 1998), chickpea (Chaney et al., 1992), lentil (Hamze et al., 1987), mungbean (Srivines et al., 2010), and peanut (Gao and Shi, 2007).

In vitro Screening Methods

In vitro screening methods such as cell suspension, tissue culture and detached leaf tests have been used for screening various plants in nutrient and salt efficiency, including *Brassica juncea* (Jain et al., 1991), alfalfa (*Medicago sativa*) (Wincov, 1991), *Coteus blumei* (Ibrahim et al., 1992), sugar beet (Larbi et al., 2001), arabidopsis (*Arabidopsis thaliana*) (Wu et al., 2002), grapevine (Charbaji and Ayyoubi, 2004), and pear (*Pyrus communis* L.) and quince (*Cydonia oblonga* Mill.) rootstocks (Donnini et al., 2008). This method has increasingly been utilized as there are some advantages, such as the ability to screen many samples rapidly and the ability to alter the severity of the conditions to which the genotypes are exposed, thus increasing heritability, and the possibility of coupling selection with somatic embryogenesis systems and the generation of variation for somatic tissues (Heines, 1993).

2.5.2 The Rating of Tolerance to Nutrient Efficiency

The expression of chlorosis symptoms of leaf tissues in response to Fe deficiency has been quantified in a number of ways, including visual assessment using a numerical rating scale ranging from 0 to 5 (Bertoni, 1992; Brand et al., 2000), 1 to 4 (Chaney et al., 1992), 1 to 5 (Zaiter et al., 1988; Dragonuk, 1989), and 1 to 9 (Saxena, 1990), concentration of total Fe (Terry and Abadia, 1986; Kolesh et al., 1987), concentration of active Fe / Fe₂⁺ (Kaur et al., 1984; Zohlen, 2002), and chlorophyll content (Marquard and Tipton, 1987; Turner and Jund, 1991; Reeves et al., 1993).

The conventional method to estimate the content of chlorophyll in leaf tissues involves chlorophyll extraction, followed by spectrophotometric measurements in vitro, and this method is both destructive and time consuming. A portable SPAD-502 (Minolta Corporation, Ramsey, NJ) chlorophyll meter has been used as an alternative method to estimate chlorophyll (a and total) contents as visualized by leaf greenness. This apparatus enables leaf tissues to be non-destructively sampled and the rating can be conducted rapidly (Madeira et al., 2003; Kashiwagi et al., 2010). There is a highly significant correlation between SPAD readings and extractable chlorophyll content for several plant species (Marquard and Tipton, 1987; Kapotis et al., 2003; Liesch et al., 2011), and it has been applied on various plants including soybeans (Monje and Bugbee, 1992), peanut (Ghao and Shi, 2006), green beans (*P. vulgaris*) (Madeira et al., 2000), chickpea (Kashiwagi et al., 2010), tomato (Dasgan et al., 2004), maize (*Zea mays*)

L.) (Bouranis et al., 2003; Rorie et al., 2011), muskmelon (*Cucumis melo*) (Azia and Stewart, 2001), sugarcane (Jangpromma et al., 2010), sunflower (Nikolic and Römheld, 2002), and cucumber (Waters and Troupe, 2011).

2.6 Field pea (*Pisum sativum* L.)

Field pea, which is recognized as garden pea (*Pisum sativum* var. *sativum*) and protein pea (*P. sativum* var. *arvense*) (FAO, 1994), is an important pulse crop as a food source for humans and animals and also is cultivated as a rotation crop (UC Sarep, 2003), a disease and weed break and for biological N fixation to maintain soil fertility (Ford, et al., 2002), and the second most important food legume worldwide after common bean Santalla et al, 2011).

Pisum plants are annual, diploid (2n=14) and the classification of the species has varied considerably. Makasheva (1973) listed eight species of *Pisum*, namely: (1) *P. abyssinicum* A. Br. (The abyssinicum pea), (2) *P. aucheri* Jaub. & Spach (The Aucher pea), (3) *P. arvense L.* (The field pea or maple pea), (4) *P. elatius* Bieb. (The Mediterranean pea), (5) *P. formosum* (Stev.) Alef. (The ornamental pea), (6) *P. fulvum* Sibth. & Sm (The garden pea), (7) *P. sativum* L. (The garden pea), and (8) *P. syriacum* (Berger) Lehm (The Syrian pea). According to Palmer, et al. (1985), a taxon of the domesticated pea is very closely related to wild pea, *Pisum sativum* ssp *elatius* var. *pumilo* based on cpDNA detection.

The garden pea (*P. sativum* L.) is classified into subspecies, and these subspecies, which are cultivated, include: subsp. *sativum*, subsp. *asiaticum*; subsp. *abyssinicum* and subsp. *transcaucasium* (Makasheva, 1973), while Gentry (1971) divided *P. sativum* L. into six subspecies, as follows : subsp. *abyssinicum*, subsp. *jomardi*, subsp. *syriacum* Berger, subsp. *elatius* (Stev.) Alef., *subsp. arvense* Poir., and subsp. *hortense* Asch. & Graeb. Davis (1970) classified the genus into only two species and this is more accepted. These are *P. sativum* L. and *P. fulvum* Sibth. & Sm., and these are classified into subspecies as follows : subsp. *elatius* var. elatius, subsp. *elatius* var. pumilio, subsp. *elatius* var. brevipedunculatum, subsp. *sativum* var. arvense, and subsp. *sativum* var. sativum.

The origin of field pea was from wild forms of this same species approximately 10,000 years ago (Weeden et al., 2002), and probably originated in South-West Asia based on archaeological evidence (Zohary and Hopf, 1988). Populations of wild pea are scattered

over a great area of the Mediterranean although very small and restricted, and the plants can still be found in Afghanistan, Iran and Ethiopia (Esposito et al; 2007). Some populations are now represented only in germplasm collections (Kosterin and Bogdanova, 2008). Field pea which is a native species of Southwest Asia and was among the first crops cultivated by man, is now cultivated in many temperate countries (Baranger et al., 2004), and as a cool-season crop in the subtropics and at higher altitudes in the tropics (Davies, 1970).

Morphological characters of field pea were described by Davies (1970) and Makasheva, (1973), as follows: field pea is an annual herb, classified as dwarf if the height is less than 50 cm, semi-dwarf - 51-80 cm, medium tall - 81-150 cm, and tall - 150-350 cm, if the crop is grown in fertile soil. The stipule is larger than the leaflet with the shape of semicordate. The leaves are varied in form, including (a) common leaf terminating with unpaired tendril, (b) multifoliate terminating with unpaired leaflet, (c) tendril without leaflets (afila), and (d) multiple imparipinnate terminating with minute unpaired leaflets. Seeds are round or wrinkled in shape and varying in colour.

P. sativum L. belongs to the family Fabaceae (Leguminosae). The Leguminosae (Fabaceae or bean family) is an important family of Angiospermae and is the third largest family of higher plants (Young et al., 2003). It is estimated that there are 19,325 species in 727 genera and constitutes nearly one twelfth of the world's flowering plants (Kew, 2011). In comparison, the Graminae family has about 10,000 species (Morris, 1999) and Brassicacae has only 3,500 species (Gepts et al., 2005). The legume family ranges from small herbs that are widespread to big trees that grow in many tropical rain forests (Sato et al., 2007).

The legume family is of enormous significance because so many species play an important role in agriculture, as well as as sources of food and medicine. Leguminous plants are capable of establishing symbiotic relationships with mycorrhiza and nitrogen-fixing rhizobial bacteria to improve a plant's ability to deal with droughts, to acquire mineral nutrients and to store carbohydrates (Kondorosi, 1998; Smith and Read, 2008; Adams, et al., 2010).). Rhizobia in root nodules and fungal associations assist leguminous plants to scavenge essential elements from even the poorest soils to stabilise and improve soil fertility (Brockwell et al., 1995), and to accumulate an enormous quantity of biological nitrogen (Sprent, 2007).

Grain legumes are an important food supply to many millions of people around the world and these crops are second only to grasses in economic importance and food supply (Gepts et al., 2005). Legumes are rich sources of proteins, vitamins and some minerals, such as iron, zinc, calcium, and magnesium (Iqbal et al., 2006; Wang et al., 2003). However, the legumes also contain antinutritional factors, such as proteinase inhibitors, lectin, raffinose oligosaccharides, saponins, polyphenols and phytate and these antinutritional factors reduce the nutritional value of a food by lowering the digestibility or bioavailability of nutrients (Sanberg, 2002).

Classically Leguminosae is divided into three subfamilies, namely : Caisalpinioideae, Mimosoideae and Papilinodeae (Adams, et al. 2010; Hougaard et al., 2008; Sprent, 2007). Most grain legumes are included in Papilinodeae, the subfamily which is economically important food and feed legumes (Gept et al., 2005). Young et al., (2003) stated that there are two main groups of cultivated species within Papilinodeae, namely : the tropical or Phaseloid legumes (including the genera Phaseolus, Vigna, Glycine and Cajanus) and temperate or Galegoid legumes (including Vicia, Lotus, Cicer and Lens). However Doyle and Luckow (2003) included four clades within the Papilinodeae, namely (1) the Geneistoid (including lupinus), (2) Aes (including peanut), (3) Naloga Legina (including cool-season legumes, such as alfalfa, chickpea, faba bean, lentil and field pea), and (4) the Phaseloid/Milletioid (including warm-season legumes, such as common bean, cowpea, peageon pea, and soybean).

Similarity in certain traits among closely related species within the same genera has been identified. This is related to synteny or colinearity which refers to a conservation of gene content, order and orientation between chromosomes of different species or between non-homologous chromosomes within a single species (Newbury and Paterson, 2003). Comparative mapping has demonstrated the existence of synteny within the Papilionoideae subfamily of Fabaceae. These species include soybean (*G. max*), peanut (*A. hypogea*), mung bean (*V. radiata*), chickpea (*C. arietinum*), lentil (*L. culinaris*), common bean (*P. vulgaris*), field pea (*P. sativum*) and alfalfa (*M. sativa*). For all of these eight genera detailed genetic maps have been constructed and evidence for colinearity between genomes is emerging (Newbury and Paterson, 2003). Weeden et al. (1992) were able to establish conserved gene order across parts of the lentil and pea genomes. Microsynteny between pea *P. sativum* and *Medicago truncatula*, which is becoming established as a model legume species partly because of its small genome (Cook, 1999),

has been demonstrated using a fine-structure genetic map of orthologous genomic regions (Gualtieri et al., 2002). The relationship between the economically important species within Papilionoideae are presented in Figure 2.1, where it can be seen that the crop species most closely related to field pea are faba bean (*V. faba*) and lentil (*L. culinaris*).

As important crops, pulses are grown extensively in the world and recent average production, export and import from several countries are presented in Table 2.1. Production of pulses in Australia is relatively small on a world scale, and there are major fluctuations in annual production depending on seasonal conditions (principally rainfall). However, pulses are an increasingly important crop in Australia, and Australia is a significant supplier of pulses to export markets. Overcoming constraints to production, such as Fe deficiency chlorosis, through genetic means should contribute to the development and profitability of the pulse industry and also the overall cropping industry through greater inclusion of pulses in farming systems.



Figure 2.1 Phylogentic relationship among economically important Papilionoideae legumes (reproduced from Zhu et al., 2005)

Production (kilo tonnes)	2003	2004	2005
Australia	487	289	478
Canada	2124	3338	3099
China	1400	1060	1100
Ethiopia	170	170	197
France	1617	1681	1331
Germany	392	464	346
India	8000	9000	7800
Russian Federation	1052	1243	1127
Spain	148	201	124
Ukraine	371	636	616
UK	288	215	166
USA	266	518	635
Export (kilo tonnes)	2003	2004	2005
Australia	92	135	121
Canada	1056	1599	2367
France	529	566	488
USA	144	194	380
Import (kilo tonnes)	2003	2004	2005
Bangladesh	113	188	97
India	700	644	810
Netherlands	207	210	203
Spain	190	724	1031
		$(\mathbf{E} \wedge \mathbf{O} \mathbf{S} + 17 \mathbf{I}_{17} + 2007)$	

Table 2.1 Production, export, and import of pulses from several countries,
three year average (2003 – 2005)

(FAOStat 17 June, 2007)

2.7 Conclusion

Iron (Fe) is essential for all living organisms and plays key roles in numerous cellular functions. For human bodies, Iron is necessary for haemoglobin synthesis, carrying oxygen in blood and is an essential component of various enzymes, while for plants, it is essential for fundamental cellular processes such as electron transfer in photosynthesis, respiration, nitrogen fixation, DNA synthesis, and redox reactions. Severe Fe deficiency of plants causes impairment of cell division and leaves turn white and thus plant growth is stunted.

The abundant Fe in soils is not always in line with the fraction that is easily available for plant requirement. This is due to the fact that most Fe is in a form that plants cannot use. The availability of Fe is dependent on the level of solubility and the soluble rate of the soil structures, and Fe is much more available at low than at high pH. Fe deficiency usually occurs on soils that have high pH or calcareous soils, with a high content of carbonate or bicarbonate but poor in organic matter.

The way plant species mobilise and uptake Fe can be grouped into two categories, namely the group of most species excluding Graminae that utilise Strategy I (increased activity of reductase, proton extrusion, and release of reducing chelating agents) and the other group (i.e. Graminae) which use Strategy II (release and transport of phytosiderophores). These different mechanisms result in a different impact in tolerance to Fe deficiency.

Evidence has been presented that there is a great variation in Fe tolerance among various plants and even within a plant species. This variation has led some authors to identify not only physiological mechanisms by which plants respond to Fe deficiency, but also the genetic control of tolerance that might facilitate breeding plant varieties that express enhanced tolerance to Fe deficiency. Screening methods to identify nutrient deficiency tolerance have also been developed for a number of species, and this can be carried out either in the field, a glasshouse, a screenhouse, or a laboratory. There is strong evidence that the results of the screening by any of those methods are significantly correlated. Fe correction through the application of Fe fertilizer can enable crops to recover from Fe deficiency symptom to some extent and in the short term, but the combination of cultivating Fe deficiency tolerant cultivars integrated with cultural methods would improve the crop performace and significantly reduce cost of production. A better understanding of the genetics of tolerance to Fe deficiency in grain legumes in particular is necessary in order for Fe deficiency tolerance to be utilised as a long term strategy.

CHAPTER 3

Development of a screening method to identify peas tolerant to Fe deficiency

3.1 Introduction

The tolerance of peas to Fe-deficiency is generally evaluated by their growth on high pH calcareous soils under field conditions. While field screening has the advantage of testing plants in environments where commercial crops are grown, there are problems in using a field environment. These include the limitation of (a) evaluating only one crop per year, (b) the inability to alter the severity of the conditions to which the genotypes are exposed, (c) soil and environmental conditions that result in poor differentiation of genotypes can obstruct the development and evaluation of Fe efficient cultivars, and (d) the high cost of screening, particularly if a field site is remote and with a large numbers of plots.

Although artificial screening systems can not replace field testing, as a supplement, solution and pot soil based screening methods have been developed and have been successful in identifying tolerant genotypes, including food legumes: chick pea (Chaney et al., 1992), lupin (Bertoni et al., 1992), field pea (Zribi and Gharsalli, 2002) and mung bean (Srinives et al., 2010). Field evaluation is required to confirm the results under controlled conditions, and to identify lines with the full complement of other characteristics, such as high yield potential, agronomic adaptation, disease resistance and quality, that are required of commercial cultivars.

The potential advantages of the artificial screening procedures for plant breeding are that they can be utilized throughout the year as they are usually conducted under controlled conditions. As these methods are usually conducted in either a glasshouse or a growth room it is possible to manipulate the environment to ensure maximum expression of genetic variation. In addition, the systems are easily repeatable thus the evaluation will be rapid and labour efficient and a number of cycles of selection can be undertaken in a year.

A screening system to identify Fe deficiency tolerance should be based on parameters that are simple to record, non-destructive and capable of projecting the yield loss due to intolerance. The rating should be conducted at the earliest stage of growth at which severe symptoms occur (Graham, 1984).

The precision of screening methods is important for successful genetic studies and also to minimise environmental effects and thus maximise heritability in a breeding program. One of the common methods to screen for tolerance to Fe deficiency chlorosis includes screening in nutrient solution. The efficiencies of the nutrient-solution procedure reduce the effects of (a) unfavourable season effects, (b) maintenance of severe Fe deficiency to better discriminate between genotypes, and (c) each cycle of genotypic evaluation can be completed in only a few weeks (Coulombe et al., 1984; Dragonuk, et al., 1989; Chaney et al., 1992).

Nutrient solution has been used to evaluate Fe deficiency chlorosis with results correlated to field screening methods and has enabled efficient and accurate identification of tolerant genotypes of soybean (Dragonuk et al., 1989; Norvell and Adams, 2006), white lupin (Bertoni et al., 1992), chickpea (Chaney et al., 1992), lentil (Hamze et al., 1987), dry bean (Zaiter et al., 1988), mung bean (Srinives et al., 2010) and peanut (Gao and Shi, 2007).

Bicarbonate is considered one of the most important factors for inducing Fe deficiency chlorosis (Chaney et al., 1992; Jelali et al., 2010). Adding bicarbonate to nutrient solution has been used to screen soybean cultivars for Fe deficiency chlorosis tolerance and a significant correlation was found between the nutrient solution test and field results (Coulombe et al., 1984). Genetic variation in Fe deficiency chlorosis tolerance of two genotypes of field peas has been identified through the addition of 10 mM sodium bicarbonate (NaHCO₃) to nutrition solution (Zribi and Gharsalli, 2002). Bicarbonate in the form of Mg(HCO₃)₂ has also been used to identify the tolerance of soybeans to Fe deficiency chlorosis with assessment of chlorophyll content and Fe concentration (Norvell and Adams, 2006). High concentration (10 mM) potassium bicarbonate (KHCO₃) has recently applied to identify pear and quince rootstocks for Fe deficiency chlorosis tolerance (Donnini et al., 2008).

The major aims of experiments in this chapter were to evaluate both solution and soil screening methods to identify the most appropriate method to use for the experiments investigating genetic control of tolerance to Fe deficiency and the possible mechanisms of tolerance in *P. sativum*.

3.2 Development of a solution screening method to identify peas tolerant to Fe deficiency (Experiment 1)

3.2.1 Introduction

Investigations into developing a method of screening in solution culture contained two subexperiments which tested the effect of different kinds of bicarbonate, sodium (Na) and potassium (K). As the overall procedure for both experiments was the same, and in order to avoid unnecessary repetition in the description, the general materials and methods for the two experiments were combined, as described below.

The aims of this experiment were (a) to examine the effect of HCO_3^- concentration in solution on the growth and chlorosis symptoms of peas, (b) to compare the effect of Na and K bicarbonate, and (c) to determine a suitable HCO_3^- concentration for selection of tolerant genotypes

3.2.2 General Materials and Methods

Genetic Materials

Genetic materials were provided by Dr MM Ali, field pea breeding program, South Australian Research and Development Institute (SARDI) and represented a broad range of genetic diversity, based on pedigree information, for varieties and advanced lines in the SARDI breeding program (Table 3.1) (Plate 3.1). The lines differed for a number of major morphological traits including leaf type (conventional and semi-leafless/afila), flower colour (coloured and white) and plant height (dwarf and normal).

Most of the genotypes had not been screened for tolerance to Fe deficiency chlorosis. Field peas are self pollinated and therefore individual plants in the more advanced stages of the breeding program generally have a low level of overall heterozygosity. However, some degree of heterogeneity would be expected within lines, particularly if they were F_2 or F_3 derived. Extensive selfing and single plant selection to develop homozygous, homogeneous lines prior to testing was not undertaken as part of this project due to time constraints.

No	Accessions	Seed types	Population Leaf types	
1	Santi	white, round	Homogeneous semi-leafless	
2	Mukta	white, round	Homogeneous semi-leafless	
3	Glenroy	mixed colour	Homogeneous semi-leafless	
4	Soupa	white, round	Homogeneous conventional leaves	
5	Parafield	green, wrinkled	Homogeneous conventional leaves	
6	P 503-1-2	green, wrinkled	Homogeneous conventional leaves	
7	P 421-2-1	green, wrinkled	Heterogeneous plants	
8	M 250-3-1	mixed colour	Homogeneous conventional leaves	
9	M 250-5-5-1-2	mixed colour	Heterogeneous plants	
10	M 219-1-2-1	brown, wrinkled	Homogeneous conventional leaves	
11	Px-89-30-1-2	white, round	Heterogeneous plants	
12	Px-89-82-1	green, wrinkled	Homogeneous conventional leaves	
13	Px-94-81-1	green, wrinkled	Heterogeneous plants	
14	Px-95-110-1	mixed colour	Homogeneous conventional leaves	
15	Px-95-103-1-1	green, wrinkled	Heterogeneous plants	
16	Px-95-98-4	green, wrinkled	Homogeneous semi-leafless	
17	Px-95-41-1	mixed colour	Homogeneous conventional leaves	
18	Px-95-64-1-1	mixed colour	Homogeneous conventional leaves	
19	Px-95-52-1	white, round	Heterogeneous plants	
20	Px-95-183-7-1	mixed colour	Homogeneous semi-leafless	
21	Px-95-82-2	green, wrinkled	Heterogeneous plants	
22	Px-95-185-2-1	white, round	Homogeneous conventional leaves	
23	Px-96-36-4-1	mixed colour	Homogeneous semi-leafless	
24	Px-96-102-2-1	mixed colour	Homogeneous conventional leaves	
25	Px-96-79-8-1	white, round	Homogeneous conventional leaves	
26	Px-96-35-13-1	mixed colour	Heterogeneous plants	
27	Px-96-64-2	mixed colour	Heterogeneous plants	
28	Px-96-101-4	mixed colour	Homogeneous conventional leaves	
29	Px-96-83-1-1	mixed colour	Homogeneous semi-leafless	
30	Px-96-94-4	mixed colour	Heterogeneous plants	
31	Px-96-30-1	mixed colour	Homogeneous conventional leaves	
32	Px-96-61-7-1	mixed colour	Homogeneous dun (true leaves)	
33	Px-96-63-2	white, round	Heterogeneous plants	
34	Px-97-58-1	brown, wrinkled	Homogeneous conventional leaves	
35	Px-97-26-1-1	mixed colour	Heterogeneous plants	
36	Px-97-9-4	mixed colour	Homogeneous conventional leaves	
37	Px-97-94	mixed colour	Homogeneous conventional leaves	

Table 3.1 Seed and leaf types of the field pea accessions used for the study.

Container and Solution Preparation

Plants were grown in 30 litre black polyethylene containers. The surfaces were wiped with 70% ethanol and washed three times with 5% HNO_3 to remove any nutritional contamination. Each container had a square plastic lid with 70 holes (25 mm diameter), into which individual plants were placed. To hold the plants in place during growth, a foam sheet (30 x 80 mm) was wrapped around each basal stem as the plant was fitted into the

hole. Two plastic tubes were inserted through 5 mm diameter holes in each side of the plastic lids to provide aeration via a Silent Flo $2000^{\text{(B)}}$ aquarium pump.

A basal nutrient solution suggested by Tang and Thomson (1996) was used to obtain normal growth of peas (Table 3.2). High purity water (>18 M Ω resistivity) was used in this experiment by filtering water through a Milli-Q (MQ) system (Millipore Corp.). Thirty litres of solution was placed in each container in which plants were grown. Before planting, seeds were germinated on moistened filter paper for about 1 week in the dark at room temperature. Only healthy and uniform seedlings were transferred to the containers.

Nutrients	Solution (µM)	
CaCl ₂ .2H ₂ O	2400	
K_2SO_4	2400	
Ca(NO ₃) ₂ .4H ₂ 0	1600	
MgSO ₄ .4H ₂ 0	800	
NH ₄ NO ₃	400	
KH ₂ PO ₄	80	
FeEDDHA	40	
H_3BO_3	20	
MnSO ₄ .H ₂ O	4	
ZnSO ₄ .H ₂ O	3	
CoSO ₄ .7H ₂ O	0.8	
CuSO ₄ .5H ₂ O	0.8	
Na ₂ MoO ₄ .2H ₂ O	0.12	

Table 3.2 Concentrations of basal nutrients in solution cultureexperiments (Tang and Thomson, 1996)

Plants were grown for 4 weeks in continuously aerated solution and the environment was adjusted to meet normal growing requirements (10 h under light (550-560 μ mol s⁻¹ per uA) with constant temperature of 15 °C, 14 hours in the dark at 10 °C). To ensure a continuous and sufficient supply of nutrient, the solution was replaced every 4 days, while to discriminate among genotypes for degree of Fe chlorosis tolerance, Na or KHCO₃ was added to the solutions 14 days after transplanting.



Plate 3.1 Features of field pea seeds used in this study

Experimental Design

The experiment was arranged as a series of randomised complete block designs containing four replications. After 28 days the chlorosis level was rated using a SPAD-502 meter to estimate chlorophyll content and leaf colour (Kapotis et al., 2003; Madeira et al., 2003). A high SPAD meter reading occurs on green leaves, while values for chlorotic leaves are low. As some genotypes did not have true leaves but were of the *afila*, or semi-leafless type, the measurements were taken on the stipules at the highest node where the stipules were fully expanded (Youngest Open Stipule - YOS). YOSs were also measured for lines that have true

leaves to enable direct comparisons across all lines. The rating was based on SPAD meter measurements of leaves only in experiments when all plants had conventional leaves. The plant growth was also determined by measuring dry matter of shoots and roots, and plant tissues were analysed for nutrient concentration by ICP-OES analysis (Zarcinas et al., 1987). Prior to the analysis, the tissues were washed three times with Milli-Q water to remove any nutritional contamination and oven dried at 80 °C for 3 days.

3.2.3 Experiment 1.1 The effect of NaHCO₃ on Fe deficiency chlorosis symptoms of field peas

3.2.3.1 Materials and Methods

The objective of this experiment was to identify an appropriate concentration of NaHCO₃ to discriminate between tolerant and sensitive genotypes. Nine field pea genotypes were tested for response to a range of NaHCO₃ concentrations. The genotypes were: Santi, Soupa, Mukta, Parafield, Px-95-41-1, Px-95-103-1-1, Px-95-98-4, Px-89-30-1-2, and Px-95-110-1. Three treatments, 5, 10, and 15 mM NaHCO₃, and a control were applied. In the HCO₃⁻¹ treatments, CaCO₃ was added (for example, 0.5 g L⁻¹ CaCO₃ for the 5 mM NaHCO₃ treatment, 1.0 g L⁻¹ CaCO₃ for the 10 mM NaHCO₃ treatment) to buffer the solution (Tang and Thomson, 1996). In the control treatment, 1 mM MES (2-[N-Morpholino]ethanesulfonic acid) was added to buffer the solution to pH 5.1 (Tang and Thomson, 1996). The experiment was set up as a factorial experiment using a randomised complete block design with four replications. Each replication contained four plants. Details of the procedure are as described above (Section 3.2.2). The experiment was analysed by ANOVA.

The pH of the solution was monitored everyday throughout the experiment. Chlorosis levels of YOS and stipules at the 3rd top nodes (3rd YOS) were recorded at 28 DAT using a SPAD meter. The plant growth was also determined by measuring dry matter of shoots and roots. To test for significant differences in chlorosis score, a two-way analysis of variance (ANOVA) between the concentration of NaHCO₃ and genotypes was conducted using GenStat Sixth Edition. ANOVA was also used to test significant differences for plant dry weight and root/shoot ratio between NaHCO₃ concentration and genotypes. The ratio of lines grown in 10 mM NaHCO₃ concentration to control treatment was calculated for YOS chlorosis symptom (YOS 10/0), shoot dry weight (shoot 10/0), root dry weight (root 10/0) and root/shoot ratio (root/shoot (10/0) ratio)

3.2.3.2 Results

Solution pH

The pH of the nutrient solution was related to the NaHCO₃ treatment. The pH level increased with successively higher concentrations of NaHCO₃ (the 0, 5 10, and 15 mM NaHCO₃ treatments resulted in the pH levels of 5.1, 7.6, 8.2, and 8.3, respectively).

Chlorosis symptoms

Chlorosis symptoms of YOS were first observed for the highest NaHCO₃ concentration 22 d after transplanting. Visual observation indicated that the initial symptoms appeared on the youngest open leaves/stipules (YOL/S) which became yellow with the veins remaining green. However, the leaves/stipules which were situated at the third node from the top (3rd YOL/S) and lower, remained green (Plate 3.2). Symptoms continued to develop at the shoot tips and 28 d after transplanting, the shoots had turned pale and growth was depressed. Several shoots showed toxicity symptoms, which was characterised by the leaf margin being necrotic. This occurred in particular to the plants grown in 15 mM NaHCO₃. Chlorotic leaves and stipules had lower SPAD meter scores than normal tissues.

Chlorosis symptoms in different NaHCO3 concentrations

The YOS of genotypes grown in the control were greener than all NaHCO₃ treatments. Plants grown in 15 mM NaHCO₃ were significantly more chlorotic than those in 5 mM NaHCO₃ (P<0.05) but not significantly different to those in 10 mM NaHCO₃ solution (Fig. 3.1) (Plate 3.3). There was no significant difference between the 5 mM and 10 mM treatments.



Plate 3.2 The symptoms of Fe deficiency chlorosis in field peas grown in (a) solution culture, (b) soil culture, and occurrence on (c) leaves (d) stipules



Figure 3.1 The effect of NaHCO₃ concentration (mM) on the chlorosis symptoms of (a) YOS and (b) the 3rd YOS of peas. Values are the average of nine genotypes. Bars represent Standard Error of Means.

The 3rd YOS were greener than the YOS, however, the reaction of the 3rd YOS was relatively similar in pattern to that of the YOS with the most severe chlorosis at 15 mM NaHCO₃. Visual investigation confirmed that the decrease in greenness of stipules/leaves from the bottom to the top of shoots was gradual. There was a significant correlation between the YOS and the 3rd YOS for greenness scores of all treatments and genotypes at 28 DAT (r=0.85; P<0.01).





Plate 3.3 The effect of various HCO₃⁻ concentrations (mM) on Fe deficiency chlorosis symptoms of field peas grown in solution culture, (a) NaHCO₃, (b) KHCO₃

Chlorosis symptoms amongst genotypes

The chlorosis symptoms of the YOS varied amongst genotypes. All genotypes were affected by the NaHCO₃ treatments, particularly in the highest concentration (Fig. 3.2). The YOS of Soupa and Santi were very green in all NaHCO₃ treatments and showed high SPAD meter readings although they were not significantly higher than Mukta (Figure 3.2). Parafield, displayed the lowest reading although this was not significantly different to Px-89-30-1-2. The response of the 3rd YOS was related to the response of their YOS. The 3rd



YOS of Px-89-30-1-2 and Parafield were the most chlorotic and Santi was the greenest (Figure 3.2).

Figure 3.2 The average effect of all NaHCO₃ treatments on the Fe chlorosis symptoms of (a) YOS and (b) the 3rd YOS of nine genotypes of peas. Bars represent Standard Error of Means

The ratio of SPAD meter values of YOS grown in 10 mM NaHCO₃ compared to the control treatment (YOS 10/0) varied among lines. The highest ratio was for Santi which did not differ from Px-95-98-4, while the lowest ratio occurred for Parafield. Thus Santi and Px-95-98-4 were more tolerant than Parafield (Fig.3.3)



Figure 3.3 The effect of NaHCO₃ treatment on the chlorosis symptoms of YOS of several genotypes of peas. Values are the % of SPAD meter readings of genotypes grown in NaHCO₃ concentration of 10 mM/ 0 mM. Bars represent Standard Error of Means

The growth of plants

The growth of both shoots and roots was reduced by adding NaHCO₃ to the culture solution. ANOVA confirmed that there was no two-way interaction for shoot and root dry weight between NaHCO₃ concentration and genotypes (P < 0.05). However, there was a significant variation amongst both NaHCO₃ treatment and genotypes for dry weight of both the shoots and the roots (P < 0.05). All plants grown in the 15 mM NaHCO₃ solution were severely stunted (Fig. 3.4).

The variation in shoot and root growth among genotypes was significant, but not large, with significant differences only between the extreme genotypes for both traits (Fig. 3.5). Shoot dry weight of Santi was higher than only Mukta, Soupa and Px-89-30-1-2 (Fig. 3.5).



Figure 3.4 The effect of NaHCO₃ treatments in the (a) shoot and (b) root dry weight (g plant⁻¹) and (c) the root/shoot ratio of peas. Values are the average of nine genotypes. Bars represent Standard Errors of Means



Figure 3.5 The average effect of all NaHCO₃ treatments on the (a) shoot and (b) root dry weight (g plant⁻¹) and (c) the root/shoot ratio of several genotypes of peas. Bars represent Standard Error of Means

The ratio of shoot weight for lines grown in 10 mM NaHCO₃ concentration compared to the control treatment (shoot 10/0) varied among lines (Fig. 3.6) Soupa showed the highest ratio although was not different from Px-95-98-4, while Px-89-30-1-2 showed the lowest ratio although was not different form Px 95-41-1, Px-95-110-1, Parafield and Px-95-103-1-1. Soupa and Px-95-98-4 not only had the smallest relative reduction in shoot growth at 10 NaHCO₃, they also did not have any reduction in root growth (Fig. 3.6).

The relative shoot dry weight (shoot 10/0 ratio) was correlated to chlorosis symptoms among genotypes (Fig. 3.6) and a combination of the two parameters enabled the genotypes to be categorized into clearer tolerance ranks. For example, Soupa was high in SPAD readings and also had a high shoot 10/0 ratio, followed by Px-95-84-4 and Santi. Thus those genotypes could be considered as the most tolerant to Fe deficiency on the basis of the levels of both chlorosis symptom and shoot growth. In contrast, Parafield which had the lowest SPAD readings also produced the lowest relative shoot 10/0 ratio. Thus, Parafield was categorized as the least tolerant.

Effect of NaHCO₃ on Root/Shoot Ratio

Root to shoot ratios differed between genotypes and increased with the higher NaHCO₃ concentrations, but there was no two-way interaction for root/shoot ratio (P>0.05). Plants treated with 10 and 15 mM NaHCO₃ displayed higher root to shoot ratios compared to control plants and 5 mM NaHCO₃ treatments (Fig. 3.5).

There was considerable variation in root/shoot ratio amongst genotypes (P < 0.05), however this did not appear to be related to tolerance to Fe deficiency chlorosis. For example, the root/shoot ratio of Parafield (sensitive) and Soupa (tolerant) were high while ratios of Px-95-103-1-1 (sensitive) and Mukta (tolerant) were low (Fig. 3.5).



Figure 3.6 The effect of NaHCO₃ treatment on the relative (a) shoot and (b) root dry weights (g plant⁻¹) (values are the average of shoot and root dry weights of genotypes grown in NaHCO₃ 10mM/0mM), and (c) chlorosis symptoms at YOS of field pea genotypes. Bars represent Standard Error of Means

3.2.4 Experiment 1.2. The effect of KHCO₃ on Fe deficiency chlorosis symptoms of field peas

3.2.4.1 Introduction

The previous experiment demonstrated significant variation in response to Fe deficiency chlorosis among a limited number of pea genotypes. An additional experiment was undertaken to investigate the range of variation among a greater number of Australian breeding lines and varieties, and to identify suitable lines to use for genetic and physiological studies into Fe deficiency chlorosis, described in Chapters 4, 5 and 6.

In Experiment 1.1, a significant level of necrosis was observed on lower leaves of some plants in the 15 mM NaHCO₃ treatment and one possible explanation for this was Na toxicity. An alternative source of bicarbonate, such as MgHCO₃ (Norvell and Adams, 2006) and KHCO₃ has been used in other investigations of Fe deficiency in soybeans and rough-seeded lupins (Brand, 1999), maize (Çelik et al., 2010), and lime (Çelik and Katkat, 2007). KHCO₃ was included in the present experiment to determine if it also induced Fe deficiency chlorosis but not necrosis in field peas and could therefore be used as an alternative to NaHCO₃.

Santi, which was the most tolerant semi-leafless type and Parafield representing the most sensitive conventional leaf type, were included in this test as control genotypes. To avoid development of necrotic symptoms, the initial screening of 37 genotypes utilised 10 mM rather than 15 mM NaHCO₃, as chlorosis symptoms did not differ significantly between the two treatments in the previous experiment.

The aims of this experiment were:

(1) to select genotypes that are suitable for investigations into genetic and physiological control of tolerance to Fe deficiency chlorosis

(2) to compare the effects of KHCO₃ and NaHCO₃ on inducing Fe deficiency chlorosis in peas.

(3) to determine a suitable KHCO₃ concentration to develop a screening method for selection of tolerant genotypes

3.2.4.2 Selecting sample genotypes

The aim of this experiment was to select the appropriate genotypes for the following experiment which was an investigation of the effect of KHCO₃ treatment in inducing Fe deficiency chlorosis. A number of genotypes was screening in NaHCO₃ to identify genotypes that spanned the range in response to NaHCO₃ and to subsequently compare in KHCO₃

3.2.4.2.1 Materials and Methods

37 lines (Table 3.1) were provided by the SARDI field pea breeding program and were screened in 10 mM NaHCO₃. The procedure used was the same as Experiment 1.1. The experiment was set up as a randomised complete block design with four replications (four separate containers). The degree of chlorotic symptoms of stipules was rated 28 d after transplanting using a SPAD-502 meter.

A sub-sample of the seeds used to sow this experiment was obtained for several genotypes which showed high, moderate, and low SPAD readings. The seed was analysed by ICP-OES to determine the concentration of total Fe and thus identify if reserves of seed Fe affected expression of chlorosis.

3.2.4.2.2 Results

There was significant variation in Fe deficiency tolerance amongst the 37 lines (Fig 3.7) and solution culture containing 10 mM NaHCO₃ induced chlorotic symptoms on a number of lines. The response of several genotypes which were included in both this test and the previous experiment were consistent between experiments. Santi and Soupa were among the most tolerant genotypes, while Parafield developed severe chlorosis (Fig. 3.7).

Eight lines were selected as representative genotypes for further experiments and genetic studies. The main criteria for selection included: a) the homogeneity of the lines, both with chlorosis having a small standard deviation and the morphological features of plants showing the same leaf and growth types and avoiding mixed populations, b) the response of the lines to the treatment, with lines representing tolerant and sensitive types being included, and c) the number of samples that could be accommodated in the growth chamber.

Santi, which is a homogenous semi-leafless type, was tolerant in both screening experiments; therefore it was selected as a control tolerant genotype. On the other hand,

Parafield, which is homogeneous for conventional leaves, was consistently sensitive and was \selected as the control sensitive genotype for future experiments. The remaining lines chosen were (a) conventional leaf, sensitive Px-97-9-4; (b) semi-leafless, sensitive Glenroy and Px-96-83-1-1; (c) semi-leafless, tolerant Px-95-183-7-1; and (d) conventional leaf, tolerant Px-89-82-1 and Px-97-58-1 (Fig. 3.8).

ICP analysis confirmed that there was no indication that a low SPAD meter reading (*i.e* severe chlorosis) was related to low Fe concentration in the seeds. Likewise, a high SPAD meter reading was not related to high concentrations of Fe in the seed (Fig 3.9).



Figure 3.7 SPAD meter readings of field pea genotypes screened in solution with 10 mM NaHCO₃. Bars represent Standard Error of Means



Figure 3.8 The YOS SPAD meter readings from genotypes grown in 10 mM NaHCO₃. Colored bars represent semi-leafless genotypes, uncolored bars represent conventional leaf genotypes. Bars represent Standard Error of Means



Figure 3.9 Seed Fe concentration (mg kg⁻¹) and YOS SPAD meter readings of field pea genotypes grown in 10 mM NaHCO₃

3.2.4.3 The effect of KHCO₃ concentration on Fe deficiency chlorosis symptoms

The aim of this experiment was to examine the effect of KHCO₃ concentration in nutrient solution on the growth and chlorosis symptoms of the selected field pea genotypes and to determine if the ranking was the same as in NaHCO₃.

3.2.4.3.1 Materials and Methods

The eight genotypes described above (Section 3.2.4.2.2) were selected to identify the variation in their tolerance to KHCO₃ and to determine if the ranking was the same as in NaHCO₃. Four concentrations of KHCO₃ (0 (control), 5, 10, and 15 mM) were applied. Detailed set up of the experiment was the same as described for the previous experiment (Section 3.2.3.1).

A preliminary experiment confirmed that 10 mM KHCO₃ was similar to 10 mM NaHCO₃ in inducing chlorosis symptoms (Plate 3.4), therefore the treatments for this detailed experiment were in the range 0 - 15 mM. The experiment was arranged as a randomised complete block design with eight replications. Chlorosis symptoms of YOS were recorded every 5 d starting at 18 d after transplanting (DAT) and completed at 33 DAT using a SPAD 502 meter. The plant growth was also determined by measuring dry matter of shoots and roots and the root/shoot ratio was also calculated.



Plate 3.4 Fe deficiency chlorosis of variety Parafield grown in solution culture containing 10 mM NaHCO₃ and 10mM KHCO₃.

To test for significant differences for chlorosis scores, a three way analysis of variance (ANOVA) between DAT, the concentration of HCO_3^- and genotypes was conducted using GenStat Sixth Edition. In addition, the change in chlorosis symptoms from the initial reading (18 DAT) to the reading when most severe chlorosis symptoms were observed (28 DAT) was analysed. ANOVA was also used to test for significant differences for root dry weight, shoot dry weight, and root/shoot ratio between bicarbonate treatments and genotypes.

3.2.4.3.2 Results

Statistical analysis indicated that there was no three-way interaction for SPAD meter readings of YOS (P > 0.05) between DAT, KHCO₃ and genotypes. However, there was a two-way interaction for SPAD meter readings between DAT and genotypes, DAT and KHCO₃ treatment, and KHCO₃ treatment and genotypes (P < 0.01).

The development of chlorosis symptoms

The development of chlorosis varied amongst genotypes. Visual investigation confirmed that the chlorotic symptoms appeared at 21 DAT, particularly on susceptible genotypes in the high KHCO₃ treatment. The chlorosis of YOS developed rapidly and peaked at 28 DAT. At this stage, all genotypes showed chlorosis and some plants were severely chlorotic, but there was no necrosis. The shoots showed some degree of recovery at 33 DAT (Fig.3.10).

Statistical analysis indicated that there was a significant difference for chlorosis scores amongst genotypes at each time of rating (P < 0.01). At 18 DAT where plants had not been affected by KHCO₃ and the leaves remained green, the shoots of Santi and Px-95-183-7-1 were significantly greener than those of the other genotypes and this continued over time. At 28 DAT Santi showed the highest SPAD readings, while Parafield and Px-97-9-4 were the most chlorotic.

The effect of KHCO₃ concentration on chlorosis symptoms of genotypes tested over time was highly significant (Fig. 3.11). The SPAD readings of genotypes grown in the control were steady over time. Conversely, for the KHCO₃ treatments, the readings decreased to the lowest level at 28 DAT and there was slight recovery at 33 DAT. The higher KHCO₃ treatments resulted in the most severe chlorosis (*i.e.* the greatest decrease in SPAD meter readings).



Figure 3.10 The effect of KHCO₃ (mean of all treatments) on the chlorosis symptoms of eight genotypes of field peas grown in solution culture. The bar represents LSD of the interaction (P < 0.01).



Days After Transplanting (DAT)

Figure 3.11 The effect of KHCO₃ concentration (mM) on the chlorosis symptoms of field peas planted on solution culture recorded every 5 days started from 18 DAT to 33 DAT. The bar represents the LSD of the interaction (P < 0.01).

The most severe chlorosis symptoms

The most severe chlorosis symptoms occurred at 28 DAT and statistical analysis indicated that there was a two-way interaction for chlorosis score between KHCO₃ concentration and genotypes at this stages (P < 0.01). All the lines tested were chlorotic to some degree at 28 DAT, particularly in 15 mM KHCO₃ (Fig. 3.12). This demonstrated that KHCO₃ was an effective treatment to induce Fe deficiency chlorosis and to enable discrimination between genotypes.

There was significant variation among genotypes in response to different KHCO₃ treatments. Santi, which was little affected by the NaHCO₃ in the previous testing, appeared chlorotic, particularly when grown in solution containing 10 and 15 mM KHCO₃. However, Santi was more tolerant than all other genotypes in every KHCO₃ treatment. Parafield developed the most severe chlorosis of all genotypes at the 10 mM KHCO₃ treatment and it was similar to Px-96-83-1-1 at 15 mM KHCO₃. Interestingly, the semileafless genotype, Px-95-183-7-1 was similar to Santi at 10 KHCO₃, but was significantly more chlorotic when grown at the 15 mM KHCO₃ treatment.



Figure 3.12 The effect of KHCO₃ treatments on the chlorosis symptoms of eight genotypes at 28 DAT. Solid lines represent semi-leafless genotypes and broken lines represent conventional leaf genotypes. The bar represents the LSD of the interaction (P < 0.01)

Increase in chlorosis

The increase in chlorosis was calculated as the difference in SPAD meter values between the time just before chlorosis occurred (18 DAT) and the time of the most severe chlorosis (28 DAT): [SPAD 18DAT – SPAD 28DAT]. Higher values indicate more severe chlorosis. The baseline SPAD meter readings differed among genotypes, thus, measuring the change in chlorosis due to the KHCO₃ treatments might be a more accurate measure of response than only using the final score as every genotype is compared on the same basis. Statistical analysis indicated that there was a two-way interaction for the increase in chlorosis between KHCO₃ concentration and genotypes (P < 0.01) (Fig. 3.13).



KHCO₃ Concentration (mM)

Figure 3.13 The change in chlorosis symptoms (SPAD meter readings) of field pea genotypes between 18 and 28 DAT. The bar represents the LSD of the interaction (P < 0.01).

The greatest increase in chlorosis occurred for Parafield and Px 96-83-1-1, particularly at the 10 and 15 mM KHCO₃ treatments. On the other hand, Santi displayed the smallest change at the 15 mM KHCO₃ treatment, but was not significantly different from Px-89-82-1 and Glenroy at the 10 mM KHCO₃ treatment. These results indicate that genotypes which were identified as either tolerant or sensitive to Fe deficiency based on chlorosis score (*i.e.* SPAD meter reading) *per se* did not change their tolerance characterization on the basis of the change in chlorosis. For example, Santi which was the least chlorotic (Fig. 3.10) displayed the smallest increase in the degree of chlorosis (Fig. 3.14). Conversely, Parafield which was the most chlorotic (Fig. 3.10) displayed the highest increase in
chlorosis (Fig. 3.13). All genotypes revealed highly significant increases in chlorosis at 10 and 15 mM compared to the 0 and 5 mM KHCO₃ treatments.

Growth of plants

The growth of plants was determined by the weight of dry matter of both shoots and roots. Statistical analysis confirmed that there was no two-way interaction for both shoot and root dry weight between KHCO₃ concentration and genotypes (P < 0.05).

KHCO₃ treatment significantly depressed the growth of shoots compared to the growth of plants grown in solution without KHCO₃ (Fig. 3.14a). Conversely, root dry weight tended to increase with increased application of KHCO₃ (Fig. 3.14b). The contrasting response to KHCO₃ between shoots and roots resulted in a significant increase in root/shoot ratio at the higher KHCO₃ treatments (Fig. 3.14c).

There was significant variation amongst genotypes for dry weight of shoots and roots. Over all KHCO₃ treatments, the shoot dry weights of Px-95-183-7-1, Px-97-58-1, Px-89-82-1 and Santi did not differ significantly, but these lines had lower shoot dry weight than the remaining lines (Fig 3.15a). However, the distribution of the root dry weight differed to that of the shoot dry weight. The highest root dry weight was recorded for Parafield, followed by Px-97-9-4 which was not different to Px-89-82-1. The lowest weight was for Px-95-183-7-1 although this genotype was not significantly different to Px-97-58-1, Santi, and Px-96-83-1-1 (Fig.3.15b). The root/shoot ratio averaged over all treatments, did not vary much between genotypes (Fig 3.15c).

The relative shoot dry weight (weight at 10 mM / 0 mM KHCO₃) (shoot 10/0) varied among lines (Fig. 3.16a). Santi showed the highest ratio although was not different from Px-95-183-7-1 and Glenroy, while Px-96-83-1-1 showed the lowest ratio although was not different from Parafield, Px-97-9-4, Px-97-58-1, and Px-89-82-1. Thus, Santi, Px-95-183-7-1 and Glenroy revealed a lower relative decrease in shoot dry weight than Px-96-83-1-1, Parafield, Px-97-9-4, Px-97-58-1, and Px-89-82-1. The greatest increase in root dry weight after comparing the 10 to the 0 KHCO₃ treatment was for Px-97-9-4 and Parafield. The lowest increase was for Px-97-58-1 although this was not different from Px-95-183-7-1 and Santi (Fig. 3.16b).



Figure 3.14 The effect of KHCO₃ treatments on (a) shoot dry weight, (b) root dry weight, and (c) root/shoot ratio of field peas. Bars represent Standard Errors of Means

The association between the relative shoot dry weight (shoot 10/0), the chlorosis symptom at 10 mM KHCO₃ treatment, and the change in chlorosis symptom from 18 DAT to 28 DAT at 10 mM KHCO₃ treatment (Fig. 3.17) concurred with the results described above. Santi, which had the highest SPAD readings and the lowest change in chlorosis scores, also had the highest relative shoot ratio (10/0). Thus, Santi was the most tolerant genotype. Conversely, Parafield, Px-96-83-1-1 and Px-97-9-4 were considered as sensitive on the basis of lower SPAD readings, the highest change in chlorosis scores and the lowest shoot 10/0 ratio.



Figure 3.15 The effect of KHCO₃ treatment on (a) shoot dry weight, (b) root dry weight, and (c) root/shoot ratio of eight genotypes of field peas. Bars represent Standard Error of Means



Figure 3.16 Effect of KHCO₃ treatment on the relative (a) shoot and (b) root dry weight of eight genotypes of field peas. Values are the ratio of dry weight of genotypes grown in 10 mM KHCO₃ compared to the control treatment. Bars represent Standard Error of Means



Figure 3.17 The effect of 10 mM KHCO₃ treatment on (a) the shoot dry weight (values are the average of shoot dry weights of genotypes grown in KHCO₃ 10mM/0mM, (b) chlorosis symptoms, and (c) the change in chlorosis symptom of field pea genotypes between 18 and 28 DAT. Bars represent Standard Error of Means

3.3 Development of a soil screening method to identify peas tolerant to Fe deficiency (Experiment 2)

3.3.1 Introduction

In Section 3.2, a solution culture procedure for screening was developed and was successful in discriminating between genotypes that covered a wide range of tolerance to Fe deficiency. An additional experiment was undertaken to compare results in solution culture with plants grown in a soil in which symptoms indicative of Fe deficiency had previously been observed. Although much progress has been made with nutrient solution culture and this method seems reliable, the method may be limited in application due to the high cost of materials and labour and requirement for regular changing of solutions.

A soil based pot screening method has been developed to screen soybean cultivars for differences in Fe deficiency chlorosis using appropriate combinations of HCO_3^- , a high soil moisture regime (above field capacity) and low temperature (Coulombe et al., 1984; Fairbanks et al., 1987). There was a significant correlation for chlorosis scores of soybean between pot screening conducted in both the growth chamber and the glasshouse and field results, particularly when the soil used in pots was collected from the site where the field test was conducted (Fairbanks *et al.*, 1987). This screening method was also considered to be worth exploring with other cool season food legumes (Saxena et al., 1994).

Chlorosis symptoms indicative of Fe deficiency have been observed on cool-season legume crops grown on alkaline soils in Southern Australia, particularly after heavy rainfall during the winter season (Hawthorne; Paull, *pers. comm.*) Some summer crops including pigeon pea, cotton, cowpea and mung bean were sensitive to the waterlogging associated with furrow irrigation on high pH Vertisol soils of northern New South Wales which are moderately calcareous, and the crops showed chlorosis of young leaves that gradually turned green several days after the soil recovered from waterlogging (Hodgson *et al.*, 1992). Field peas grown in the South East of South Australia have also developed chlorosis during wet seasons (Hawthorne, *pers. comm.*) Therefore, in this pot experiment, soils obtained from regions where sensitive genotypes have developed chlorosis were used as the growth media. In order to maintain conditions similar to the field, HCO₃⁻ was not added. A soil sample that was effective in inducing peas to express Fe deficiency chlorosis could be used in the future experiments for screening germplasm and studying the genetics and physiology of tolerance.

The aim of the experiment was to identify a suitable soil which could be utilised as a medium for developing a soil screening method for genetic studies on Fe efficiency of field peas.

3.3.2 Materials and Methods

Soils and pots

Four types of soils were used in this experiment. They were (a) Wangary sandy loam (Wangary soil) collected from a field site at Wangary on the Eyre Peninsula of South Australia, (and used in experiments by Brand (1999) and Brand et al (2000) on rough seeded lupins), (b) a black cracking clay (Glenroy soil) collected from a field site known as "Glenroy" in the SARDI Field Crop Evaluation Program trial system. This site is located near Naracoorte in the South East of South Australia, (c) peat soil (Millicent soil) collected from Millicent, South Australia, at a field site used by the University of Adelaide faba bean breeding program and a region where many faba bean lines display symptoms indicative of Fe deficiency, and (d) UC modified potting mix (UC soil) provided by SARDI (properties of this soil are presented in Appendix 1). The UC soil could be considered as a control treatment with a composition and nutrient balance optimal for plant growth. All field soils were collected from the plough layer. Limited details of the soil properties are shown in the Table 3.3, while full element analysis is presented in Appendix 2. Soil analysis was conducted by CSBP Ltd. Kwinana, WA, with duplicate samples of each soil.

A bulk sample of each field soil was air dried and sieved through a 5 mm screen. The Field capacity (FC; $\Psi_m = -10$ Kpa) of the soils was determined by using sintered glass funnels and ceramic pressure plates. The air-dried soils were poured into 3 cm diameter plastic PVC tubing placed on the ceramic plates. The soils were saturated with RO water, mixed to allow even surface contact with the ceramic plate and covered to prevent moisture loss via evaporation. The samples were allowed to drain for 48 h, before being removed and moist weights recorded. The moist soil was placed in a plastic container and oven dried at 105 °C for 48 hours and the dry weight was recorded.

Field capacity was calculated as follows :

 $FC(\%) = \frac{(g \text{ moist soil} - g \text{ dry soil})}{(g \text{ dry soil})} \times 100$

Pots (100 mm diam) were lined with transparent plastic bags to prevent drainage and leaching of nutrients, and each pot was filled with 800 g of air dried soil and the pots were watered to 70% of field capacity for optimal germination of peas. Milli-Q water was used throughout the experiment and no nutrients were added to any soil.

Soil name	pHH ₂ O	pHCaCl ₂	EC (dS/m)	CaCO ₃ content (%)	Fe content (mg/kg)	DTPA Fe (mg/kg)	FC (%)
Millicent	7.6	7.2	0.38	33.6	711	37.4	63.6
Wangary	8.1	7.7	0.38	57.3	360	19.7	16.7
Glenroy	8.1	7.7	0.52	76.6	349	30.5	61.3
UC	7.4	6.8	0.28	0.4	173	19.6	18.1

Table 3.3Soil name, pHw, pHs, electrical conductivity (EC), CaCO3 content, Fe content
and field capacity of soils used in this study.

Genetic Materials

Three field pea genotypes were selected on the basis of results of the nutrient solution experiment. These genotypes were (a) Parafield which was susceptible to Fe deficiency, (b) Glenroy which was moderately tolerant and (c) Santi which was tolerant to Fe deficiency.

Experimental Design

The plants were grown for 42 days in a controlled environment growth chamber with the same temperature, light intensity, and day-length as the environment for the nutrient solution experiment (Section 3.2.2). The experiment was set up as a randomised complete block design with four replications of four treatments (soils) and three genotypes. Five seeds were sown in each pot. One week after emergence, seedlings in each pot were thinned to four plants. The moisture was maintained between 90 and 100% of field capacity, by adding Milli-Q water to weight every 1 - 2 days as necessary.

The degree of chlorosis of plants was measured at 28, 35 and 42 days after sowing (DAS) using a SPAD-502 meter. Measurements were made on youngest open stipules of all genotypes because Santi and Glenroy are semi-leafless types, thus the same plant tissue could be compared directly.

Older stipules (the 3rd and 5th YOS) were also rated at 42 DAS. Following the measurement at 42 DAS, whole shoots were harvested at ground level, the youngest and

third youngest stipules (and leaves for Parafield) were sub-sampled, and all fractions were oven dried. Dry weights of whole shoots were determined. The stipules and leaves were analysed by ICP-AES to determine the concentrations of nutrients. Critical concentration of nutrients in the leaves for field peas are summarised in Table 3.4.

Table 3.4 Critical concentration (mg/kg) of nutrients in the youngest mature leaves forfield pea (*P. sativum*) (Reuter and Robinson, 1997).

NOTE: This figure/table/image has been removed to comply with copyright regulations. It is included in the print copy of the thesis held by the University of Adelaide Library.

To test for significant differences in chlorosis scores, a three-way analysis of variance (ANOVA) between DAS, soils and genotypes was conducted using GenStat Sixth Edition, whilst a two way ANOVA was used to test significance of differences for shoot dry weight and nutrient concentration between soils and genotypes.

3.3.3 Results

There was little difference in the emergence of genotypes in the four soils, with the earliest being in the UC soil. Glenroy emerged sooner than both Parafield and Santi. As a general observation, plants grown in Wangary soil looked unhealthy from an early stage and had the slowest growth (Plate 3.5)

Chlorosis symptoms

The first chlorosis symptom appeared at 26 DAS and this occurred particularly on the youngest leaves of Parafield grown in both the Millicent soil and the Wangary soil. Statistical analysis indicated that there was no three-way interaction for chlorosis score of YOS (P < 0.05) between DAS, soils and genotypes. However, there was a two-way

interaction for SPAD meter readings between DAS and genotypes, DAS and soils, and soils and genotypes (P < 0.01) (Fig. 3.18a, 3.18b. and 3.19).



Figure 3.18 The development of chlorosis of YOS for (a) three field pea genotypes and (b) four soils, recorded at 28, 33 and 42 days after sowing. Bars represent LSD of interaction (P < 0.01)



Figure 3.19 The SPAD meter readings of (a) the YOS, (b) the 3^{rd} YOS, and (c) 5^{th} YOS of three field pea genotypes grown in different soils at 42 days after sowing. The bar represents LSD of the interaction (P < 0.01), n.s. not significant.



Plate 3.5 The response of three varieties of field peas grown in soils (a) UC, (b) Glenroy, (c) Millicent, and (d) Wangary

In general, the chlorosis symptoms increased over time until 42 DAS. Symptoms were most severe for Parafield, intermediate for Glenroy while Santi remained green even at 42 DAS (Fig 3.18a).

There was significant variation in the reaction of genotypes to the different soils over time. At 28 DAS all genotypes had similar average SPAD meter scores. At 35 DAS, the lowest SPAD readings occurred for plants grown in Millicent soil and Glenroy soil while plants grown in UC soil were greenest. At 42 DAS plants grown in Millicent soil were the most chlorotic. Interestingly, the SPAD readings of the plants grown in Glenroy soil slightly increased and at this stage plants began to recover to some extent from the symptoms of chlorosis (Fig. 3.18b).

The chlorosis scores of YOS, 3^{rd} stipules from YOS (3^{rd} YOS) and the 5^{th} stipules from YOS (5^{th} YOS) of the plants at 42 DAS are presented in Fig. 3.19. Statistical analysis indicated that there was no two-way interaction for chlorosis score between soils and genotypes on both the 5^{th} YOS and the 3^{rd} YOS. However, the interaction between soils and genotypes was significant on the YOS (P < 0.01) (Fig. 3.19a).

Santi consistently displayed tolerance to all soils although it was affected to some extent when grown in the Millicent soil. Glenroy exhibited approximately the same degree of chlorosis as Parafield in the Wangary soil and Glenroy soil, but was greener in Millicent and UC soils. The chlorosis scores of the YOS of all the genotypes were lowest in the Millicent soil while Parafield suffered the most severe chlorosis over all soil treatments.

Shoot Dry Weight

There was highly significant variation in the shoot dry weight of plants grown in different soils. There was also a significant interaction for the dry weight between genotypes and soils (P < 0.01) (Fig. 3.20). There was no significant difference between the three genotypes when grown in the nutritionally adequate UC soil. The genotypes grown on the Wangary soil produced the lowest shoot dry weight. This was expected as the growth of the plants had been poor. Parafield was the most affected by the Wangary soil, although it was not significantly different to Santi, while Glenroy produced the highest dry weight. Parafield also had the lowest dry weight in the Millicent soil and was significantly less than Santi. The growth of all genotypes in the Millicent soil was visually normal, the same as that on Glenroy soil and UC soil.



Figure 3.20 The shoot dry weight (g plant⁻¹) of three genotypes of field peas grown in different types of soils. The bar represents LSD of the interaction (P < 0.01)

Nutrient Concentration

There was a two-way interaction between genotypes and soils for concentration of nutrients in YOS for Total Fe, B, Ca, Cu, K, and Mo (P < 0.05) (Fig. 3.21, Fig. 3.22, Fig. 3.23, Fig. 3.24, Fig. 3.25, and Fig. 3.28). For the 3rd YOS, the significant interactions between genotypes and soils were for B, Cu, K, and Mo (P < 0.05) (Fig. 3.22, Fig. 3.24, Fig. 3.25, and Fig. 3.28).

The total Fe concentration in YOS of all genotypes grown in both the Wangary soil and Millicent soil was lower than that of Glenroy soil and UC soil (Fig. 3.21a). However, there was no indication that the concentration of Fe was either marginal or very high on the basis of the critical concentration of nutrients for field pea (Reuter and Robinson, 1997) (Table 3.4). The highest Fe concentration occurred in plants grown in the UC soil, especially for Glenroy and Parafield. There was no significant difference between the genotypes in the other soils. The interaction between genotypes and soils at 3rd YOS for total Fe was not significant. However, the soil treatment effect was significant (P < 0.05) (Fig. 3.21b). The highest level of Fe in the 3rd YOS was for plants grown in the UC soil, while the lowest concentration was for plants in Millicent soil. Similarly, there was a significant difference between genotypes for total Fe (P < 0.05) and the lowest Fe concentration was for Santi

(Fig. 3.21c). The Fe concentration in YOS of all genotypes was greater than concentration in the 3rd YOS on all soils (Fig. 3.21a and b).

These results demonstrated that the chlorosis symptoms were unlikely to be due to a lack of total Fe, as the total Fe in the lower stipules, which were greener, was lower than in shoot tips which were more chlorotic. In addition, the total Fe of all genotypes was adequate according to Table 3.4 and the Fe concentration of the tolerant Santi was not higher than that of the sensitive Parafield. However, the concentration of total Fe in plants might contribute to the degree of overall Fe deficiency, as plants grown on both Wangary soil and Millicent soil contained lower total Fe concentration and were more stressed than plants grown in the Glenroy and UC soils.

Similar trends to the Fe concentration also occurred for K, P and S. The concentration of these nutrients tended to be higher in shoot tips than in the 3^{rd} YOS, and also plants grown in Wangary soil and Millicent soil were lower than in Glenroy and UC soils (Fig. 3.25, Fig. 3.30, and Fig. 3.31). There were significant correlations amongst these nutrient concentration (*P*>0.05) (Table 3.5). The K concentration in YOS was adequate on all soil types with the highest concentration for plants grown in Glenroy soil. Glenroy showed the highest concentration on the Wangary soil and Parafield on the Millicent soil (Fig. 3.25). Although there was no interaction between genotypes and soil treatments, the variation of P concentration in YOS was large. All genotypes were deficient in P on the Wangary soil and Santi in particular was very low. The concentration of P in YOS was high for all genotypes on the Glenroy and UC soils. The interaction was statistically significant for the 3^{rd} YOS and the P concentration pattern among genotypes and soils was similar to YOS (Fig. 3.30).

Although the interaction was not significant, the S concentration differed between genotypes on all soil types. The S concentration of the YOS of all genotypes on the Wangary soil was low (below the adequate level), but all other soils were adequate. Interestingly, the S concentration in the lower stipules on the UC soil was higher than in the YOS but the opposite occurred for the other soils (Fig. 3.31).

The concentration of B, Cu and Mo in both the YOS and the 3rd YOS had similar trends. All genotypes showed higher concentration in the YOS than that in the 3rd YOS (Fig. 3.22, Fig. 3.24, and Fig. 3.28) and there were significant correlations for concentrations of these nutrients (P > 0.05) (Table 3.5). All genotypes showed adequate or even high concentrations of the three elements on all soils tested. Parafield showed the greatest concentration of B, Cu and Mo on both Wangary and Millicent soils, and in the Wangary soil in particular, the concentrations of B, Cu and Mo were in the high range according to critical values presented in Table 3.4. Santi and Glenroy showed the same concentration of Cu and Mo on all types of soils, while the B concentration of Santi was higher than Glenroy on the Wangary and Millicent soil treatments.

The concentration of all essential elements was analysed in both the YOL and the YOS of Parafield grown on the Millicent soil. In general, the concentrations of most elements were the same in the two tissues, the major exceptions being Mn concentration in leaves was higher than in stipules, while Zn concentration was higher in stipules than in leaves (Fig. 3.33). The concentration of Mn in stipules was suggestive of deficiency, however, the YOL Mn concentration was well within the adequate range indicated in Table 3.4. The concentration of Fe was lower in stipules than leaves; however the difference was not statistically significant. This demonstrates that either YOS or YOL could be used as an indicator of Fe deficiency, a factor that is of importance when comparing plants having different types of leaves.

Table 3.5 Correlation coefficients (r) between SPAD meter readings of YOS (YOS) and 3rd YOS (3rd YOS), total shoot dry weight (SDW), total Fe (Fe), boron (B), calcium (Ca), cobalt (Co), copper (Cu), potassium (K), magnesium (Mg), molybdenum (Mo), manganese (Mn), sodium (Na), phosphorus (P), sulphur (S), and zinc (Zn) in the stipules of three genotypes of field peas grown in four different soils.

	YOS	3 rd YOS	SDW	Fe	В	Ca	Со	Cu	K	Mg	Mo	Mn	Na	Р	S
YOS 3 rd															
YOS	0.73**														
SDW	0.15	0.20													
Fe	0.26	0.38**	0.52**												
В	-0.14	-0.22	-0.75**	-0.45**											
Ca	-0.13	-0.08	-0.41**	-0.68**	0.26										
Со	-0.22	-0.36**	-0.63**	-0.25	0.88**	-0.08									
Cu	-0.22	-0.37**	-0.62**	-0.26	0.88**	-0.08	1.00**								
K	0.05	-0.04	0.59**	0.35*	-0.50**	-0.51**	-0.31*	-0.30*							
Mg	-0.03	-0.04	0.15	0.07	-0.12	0.23	-0.14	-0.14	0.41**						
Мо	-0.22	-0.36**	-0.63**	-0.26	0.89**	-0.07	1.00**	1.00**	-0.32*	-0.14					
Mn	0.42**	0.46**	-0.31*	0.27	0.13	0.05	0.06	0.05	-0.15	0.30*	0.07				
Na	-0.15	-0.24	-0.23	-0.28*	0.02	0.26	0.11	0.09	-0.01	0.29*	0.11	0.30*			
Р	-0.04	0.01	0.56**	0.60**	-0.45**	-0.64**	-0.22	-0.21	0.75**	0.31*	-0.23	-0.14	-0.15		
S	0.11	0.27	0.50**	0.03**	0.50**	0 70**	0.20*	0.20*	0.50**	0.22	-	0.04	0.27	0.00**	
7	0.11	0.27	0.58**	0.82**	-0.50**	-0./0**	-0.28*	-0.28*	0.39**	0.23	0.28*	0.04	-0.27	0.88**	0.02
Zn	-0.31*	-0.08	-0.03	-0.13	-0.06	0.34*	-0.20	-0.20	-0.24	-0.04	-0.20	-0.19	0.15	0.10	-0.03

*P<0.05, **P<0.01





Figure 3.21 The concentration of Fe (mg/kg) in (a) YOS – genotype and soil effects, (b) the 3^{rd} YOS – soil effect, and (c) the 3^{rd} YOS – genotype effect. Bars represent LSD (P < 0.05).



Figure 3.22 The concentration of B (mg/kg) in (a)YOS and (b) the 3^{rd} YOS of three genotypes of field peas grown in different types of soils. Bars represent LSD of interaction (P < 0.05).











Figure 3.24 The concentration of Cu (mg/kg) in (a) YOS and (b) the 3^{ru} YOS of three genotypes of field peas grown in different types of soils. Bars represent LSD of the interaction (P < 0.05)



Figure 3.25 The concentration of K (mg/kg) in (a) YOS and (b) the 3rd YOS of three genotypes of field peas grown in different types of soils. Bars represent LSD of interaction (P < 0.05)



Figure 3.26 The concentration of Mg (mg/kg) in (a) YOS and (b) the 3^{rd} YOS of three genotypes of field peas grown in different types of soils. The bar represents LSD of the interaction (P < 0.05), n.s not significant



Figure 3.27 The concentration of Mn (mg/kg) in (a) YOS – soil effect, (b) YOS – genotype effect, (c) the 3^{rd} YOS - soil effect, and (d) the 3^{rd} YOS - genotype effect. Bars represent LSD (P < 0.05)



Figure 3.28 The concentration of Mo (mg/kg) in (a) YOS and (b) the 3^{rd} YOS of three genotypes of field peas grown in different types of soils. The bars represent LSD of the interaction (P < 0.05)



Figure 3.29 The concentration of Na (mg/kg) in (a) YOS – soil effect, (b) YOS – genotype effect, (c) the 3^{rd} YOS - soil effect, and (d) the 3^{rd} YOS - genotype effect. Bars represent LSD (P < 0.05) n.s. not significant



Figure 3.30 The concentration of P (mg/kg) in (a) YOS – soil effect (b) the YOS – genotype effect, and (c) the 3^{rd} YOS of three genotypes of field peas grown in different types of soils. Bars represent LSD (P < 0.05), n.s. not significant



Figure 3.31 The concentration of S (mg/kg) in (a) YOS – soil effect, (b) YOS – genotype effect, (c) the 3^{rd} YOS - soil effect, and (d) the 3^{rd} YOS - genotype effect. Bars represent LSD (P < 0.05), n.s. not significant



Figure 3.32 The concentration of Zn (mg/kg) in (a) YOS – soil effect (b) the YOS – genotype effect, and (c) the 3^{rd} YOS of three genotypes of field peas grown in different types of soils. Bars represent LSD (P < 0.05).



Figure 3.33 The concentration of essential elements in the YOL and the YOS of Parafield grown in the Millicent soil. Bars represent Standard Error of Means

3.4 The effect of soil moisture on expression of Fe deficiency chlorosis (Experiment 3)

3.4.1 Introduction

In Australia, cool season food legumes, including field peas are grown during the winter season. A combination of factors, including high rainfall, low temperature and poorly drained soils can lead to waterlogging and in some soil types symptoms of chlorosis due to Fe deficiency develop. The chlorosis can be induced if soils are kept excessively wet, and soil water content appeared to be a much more important factor than that of temperature and bulk density of the soil (Lindsay and Scwab, 1982; Fairbanks et al., 1987).

In the previous pot experiment (Section 3.3), field pea genotypes expressed chlorotic symptoms consistent with Fe deficiency when the soil was maintained at moisture content of 100% field capacity. This effect was more severe for plants grown in Wangary and Millicent soils. In view of previous reports on the effect of soil moisture on Fe deficiency e.g. pigeon pea (Hodgson et al., 1992), soybeans (Coulombe et al., 1984; Fairbanks et al., 1987), and apples (Ao et al., 1987), a more detailed investigation was undertaken to identify the optimum soil moisture treatment to discriminate between genotypes. The Millicent soil was selected because it resulted in the greatest difference between genotypes when screened at 100% of field capacity, and the overall growth of plants and tissue analyses did not indicate other major nutritional imbalances.

3.4.2 Materials and Methods

Genetic Materials

The genotypes sown in this experiment were the same as the previous investigation, namely: Parafield, Glenroy and Santi, representing sensitive, moderately tolerant and tolerant to Fe deficiency, respectively.

Soils and pots

Peat soil or Millicent soil was used. The soil was air-dried, sieved and mixed, and 800 g placed in 10 cm diameter pots lined with transparent polythene bag to prevent leaching of nutrients and to enable >100% field capacity to be maintained.

Experimental Design

The experiment consisted of three moisture levels (80%, 100% and 120% of field capacity). No supplementary nutrient was added in this experiment, because tissue analysis in Section 3.3 indicated adequate concentrations off all elements for plants grown in the Millicent soil. Five seeds were sown in each pot and the soil was watered to 70% of field capacity to achieve optimum soil moisture for germination. Fourteen days after sowing seedlings were thinned to four plants per pot and the moisture treatments were imposed. The pots were weighed and watered daily during the experiment to maintain the appropriate moisture content.

The experiment was arranged as a Factorial Randomised Complete Block Design with four replicates. The measurements of chlorosis symptoms of young stipules (YOS) and older stipules (2nd and 3rd YOS) were recorded at 21, 28, 35 and 42 DAS using a SPAD-502 meter. Shoot dry matter was determined after plants had been harvested (42 DAS). Analysis of variance was conducted on interactions of genotypes, treatments and DAS to test for significance of all measurements using GenStat Sixth Edition.

3.4.3 Results

Chlorosis symptoms

There was no significant three-way interaction between soil moisture content, genotype and DAS for SPAD meter readings of YOS, 2^{nd} YOS and 3^{rd} YOS. However, there was a significant two-way interaction between DAS and moisture content for SPAD meter readings of YOS, 2^{nd} YOS, and 3^{rd} YOS (*P*<0.01)(Fig. 3.34).

The trends of chlorosis symptoms in YOS, 2^{nd} YOS and 3^{rd} YOS were similar at all moisture treatments. The symptoms was first observed at 28 DAS (14 days after imposing the treatments) and increased with higher soil moisture and with time. All genotypes also showed an increasing trend in shoot chlorosis over time. This trend was more obvious on both the YOS and the 2^{nd} YOS and the correlation for the SPAD meter readings between the two stipules was significant (r=0.93; P<0.01). This demonstrated that the chlorosis symptoms of peas affected by Fe deficiency mainly occurred at the shoot tips and decreased on the lower leaves. Visually, the 3^{rd} YOS was clearly greener than the top YOS.



Figure 3.34 The development of chlorosis symptoms of (a) YOS, (b) the 2^{nd} YOS, and (c) the 3^{rd} YOS of field peas grown at different soil moisture contents (% field capacity) recorded at 21, 28, 35 and 42 days after sowing (DAS). Values are the average of three genotypes. Bars represent LSD of the interaction (*P*< 0.01).

The two-way interaction between DAS and genotypes for SPAD meter readings was significant for YOS and the 2^{nd} YOS (P < 0.01), but not at the 3^{rd} YOS (P < 0.05) (Fig. 3.35). The chlorosis symptoms of YOS, 2^{nd} YOS, and 3^{rd} YOS of all genotypes increased

over time, and peaked at 42 DAS. The SPAD meter readings of the YOS of Santi decreased at 28 DAS, levelled at 35 DAS and decreased again at 42 DAS. On the other hand, the readings of Parafield steadily decreased over time and Parafield expressed the most severe chlorosis. The response of Glenroy was intermediate to Santi and Parafield.

There was a significant two-way interaction between soil moisture treatment and genotypes for SPAD meter readings at YOS and 2^{nd} YOS, but not at 3^{rd} YOS. (*P*<0.05) (Fig.3.36). The reaction of all genotypes at 80% moisture content was similar and the SPAD meter readings did not differ amongst the genotypes both at YOS and 2^{nd} YOS. All genotypes showed an increase in chlorosis symptoms with increasing soil moisture, but the effect was most severe for Parafield while Santi was the least affected.

The greatest discrimination among genotypes for both YOS and 2nd YOS occurred at 120% field capacity.

Shoot dry weight

There was no significant interaction between moisture content and genotypes for shoot dry weight (P < 0.05) (Fig. 3.37). Similarly, there was no effect of the soil moisture treatments on the dry weights of all genotypes tested. This demonstrated that increasing soil water content from 80% to 120% field capacity did not affect the growth of tolerant and sensitive peas when grown on the Millicent soil for the relatively short duration of this experiment.



Figure 3.35 The development of chlorosis of (a) YOS, (b) the 2^{nd} YOS, and (c) the 3^{rd} YOS of three field pea genotypes grown at three soil moisture treatments (% field capacity) recorded at 21, 28, 35 and 42 days after sowing (DAS). Bars represent LSD of the interaction (P < 0.01); n.s. interaction not significant



Figure 3.36 The chlorosis symptoms of (a) the YOS, (b) the 2^{nd} YOS, and (c) the 3^{rd} YOS of three field pea genotypes grown at three soil moisture treatments (% field capacity). Bars represent LSD of the interaction (P < 0.05), n.s. interaction not significant.


Figure 3.37 The shoot dry weight (g plant⁻¹) of three genotypes of field peas grown at three soil moisture treatments (% field capacity). n.s. not significant

3.5 Confirmation that chlorosis is due to Fe deficiency (Experiment 4)

3.5.1 Introduction

The symptoms observed on pea plants in previously described experiments consisted of interveinal chlorosis, or in very severe cases of complete yellowing of leaves, and were most severe on new growth. These symptoms were consistent with Fe deficiency of field peas as described by Mengel and Kirkby, (2001). Fe deficiency has also been described to be induced by bicarbonate treatments in white lupin (Bertoni et al., 1992), chickpea (Saxena et al., 1990), soybeans (Byron and Lambert, 1983), and field pea (Zribi and Gharsalli, 2002). The assumption is that symptoms are predominantly due to Fe deficiency. In addition, tissue analysis did not identify any other nutrient that was consistently in the deficient range (Table 3.4, Fig. 3.21 - 3.33). The aim of this experiment was to determine whether the symptoms were in fact due to Fe deficiency, in which case application of Fe should alleviate the symptoms

One common method to correct Fe deficiency is the application of Fe sources including inorganic Fe salts, synthetic chelates, and natural organic compounds through either foliar spray or to the soil. Fe deficiency is difficult to correct because of the rapid transformation of Fe contained in fertilizer to an unavailable form in soil (Fernandez et al., 2004). In practice, FeSO₄ and synthetic chelates are the most widely used Fe fertilizer and the

addition of Fe fertilization can help overcome Fe deficiency induced by a calcareous soil and waterlogging (Jessop et al., 1990).

3.5.2 Material and Methods

Parafield, the most sensitive genotype to chlorosis, was tested in the Millicent peat soil which induced the most severe chlorosis in the previous set of experiments. Sowing methods were the same as the previous experiments and the 120% field capacity treatment was selected to induce chlorosis.

At 35 DAS the chlorosis symptoms were severe and the symptoms were recorded. Fe EDTA and Fe EDDHA were applied either as foliar spray or in solution to the soil at the concentrations shown in Table 3.6 while control plants receive no Fe treatment. The three top leaf positions were tagged at the time of the treatment. The chlorosis symptoms were recorded twice, at 5 and 10 days after applying the treatments, on the tagged leaves and new leaves that developed after the treatment.

A three way analysis of variance was applied to test for significant differences in chlorosis symptoms between Days After Treatment (DAT), type of fertilizer and the method of application using GenStat Sixth Edition.

Fertilizer	Application	Concentration
Fe EDDHA	Foliar Spray	5% Fe
	Soil Appl.	10 mg chelated Fe/ kg of soil
Fe EDTA	Foliar Spray	5% Fe
	Soil Appl.	10 mg chelated Fe/ kg of soil
Control	Nil	Nil

Table 3.6 Fe fertilizer sources, method of application and concentration applied.

3.5.3 Results

Chlorosis symptoms on both YOL and YOS of Parafield were very severe at 35 DAS and it was considered a suitable time to apply the fertilizers. In previous experiments chlorosis was more severe at 42 DAS than 35 DAS. However, there was often a reduction in chlorosis after 42 DAS and it was considered that if imposing Fe treatments was delayed until 42 DAS any natural recovery from chlorosis would have a confounding effect on the Fe treatments.

Three days after applying the treatments, several plants treated with both fertilizers, either as foliar spray or via soil application, expressed phytotoxicity with some leaves dried and curled. In severe cases, leaves dried, turned brown and senesced. This occurred on the 3rd node from the top and below and mainly affected smaller plants that emerged relatively late. The chlorosis score of leaves and stipules below YOL and YOS was not recorded for affected plants. For most plants, the toxicity did not develop further and all the new leaves emerged normally. Visual investigation confirmed that three days after applying foliar fertilizer all chlorotic leaves showed some recovery and the following day this also occurred for plants with the soil treatment.

Statistical analysis confirmed that there was no three-way interaction between Days After Treatment (DAT), type of fertilizers and the method of application for chlorosis score (P < 0.05). However, there was a two-way interaction between DAT and fertilizer treatments for chlorosis score both at YOL and YOS (P < 0.01) (Fig. 3.38). Both the YOL and YOS (at the time of treatment) of the plants that received Fe fertilizer treatment (both Fe EDDHA and Fe EDTA) showed reduced chlorosis 5 DAT and further improvement at 10 DAT. On the contrary, the control plants remained chlorotic at 5 and 10 DAT.

The chlorosis scores of new shoots of treated plants were significantly greater than those of untreated plants but the increase did not change over time (Fig. 3.38b). However, there was no interaction between DAT and fertilizers for chlorosis score in new leaves (both at YOL and YOS) (P > 0.05) (Fig.3.38b).

There was no significant difference between the methods of application of Fe (Fig. 3.39a) and both foliar and soil application produced the same reduction in chlorosis. Similarly, the method of application did not affect the change in SPAD values over time for new shoots of treated plants as statistically there was no significant difference between foliar spray and soil application at 5 and 10 DAT (Fig. 3.39b). In addition, SPAD values did not change when plants were treated with different kinds of fertilizer either using foliar spray or soil application (Fig. 3.40).

In summary, the chlorotic symptoms expressed by Parafield and induced by high soil moisture in the Millicent soil, were alleviated by the application of Fe fertilizer, whereas symptoms on untreated plants became progressively more severe. Both forms of Fe fertilizer and both methods of application were effective in treating the symptoms. These results support the assumption that the chlorosis was due to Fe deficiency.



Figure 3.38 The effect Fe fertilizers on the development of chlorosis score both on (a) YOL and YOS (at the time of treatment) and (b) new growth that developed after the treatments. Ratings were 5 and 10 days after treatment (DAT). Bars represent LSD of the interaction (a) (P < 0.01); Bars represent Standard Error of Means.



Days After Treatment (DAT)



Figure 3.39 The effect of application method of Fe fertilizers on the development of chlorosis symptoms both on (a) YOL and YOS, and (b) new shoots. Ratings were 5 and 10 days after treatment (DAT). Bars represent Standard Error of Means, n.s. not significant.



Fertilizers

Figure 40 The effect of method of application of different Fe fertilizer sources on the chloroi symptoms both on (a) YOL and YOS, and (b) new shoots. Ratings were 5 and 10 days after treatment (DAT). Bars represent Standard Error of Means.

3.6 Discussion

The principle aim of this chapter was to develop both solution and soil based methods of screening that would enable the selection of field pea genotypes that are tolerant to Fe deficiency induced chlorosis. The most efficient method would be adopted for subsequent experiments investigating genetic control of tolerance to Fe deficiency chlorosis. The results from these experiments indicate that there is genetic variation amongst Australian field pea varieties and breeding lines for tolerance to high HCO_3^- applied as either K or Na form in solution culture (Section 3.1 and 3.2) and to Fe deficiency induced by calcareous soils (Section 3.3). The following experiment focused on identifying the effect of soil moisture in inducing Fe deficiency chlorosis and it was shown that the severity of chlorosis symptoms of a sensitive variety increased as soil moisture increased (Section 3.4). Addition of Fe fertilizer in the form of Fe EDTA and Fe EDDHA, either as a foliar spray

or applied to soil, alleviated the chlorosis symptom and thus confirmed that the chlorosis was due to Fe deficiency (Section 3.5).

The experiments utilised a SPAD-502 meter to estimate chlorophyll content as an indicator of Fe deficiency chlorosis rather than visual assessment of leaf greenness or in-vitro chlorophyll estimation. Estimating chlorosis scores using visual assessment is more subjective and less accurately quantified. Similarly, the use of in-vitro measurement by extracting the chlorophyll, followed by spectrophotometric measurement, is destructive and time consuming and would not be suitable for the number of plants that would need to be assessed in later genetic studies, or for selection for Fe efficiency in a breeding program. A SPAD meter has been widely used to measure the leaf greenness of many plant species, including corn (Dwyer et al., 1991), wheat (Reeves et al., 1993) and sweet pepper (Madeira et al., 2003). In legumes, SPAD values have been positively correlated with extractable chlorophyll content of green bean (*P. vulgaris*) (Mazza and Oomah, 1994, Madeira et al., 2010) and soybean (*G. max*) (Monje and Bugbee, 1992), mungbean (Srivines et al., 2010) and peanut (Gao and Shi, 2007). These reports of a correlation between extractable chlorophyll and SPAD values for a number of crops indicates that a SPAD meter is appropriate to score Fe deficiency chlorosis of field pea.

The responses of genotypes to both NaHCO₃ and KHCO₃ treatments with respect to chlorosis symptoms or growth were similar (Section 3.2 and 3.3). However, the degree of severity differed between treatments. Peas grown in solution culture containing NaHCO₃ were less chlorotic (Fig. 3.1-3.3) but growth was more depressed (Fig. 3.4-3.6) than for peas in the KHCO₃ (Fig. 3.10-3.16). The root/shoot ratio was higher when peas were grown in NaHCO₃ treatment than in KHCO₃ treatment (Fig. 3.4-3.6; Fig. 3.14-3.15). A response similar to that observed in NaHCO₃, where plants might not express chlorotic symptoms but simply a reduction of leaf and root growth has been reported for other plant species (Kosergaten, 1998; Bertoni et al., 1992). Some degree of necrosis was observed in plants grown in high concentration of NaHCO₃, possibly due to Na toxicity. Norvell and Adams (2006) proposed using Mg(HCO₃)₂, rather than NaHCO₃, for screening for resistance to the deficiency chlorosis to prevent the possibility of specific Na toxicity in sensitive plants. They reported identical rankings of three soybean cultivars in both NaHCO₃ and Mg(HCO₃)₂. It would therefore appear that a number of HCO₃⁻ solutions are suitable for screening for Fe chlorosis tolerance. On the basis of the results reported in this chapter, it might be proposed that the use of KHCO₃ to induce chlorosis of peas is more reliable than NaHCO₃, as a screening method, as this form of HCO_3^- produced greater chlorosis symptoms but no necrosis and this is more practical to use as an indicator of tolerance than that of depressed growth, particularly when selecting single plants as in an F_2 population. Some studies showed that high amounts of K can inhibit the Fe uptake ability of plants, and therefore KHCO₃ has been used in some studies for screening Fe chlorosis tolerance in order to induce Fe deficiency chlorosis (Çelik et al., 2011; Çelik & Katkat, 2007).

The application of 5 mM of both NaHCO₃ and KHCO₃ to solution culture was able to discriminate between Fe deficiency tolerant and sensitive genotypes, however, a 10 mM treatment resulted in greater separation between groups (Fig. 3.11). The use of 15 mM severely affected some genotypes and even produced necrosis, especially the NaHCO₃ treatment. However, statistical analysis indicated that application of 15 mM and 10 mM of both forms of HCO₃⁻ were not significantly different for chlorosis scores and root/shoot ratio (Fig. 3.1, Fig. 3.4, Fig. 3.13). Therefore, for screening Fe deficiency tolerance of peas in a breeding program, 10 mM HCO₃⁻ concentration would be better than 15 mM, particularly if tolerant plants were to be retained. It should be recognized that this set of experiments tested a relatively limited range of germplasm and 10 mM was the most appropriate treatment to maximise discrimination among this material. If additional screening identified higher levels of tolerance than observed in Santi, a higher HCO₃⁻ treatment might be appropriate to identify breeding lines carrying this level of tolerance.

Genotypes which had low SPAD meter readings (*i.e.* a high level of chlorosis) tended to have a high root/shoot ratio, particularly under NaHCO₃ treatments. A similar response was reported by Zribi and Gharsalli (2002) in a comparison of two field pea cultivars. The use of 10 mM NaHCO₃ as a treatment to study the effect of HCO_3^- on root growth might be preferable to 15 mM because there was no difference in the root/shoot ratios between the two treatments but plants grown in 10 mM NaHCO₃ were less affected by Fe deficiency chlorosis that those at 15 mM. As the correlation between chlorosis scores and root/shoot ratio was significant, root/shoot ratio might be a suitable parameter to measure to support identification of Fe deficiency of peas.

The reactions of Parafield and Santi were consistent in every test. Parafield, which has conventional leaves, was susceptible in both HCO_3^- treatments, while Santi, which is semi-leafless, was tolerant (Fig. 3.2-3.3; Fig. 3.11-3.12). Therefore, these two genotypes were

selected to be controls to be included in every experiment, and as the major parents for genetic studies (Chapter 5). The response of a number of other genotypes was also consistent between tests (Fig. 3.7, Fig. 3.11, and Fig. 3.12). Px-89-82-1, which is a conventional-leaf type, was tolerant in 10 mM HCO₃⁻ treatment and was not significantly different to Santi. Px-96-83-1-1, which is semi-leafless, and Px-97-9-4 which is a conventional leaf type were sensitive to the KHCO₃ treatment. This finding indicated that the difference in reaction observed between Santi and Parafield was unlikely due to leaf type. However, the general nature of semi-leafless peas was to have greener stipules than the conventional leaf peas in the absence of HCO₃, therefore the final SPAD meter readings in the presence of HCO_3^- might be higher as the baseline score was higher (Fig. 3.12). This could lead to the assumption that semi-leafless types were more tolerant. Calculating the differences of the SPAD meter reading from the baseline (i.e. before chlorosis is initially expressed) to the peak of the chlorosis symptoms would give a clearer indication of the degree of tolerances amongst genotypes without the confounding effect of leaf type. The relationship between tolerance to Fe deficiency chlorosis and plant morphology is investigated further in the genetic studies reported in Chapter 5.

The concentration of some nutrients in seeds has been shown to affect subsequent plant growth and also to influence the ranking of genotypes when tested for nutrient efficiency, *eg.* Zn in navy bean (Cichy et al., 2005), Zn in dry beans (House et al., 2002), Mn in barley (Longnecker et al., 1991) and B in mung bean (Bell, 1991). The Fe concentration in seeds that were sown for Experiment 3 was similar amongst 15 accessions that varied significantly for tolerance to Fe deficiency (Fig. 3.8). Thus seed Fe status was not correlated to the expression of Fe deficiency chlorosis when grown in a high concentration of HCO_3^- and the variation in expression of Fe chlorosis could not be attributed to seed reserves of Fe. The same result was reported by Saxena et al. (1971), who concluded that Fe in the seeds, which is generally sufficient to produce healthy green seedlings, can be immobilised by the high pH of the surrounding medium and thereby induce deficiency symptoms.

Genotypes responded similarly in soil and solution culture (Section 3.3). Chlorosis symptoms indicative of Fe deficiency, were induced in plants grown in Wangary and Millicent soils and were most severe for the variety Parafield (Fig. 3.19). The reaction of genotypes tested on the soils was consistent to the results on the solution screening methods; where Parafield, Glenroy, and Santi showed susceptible, moderately tolerant and

tolerant reactions, respectively (Fig. 3.2, Fig. 3.11, and Fig. 3.17). The only major difference between the two growth systems was that chlorosis symptoms were expressed 1-2 weeks earlier in solution culture (Fig. 3.9 and Fig. 3.17). This might be because the overall nutrient supply was better and plants grew faster. As a result, the sensitive stage of the plants appeared earlier.

The Millicent soil was adopted for further screening, instead of the Wangary soil, due to the contrast in reaction of genotypes when grown on the two soils. Rating plants on the basis of chlorosis symptom would be easier and more practical than that of measuring plant growth, as was the case for nutrient solution screening. The major symptom of plants grown on the Wangary soil was stunned growth, while plants grown in the Millicent soil were chlorotic but otherwise well grown (Fig. 3.17 and Fig. 3.19). Field peas vary in plant height with tall and dwarf types with the difference due to the length of the internode and controlled by a single gene (recognized by Mendel). Both types were included in the germplasm tested, eg. Parafield is tall, while Santi is a dwarf (see Plate 3.5). With such major differences in plant growth under optimal conditions, plant vigour or biomass would not be an appropriate trait to use for classifying tolerance to Fe deficiency chlorosis, particularly in populations that segregate for this trait. Tissue analysis of plants grown in all soils indicated that there was likely to be a number of nutritional toxicities and deficiencies associated with the Wangary soil (eg. B toxicity, salinity, P and Zn deficiency) and these could all have a confounding effect on expression of Fe deficiency and may in fact be the major contributors to the stunted growth of plants in this soil. The concentrations of all micronutrients in leaves and/or stipules of plants grown in Millicent soil were in the adequate range.

The total Fe concentration of YOS of plants grown in Wangary and Millicent soils was lower than that for plants grown in the other soils. In addition, the Fe deficiency symptoms of plants occurred on plants grown in the Millicent and Wangary soils, therefore these soils could be considered as a contributing factor to the plants having a low total Fe (Fig. 3.19). However, the total Fe concentration of plants grown in all soils was not in the critical range as reported by Reuter and Robinson (1997). On the basis of this result, Santi, which had the same Fe concentration as that of Parafield, was more efficient as this genotype showed less chlorosis. The concentration of Fe in YOS of Santi (efficient) was the same as Parafield (inefficient) (Fig. 3.19) and this indicates that the variation in reaction between the two genotypes is not due to the concentration of Total Fe in shoots. In addition, the concentration of total Fe was slightly higher in the YOS than the 3rd YOS (Fig. 3.21) but chlorosis symptoms were more severe on the YOS than 3rd YOS (Fig. 3.19). This suggests that the chlorosis symptoms are not due to lack of Fe in the young leaves and stipules. The physiological basis of Fe efficiency is investigated further in Chapter 4.

The higher level of soil water content induced more severe chlorosis symptoms of Parafield on Millicent soil (Fig. 3.36). Waterlogging is one of the main causes of chlorosis symptoms of most crops, including Fe deficiency chlorosis on cool food legumes, including chickpea (Saxena et al., 1990) and lentils (Erskine et al., 1993) and also for soybeans (Coulombe et al., 1984). The effect of waterlogging on Fe nutrition of plants has been attributed by some researchers to the passage of CO_2 out of the soil being physically blocked, and the build up of CO_2 in the soil solution leads to the formation of bicarbonate ions. This increases soil pH, which in turn increases the concentration of bicarbonate and alkalinity in the leaf tissues. Under these conditions, Fe becomes unavailable, and active Fe is converted to the inactive forms (Brown et al., 1960; Mengel et al; 1984; and Lucena, 2000).

Fe chelates, both as foliar spray and soil application, were able to correct chlorosis symptoms of field peas. Shoots of treated plants, and in particular new growth of treated plants, recovered whereas leaves of untreated plants remained chlorotic and severe symptoms developed on new growth (Fig. 3.38 - 3.40). This demonstrated that the chlorosis symptoms were likely due to Fe deficiency. Fe EDTA and Fe EDDHA applied to rye grass (*Lolium perenne*, L) grown in pots containing Wangary soil, produced similar increases in total Fe of leaves (Andreu et al., 1991). Application of Fe fertilizer was also successful in reducing Fe deficiency symptoms and increasing chlorophyll concentration on soybeans (Heitholt et al., 2003) and sunflower (Fernandez et al., 2004). In this experiment, some Fe-phytotoxicity of several plants treated with both fertilizers, either as spray or in soil, occurred three days after the treatments. This might be due to the concentration of Fe being too high. Leaf burn and defoliation induced by Fe-phytotoxicity has frequently been reported, particularly when the concentration of Fe is high (Troeh and Thomson, 2005). Further experimentation would be required to identify the most appropriate method of application, type and concentration of product, and timing

of application if the objective of the project was to overcome the Fe deficiency chlorosis through fertilization. However, the major objective of this fertilizer experiment was to confirm that the chlorosis symptoms were due to Fe deficiency, while the remainder of the project undertakes studies that will contribute to a genetic solution to the problem.

In conclusion, the experiments described in this chapter have clearly identified genetic variation in tolerance to Fe deficiency induced chlorosis of field peas. The variety Parafield was consistently sensitive while Santi was tolerant in both soil and solution culture with added HCO_3^- . Optimal conditions have been identified for screening further germplasm, for investigation of the physiological basis of tolerance and also for genetic studies.

The Millicent soil is considered most appropriate for soil based screening due to severity of symptoms expressed by Parafield and the generally well balanced profile with respect to other nutrients. Maintaining high soil moisture content resulted in maximum expression of symptoms and differentiation between genotypes and this is consistent with many other reports, and also with field observation in the Millicent district (W. Hawthorne; J. Paull *pers comm.*). Both HCO₃⁻ treatments in solution culture were able to induce chlorosis and differentiate between genotypes but KHCO₃ was considered more appropriate to use for screening due to less necrosis than observed with NaHCO₃.

There was no difference among genotypes in the concentration of total Fe in the youngest stipules, and the variation in response was not attributable to variation in seed reserves of Fe. The mechanism(s) and genetic control of tolerance are reported in Chapter 4 and 5, respectively.

CHAPTER 4

Investigations into the physiological basis for Fe efficiency in field peas

4.1 Introduction

The most obvious symptom of Fe deficiency in plants is chlorosis on shoot tips and is most prevalent on high pH and calcareous soils in arid regions (Abadia et al., 1989; Lindsay, 1995; Lucena et al., 2007). One analytical technique which is commonly used to observe Fe deficiency of plants is measuring Fe concentration in leaves. It is well known that leaves from Fe deficient plants frequently have a concentration of total Fe similar to those of Fe sufficient leaves when those were collected from the field (Abadia, 1992). In many cases total Fe in chlorotic plants is even higher than that in normal, green plants (Terry and Abadia, 1986; Mengel and Geurtzen, 1988), and this is called the chlorosis paradox (Abadia and Morales, 1998). Therefore, it has been proposed that the concentration of active Fe in leaves might be a better indicator of Fe nutrition than total Fe because of the positive correlation between active Fe and chlorophyll concentration (Bavaresko et al., 1992; Nicolic and Kastori, 2000).

In the previous chapter (Chapter 3), the concentration of total Fe in YOS of Parafield (sensitive cultivar) was not different from that of Santi (tolerant cultivar) although the YOS of Parafield was severely chlorotic whereas Santi was relatively unaffected when grown in both Millicent peat and Wangary calcareous soils. In addition, the effect of bicarbonate in solution culture on chlorosis symptoms of several field pea genotypes was also significant and sensitive genotypes expressed severe chlorosis. Whilst the experiments in Chapter 3 demonstrated significant and repeatable differences in tolerance to Fe deficiency chlorosis between genotypes, in both calcareous soil and solution culture, they did not provide information on the mechanism(s) of tolerance.

A high concentration of bicarbonate in the soil solution is a major factor inducing Fe deficiency chlorosis in dicotyledoneous species (Römheld, 1987; Zuo and Zhang, 2011). Field pea, which belongs to Strategy I plants, obtains Fe from the rhizosphere by first reducing Fe(III) to Fe(II) through the action of membrane-bound Fe(III)-chelate reductases. Fe reduction is then followed by uptake of Fe(II) into root cells by metal ion transporters. Reductase and transporter activities are inducible in roots under Fe deficiency. Furthermore, the roots of Strategy I plants release more protons when Fe

deficient, thereby lowering the rhizosphere pH and increasing Fe solubility (Marschner, et al; 1986; Römheld and Marschner et al., 1986; Lucena et al., 2007). Thus, in this present study, active Fe and Fe(III) reducing activity induced by bicarbonate were measured to provide a better understanding of the mechanisms controlling genetic variation in Fe efficiency as expressed by leaf symptoms.

It can be hypothesised that Fe deficiency chlorosis tolerant field pea genotypes are able to maintain a higher concentration of active Fe and Fe(III) reducing activity than sensitive genotypes when subjected to a high concentration of bicarbonate in the growth medium.

The major aims of the experiments undertaken in this chapter were to investigate the relationship between chlorosis symptoms in field pea and total and active Fe concentration and the activities of Fe(III) reductase, under Fe deficiency induced by bicarbonate.

4.2 Materials and Methods

4.2.1 Relationship between total and active Fe concentration and chlorosis (Experiment1)

Soils and solution experiments

The growth media in this experiment comprised both soil and solution culture. The solution culture component adopted the method described in Section 2, Chapter 3, and 10 mM KHCO₃ was used to induce Fe deficiency chlorosis. In the soil component, Millicent peat soil, which induced the most severe chlorosis in soil culture experiments in Chapter 3, was used and UC soil was included as a control. Pots were watered to 120 % of field capacity to induce Fe deficiency chlorosis. Both solution and soil preparations, sowing methods and maintenance of plants were the same as experiments described in Sections 2 and 3 in Chapter 3.

Genetic Materials

Genotypes used were tolerant, intermediate and sensitive selections from the BC_1F_1 of Santi/Parafield//Parafield population used in Genetics experiments (Chapter 5). All of these genotypes had the conventional leaf type, similar to Parafield. In Chapter 5, 220 BC_1F_1 plants were tested and assigned to three categories (tolerant, intermediate, and sensitive) based on their expression of Fe deficiency tolerance (SPAD values). Four plants were randomly selected within each category and transplanted to UC soil to produce seed to sow in this test. The BC_1F_1 plants were BC-3, BC-140, BC-91, BC-11 (tolerant), BC-

183, BC-14, BC-131, BC-158 (intermediate), and BC-130, BC-17, BC-75, BC-175, (sensitive), and BC_1F_2 lines (referred to as BC_1 lines) were tested in experiments described in this Chapter. Parafield and Santi were included as control genotypes.

Experimental Design

Three experiments were undertaken in successive plantings. The experiments aimed to (1) identify the relationship between active Fe concentration in YOS of the 12 BC₁ families listed above and chlorosis symptoms, (2) identify the concentration of total Fe and other essential elements in YOS of four BC₁ lines (representing two tolerant and two sensitive BC₁ lines) and the relationship to chlorosis symptoms when grown in solution and soil culture, and (3) identify the relationship between chlorosis symptoms, total Fe, and active Fe concentration in YOS, 3rd YOS and 5th YOS of four BC₁ lines grown in Millicent soil.

a) Identifying active Fe concentration

Twelve BC₁ families, Parafield and Santi were grown in pots filled with Millicent soil. The experiment was arranged as a randomised complete block design with four replications and three plants in each pot. The degree of chlorosis of the YOS was measured at 42 DAS using a SPAD-502 meter. Following the measurement, the YOS were harvested and put in 2 ml microcentrifuge tubes and placed in a cooled ice-box to maintain leaf freshness prior to active Fe extraction.

Active Fe concentration was measured colorimetrically in fresh samples according to Kaur et al. (1984), with modifications. Approximately 200 mg of the YOS of each sample was washed three times with Milli-Q water and finely cut with stainless steel scissors, then allowed to react with 2 ml of 1M HCl in 5 ml vials for 24 hours, with occasional shaking at room temperature (28 °C). The solutions were pipetted using a 5 ml syringe and filtered through a 0.45 μ m membrane filter, and 750 μ l of filtrate was pipetted into a 2 ml tube in duplicate in separate tests and was buffered with 500 μ l of 0.5 M sodium citrate solution to pH 3. 250 μ l of 1.5% O⁻Phenanthroline solution (*O Ph*, pH 3) was added to one of the tubes while 250 μ l of distilled water was added to the other to serve as a tissue blank. The optical density of the sample solution was read against its respective tissue blank at 510 nm in a photocolorimeter. In the absence of reducing agents, *O Ph* gives colour only with Fe²⁺ and not with Fe³⁺. The concentration of active Fe in the sample was calculated by reading from a plot of a series of standards from 0 to 100 mM Fe₂SO₄,7H₂0.

To test for significance of differences for chlorosis symptoms and active Fe concentrations, analysis of variance (ANOVA) amongst BC_1 families was conducted using GenStat Sixth Edition. The correlation between chlorosis symptom and active Fe concentration was also calculated.

b) Identifying the concentration of total Fe

BC-175 and BC-17 were used as sensitive, and BC-140 and BC-91 as tolerant BC₁ families based on the first cycle of this experiment. These selections were grown in both solution and soil at the same time in the growth chamber with details of experimental preparation being as described above. To induce Fe deficiency chlorosis, 10 mM KHCO₃ was used in solution culture, and watering to 120 % of field capacity was applied in soil culture.

The two experiments were arranged as randomised complete block designs with four replications, four plants in each pot (soil culture) and container (solution culture). The degree of chlorosis of YOS was measured at 42 DAS (soil culture) and 28 DAT (solution culture) using a SPAD-502 meter. Following the measurement, the YOS were harvested, washed three times with Milli-Q water, and oven dried for 48 h. The tissues were analysed by ICP-AES to determine the concentration of total Fe and other nutrients.

c) Relationship between active Fe and concentration of total Fe

The BC_1 families used were the same as the previous experiment, namely BC-175, BC-17, BC-140 and BC-91. All plants were grown in pots filled with Millicent soil. The experiment was arranged as a randomised complete block design with four replications and four plants in each pot.

The degree of chlorosis on YOL, 3rd YOL and 5th YOL was measured at 42 DAS using a SPAD-502 meter. Following the measurement, the YOL, 3rd YOL and 5th YOL of the four plants in each pot were harvested and divided into two. One sample was used to determine active Fe samples, and the other for determining the concentration of total Fe. Both the active Fe and the concentration of total Fe were measured with the methods described above and significance of differences was determined by ANOVA (GenStat Sixth eEdition).

4.2.2 Relationship between Fe(III) reduction and chlorosis (Experiment 2)

A solution culture with 10 mM KHCO₃, as described above, was used to grow the plants and induce Fe deficiency chlorosis. Two BC_1 families that were consistently tolerant (BC-140) and sensitive (BC-175) in the previous experiment were used.

Seeds were germinated on germination papers wetted with R.O. water for about 1 week in the dark to obtain seedlings. The seedlings were transplanted into two 30 L containers filled with nutrient solution without HCO_3^- and placed in the growth chamber with day length and temperature control as detailed in Chapter 3. Plants of each BC₁ family were transplanted into each container.

Seven days after transplanting (DAT) the YOL of five plants of each BC_1 family were measured using a SPAD meter, after which the whole plant was harvested to measure the rate of Fe(III) reduction in the root. The shoot and root dry weight was also determined. Following the measurements, the solution was changed and 10 mM KHCO₃ was applied to one container to induce Fe deficiency chlorosis while the other container was untreated as a control. Further plant measurements and changing of the solutions were undertaken every 4 days until 35 DAT.

The activities of root-associated Fe(III) chelate were quantified using a method modified from Waters et al. (2002) by the use of spectrophotometric measurement of the purplecoloured Fe(III)-BPDS complex. The assay solution at pH 6.0 consisted of 0.2 mM CaSO₄, 5 mM MES at pH 5.5, 0.1 mM Fe (III)-EDTA and 0.2 mM BPDS (-4,7-diphenyl-1,10phenanthroline disulfonic acid (Sigma Chemical Co., St Louis, MO) in distilled water for measuring Fe(III) reduction. The assay stock solution (50 ml) was dispensed into 100 ml plastic vessels covered with aluminium foil to ensure a dark environment. After harvesting, the roots were rinsed quickly (3 s) in Millipore water (>18 MΩ resistivity), and blotted-dry with tissue towels prior to being submerged individually in the assay solution.

After 60 mins incubation in the dark, at room temperature, the roots were removed from the assay solution and weighed. An aliquot of the assay solution was filtered through a 0.45 μ m membrane filter and absorbance was determined at A₅₃₅ against blank controls (an aliquot of identical assay solution containing no roots). The rate of ferric reduction was calculated as mol Fe (II)-BPDS per gram fresh weight per minute. The molar extinction coefficient for Fe (II)-BPDS at 535 nm was taken as 22.14 mM⁻¹ cm⁻¹ (Cohen et al., 1997).

4.3 Results

4.3.1 Relationship between total and active Fe concentration and chlorosis (Experiment 1)

a) Concentration of active Fe

There was highly significant variation (P < 0.01) amongst genotypes in the degree of chlorosis of the YOS when grown in Millicent soil. The most severe symptoms were observed in BC-175 while the least severe was observed in BC-3 (Fig, 4.1a). Parafield developed severe chlorosis, consistent with results in Chapter 3, while Santi was tolerant, and similar to BC-3. In the UC soil control, there was no difference between Parafield and Santi for leaf greenness.

There was also significant variation amongst BC₁ families for active Fe (P < 0.01). The pattern of active Fe in the YOS of all families was related to their degree of chlorosis symptoms (Fig. 4.1b). The correlation between chlorosis symptom and active Fe concentration of YOS was highly significant with r = 0.81 (P < 0.01). The lowest concentration of active Fe was for BC-175 and Parafield, while the highest concentration of active Fe between Parafield and Santi when grown in the control soil. This finding clearly demonstrated that there was a strong association between chlorosis symptoms on shoot tips and low concentration of active Fe.

b) Concentration of total Fe

The reaction with respect to chlorosis symptoms of BC₁ families grown in both solution and soil treatments was similar and consistent with the previous results; BC-17 and 175 were significantly (P < 0.01) more chlorotic than BC-91 and 140 (Fig. 4.2a,b). The relationship between concentration of total Fe and SPAD meter readings was not as clear as the relationship for active Fe and SPAD readings. BC-17 developed severe chlorosis, but the concentration of total Fe in YOL was not different to BC-91 and BC-140 in both soil and solution treatments.



Figure 4.1 The responses of BC_1F_2 lines and parents for (a) SPAD meter readings and (b) active Fe (mg kg⁻¹), when grown in Millicent soil. The control plants (Parafield and Santi) were grown in nutritionally sufficient UC soil. Bars represent Standard Error of Means



Figure 4.2 Total Fe concentration (mg kg⁻¹) and SPAD meter readings of sensitive (BC-17 and BC-175) and tolerant (BC-91 and BC-140) lines grown in (a) solution culture with 10 mM KHCO₃, (b) Millicent soil. Bars represent Standard Error of Means

Interestingly, BC-175, which was very chlorotic when grown in both soil and solution culture, had a lower concentration of total Fe than the other genotypes, particularly when grown in the soil treatment. This indicates that the concentration of total Fe in YOLs might contribute to some degree to the occurrence of Fe chlorosis symptoms. There was greater discrimination between genotypes for chlorosis scores in the solution culture, than in soil, while concentrations of Fe in YOLs were lower in solution culture than soil. This indicates that the level of Fe deficiency was greater in the solution culture than soil.

c) Relationship between active Fe and concentration of total Fe

The variation in degree of chlorosis of YOL amongst genotypes confirmed the previous observation with chlorosis of BC-175 being most severe, followed by BC-17, while BC-91 and BC-140 were less chlorotic (Fig. 4.3a) The pattern of chlorosis of the 3^{rd} YOL was similar to that of YOL, but there was no variation in level of the greenness in 5^{th} YOL amongst all families and all leaves remained green. There was no interaction between BC₁ families and leaf position for SPAD meter readings (*P*>0.05).

The concentration of active Fe was related to the greenness of leaves (Fig. 4.3b) and there was a highly significant correlation between chlorosis symptom and active Fe concentration across genotypes and leaves with r = 0.86 (*P*<0.01). The higher SPAD meter values were associated with higher active Fe concentrations although there was also no interaction between genotypes and leaf position for active Fe concentration (*P*>0.05). Consistent with the result in Section 4.3.1(a), BC-175, which showed the most severe chlorosis, had the lowest active Fe concentration in its YOL and 3rd YOL, followed by BC-17, BC-140 and BC-91, respectively. The active Fe concentration in 5th YOL of BC-175 was the highest of the four genotypes, although the difference was not statistically significant.

There was an inverse relationship between leaf greenness (or chlorosis) and concentration of total Fe from the tip towards the base of plants (Fig. 4.3a,c). Chlorosis was most severe in the shoot tip for all genotypes, but the concentration of total Fe was greatest in YOL and decreased to 3rd YOL and 5th YOL. This demonstrates that Fe deficiency chlorosis was not due to plants having a lack of total Fe in their shoot tips. The response of BC-175 to this Fe deficiency treatment was similar to the previous test (Section 4.3.1b), in that this genotype showed a lower concentration of total Fe in YOL than the other genotypes.



Figure 4.3 The response of sensitive (BC-17 and BC-175) and tolerant (BC-91 and BC-140) lines for (a) chlorosis symptoms of YOL, 3rd YOL and 5th YOL, (b) active Fe (mg kg⁻¹) of YOL, 3rd YOL and 5th YOL, and (c) total Fe (mg kg⁻¹) of YOL, 3rd YOL and 5th YOL grown Millicent soil. Bars represent Standard Error of Means

4.3.2 Relationship between Fe(III) reduction and chlorosis (Experiment 2)

The Fe(III) reduction rates of BC-175 (sensitive) and BC-140 (tolerant) in the control solution were similar and relatively stable over time, while there was minor difference between BC₁ families and considerable fluctuation over time in the HCO₃ treatment (Fig. 4.4a). The first recording in the rate of reduction was undertaken at 7 DAT, before the KHCO₃ treatment was applied. At this recording, the Fe(III) reduction rate of plants in the container designated to be control plants was also measured. There was no difference in the reduction rates of plants between the two containers. Leaf greenness was not recorded at this stage as the leaves of most seedlings were too small to measure with the SPAD 502 meter. The dry weight also was not recorded. Four days after imposing the KHCO₃ treatment (11DAT) both genotypes revealed a substantial decrease in Fe(III) reduction, while there was a smaller decrease for the control plants. The rate of Fe(III) reduction in the KHCO₃ treatment increased from 15 DAT and peaked at 23 DAT for BC-175 (sensitive) and 27 DAT for BC-140 (tolerant), but for both periods the difference in reduction between the two BC₁ families was not statistically significant. At 31 DAT there was no difference in the rate of reduction between families either in the KHCO₃ solution treatment or in the control solution.

The SPAD meter value decreased over time for the plants grown in the KHCO₃ treatment and the lowest score (severe chlorosis) for both BC₁ families occurred at 27 DAT (Fig. 4.4b). BC-140 was less chlorotic than BC-175 at 23, 27 and 31 DAT. The SPAD readings increased to a small extent at 31 DAT, particularly for BC-175. Plants grown in the control solution remained green throughout the experiment.

There was little change in the root/shoot ratio for both BC₁ families grown in the control solution over the course of the experiment and there was no difference in the ratio between the two families. The root/shoot ratio of plants grown in the KHCO₃ solution treatment increased over time and peaked at 27 DAT (Fig. 4.4c) and was significantly higher than the ratio in the control treatment from 15 DAT. The ratio for BC-140 was less than for BC-175 at 19 and 23 DAT but there was no difference between the two families at 27 and 31 DAT. There was no apparent direct relationship between Fe(III) reduction rate of roots and differences between genotypes for either chlorosis of YOLs or root/shoot ratio.



Figure 4.4 The effect of KHCO3 on (a) Fe(III) reduction rate (uM Fe(II) h⁻¹ g⁻¹ Fresh weight), (b) chlorosis symptom of YOL, and (c) root/shoot ratio of BC-175 (sensitive) and BC-140 (tolerant). Bars represent Standard Error of Means

4.4 Discussion

The aim of the experiments undertaken in this chapter was to understand the mechanism of tolerance to Fe deficiency induced chlorosis and in particular variation between tolerant and sensitive lines. The genetic material used in this investigation consisted of backcross derived lines that contrasted in tolerance to Fe deficiency chlorosis, but all lines were the conventional leaf type (See Chapter 5). Using all plants with the same leaf morphology eliminated the possibility of confounding effects of comparing a young leaf or a stipule from a plant with conventional leaves (*e.g.* Parafield) with a young stipule from a semi-leafless plant (*e.g.* Santi), although preliminary results obtained in Chapter 3 indicated this was not likely to be major factor.

A number of mechanisms have been reported to control genetic variation in tolerance to Fe deficiency chlorosis and in general terms, these include acquisition from soil, transport and distribution through the plant, and storage and utilization. The most critical process contributing to genetic variation in tolerance varies between species and also differs between specific investigations. In the series of experiments undertaken in this study, there was a highly significant association between active Fe in young shoots and tolerance to Fe deficiency chlorosis, but there was little or no association between root Fe(III) reduction or total Fe in young shoots and tolerance.

The Fe concentration in plant parts and seeds was not significantly different in sensitive lines compared with tolerant lines (as shown in Chapter 3 and in this chapter, Fig, 4.2), suggesting that variation in uptake of Fe was not a significant factor in contributing to genotypic variation in tolerance to Fe deficiency. This contrasted to the case of lupins where var Erregulla (*L. cosentinii*) was more tolerant, and maintained a higher concentration of Fe in young leaves, than two sensitive lines of *L. angustifolius* when subjected to high soil moisture and CaCO₃ treatments (White and Robson, 1989).

There was no difference in the effect of bicarbonate on the root Fe reductase activity between BC-175 (sensitive) and BC-140 (tolerant), as both lines had similar patterns in the fluctuation of Fe (III) reduction (Fig. 4.4a). This indicates that the reductase activity did not appear to be a major factor controlling the efficiency in utilization of Fe in field pea. However, the effect of bicarbonate on the Fe reduction rate of field pea, compared to the control treatment, was significant. Reductase appeared to be induced by a period of about 5 – 8 days of KHCO₃ treatment. Reductase was initially depressed by the imposition of the

KHCO₃ treatment, and then increased from about 8 days after treating (i.e. 15 DAT), peaked at about 16 days after treatment (ie 23 DAT) then decreased (Fig. 4.4a). A similar effect has been observed for several other species. In peanut, reductase activity was significantly induced by a period of about 6 days of Fe deficiency stress, and particularly for Fe deficiency tolerant lines (Gao and Shi 2007). In contrast to the observation with field pea, variation in reductase activity was the major mechanism controlling variation in Fe efficiency in peanuts and 9 lines could be classified as either tolerant (5 lines) or sensitive (4 lines) (Gao and Shi 2007). It is possible that testing a larger number of genetically diverse field pea lines might also reveal significant variation in reductase activity related to Fe efficiency, but this was not the case for Santi and Parafield.

Fluctuation of Fe(III) reducing rate was also reported in peach rootstock after seven days of bicarbonate treatment (Alcántara et al., 2000). The plants were transplanted from 0 mM to 10 mM bicarbonate with 2.5 uM Fe and the reduction rate dropped dramatically. However, a week later the reduction rate increased and the chlorosis symptom recovered when the level of Fe in the same solution treatment was increased to 100 uM. This might explain why the chlorosis symptoms of most plants recover at a certain stage of growth (Alcántara, et al., 2000). In field pea cv. Sparkle, the cyclical responses of reductase activity induced by an absence of Fe throughout the growth was reported by Grusak et al., (1995). The reduction rate of seedlings at the age of 2 weeks was high, reduced during weeks 2 - 4, increased and peaked at weeks 6 -7, and reduced sharply from weeks 7 - 9, and dramatically decreased during the seed filling period. The effect of bicarbonate in inhibition of root reducing capacity has also been reported by several other authors. Alhendawi (2011) reported that Fe(III) reductase activity of maize seedlings was very low on the high bicarbonate treatment, while the Fe-reducing activity in root segments of two cultivars of field pea increased significantly in a low bicarbonate treatment (Jelali et al., 2010), however, the mechanism of this inhibition is not totally understood.

The root reduction rate of BC-140 and BC-175 at 23 and 27 DAT was relatively high while the SPAD value decreased and root/shoot ratio increased (Fig. 4.4 a, b, c). It has been hypothesised that the relationship between chlorosis and reductase activity involves shoot to root communication in the regulation of root Fe(III) reductase activity, whereby a signal from the shoot apex in response to Fe deficiency as expressed by chlorosis is transmitted to the root where the response of enhanced Fe reductase activity was initiated (Lansberg, 1984; Grusak and Pezeshgi, 1996; Li et al., 2000), although the regulation mechanism is not well understood (Zheng et al., 2003).

Another mechanism that would not seem to be a major factor controlling the difference in tolerance of pea to Fe deficiency is the rate of excretion of protons in order to lower the pH of the rhizosphere thereby increasing Fe solubility, although this potential mechanism was not specifically investigated. As the Fe reductase activity was not significantly different between tolerant and sensitive BC₁ lines and the uptake of Fe and its total concentration in young tissue was also not different between lines, it would therefore appear that the major factor controlling genetic variation was not related to acquisition of Fe. Other reasons to suggest that variation in the release of protons was not a significant factor include: both lines were grown in the same container which was continuously aerated and therefore mixed, thus it was not likely that any effect on pH could occur other than in the immediate root zone. In addition, the container held a large volume, the pH of the solution was monitored daily to ensure no significant change in pH and the solution was changed every 4 days. In contrast, Fe tolerant genotypes of subterranean clover exuded 3-fold more protons than sensitive genotypes under conditions of Fe deficiency although there was no significant difference between these genotypes in Fe(III) reduction (Wei et al., 1997).

The concentration of total Fe did not consistently describe the nutritional condition of plants in relation to Fe chlorosis symptoms. BC₁ lines having low SPAD meter readings (BC-17 and BC-175) did not necessarily have a lower concentration of total Fe (Fig. 4.2) when compared to the tolerant lines, BC-91 and BC-140. The observation that there is a poor correlation between total Fe and leaf chlorophyll content has been reported for a range of crops, *e.g.* cotton (Olsen and Brown, 1981), peach (Abadia et al., 1985; Rashid et al., 1990), and pear (Abadia et al., 1989).

The phenomenon that chlorotic plants have similar, or even higher total Fe than normal green plants was described as the chlorosis paradox (Abadia, 1992; Morales et al., 1998). Morales et al., (1988) reported under conditions of Fe deficiency, part of the Fe acquired from the soil by Ferric chelate reductase is immobilised and accumulated in an inactive form somewhere in the leaves of Fe deficient plants. This was supported by the fact that treatments acidifying the leaf apoplast with acid spray in some cases reduce the chlorosis symptom associated with Fe deficiency (Tagliavini et al., 1995). Although it was stated that the reasons for the immobilization of Fe are still unknown (Gonzales-Vallejo et al.,

2000), it was hypothesized that it could be because of a strong effect of Fe deficiency on leaf growth, causing nutrient accumulation in the inactive form (Romheld, 2000).

Measuring the active Fe in shoot tips of a range of Fe deficiency tolerant and sensitive genotypes (Fig, 4.1) clearly demonstrated that there was a strong correlation between plants showing chlorosis and a low level of active Fe. For example, BC-175 which was severely chlorotic when grown on Millicent soil contained the lowest active Fe in its YOS, the same concentration as the sensitive Parafield, whereas active Fe of the tolerant Santi was high. A low concentration of active Fe in chlorotic tissues has been reported for a number of plant species, including peach (Koseoglu and Acikgoz, 1995; Rashid et al., 1990), chickpea (Kaur, et al., 1984), and pear (Abadia et al., 1989). In addition, there was a clear relationship between chlorosis and active Fe within a plant. Chlorosis was most severe on youngest leaves and stipules, but leaves and/or stipules at the 5th node from the top were unaffected. The active Fe followed a similar pattern in sensitive genotypes (Fig. 4.3). On the other hand, the concentration of total Fe was greatest in youngest leaves/stipules, thus reinforcing the lack of relationship between total Fe and Fe deficiency chlorosis.

As this observation demonstrated that the mechanism in Fe uptake and its concentration of field peas in different range of tolerance was not apparently different, it could be another physiological mechanism that governs the expression of the Fe deficiency response. Nicotianamine (NA) is thought to have a role in the internal transport of Fe and other metals (Stephan et al., 1996) and there is evidence that the concentration of NA in the phloem correlate with internal transport of Fe and other metals (Pich and Scholz, 1996). In order to advance understanding in the Fe-deficiency response in plants and the role of NA related to tolerant genotypes, further studies should include quantifying the NA in young leaf tissues of both tolerant and sensitive genotypes.

This series of experiments has demonstrated that the major mechanism controlling genetic variation in tolerance to Fe deficiency chlorosis, between field pea cvs. Santi and Parafield, and derived backcross lines, was not related to acquisition (no difference in root Fe reductase activity or total Fe concentration in tissues) or distribution (same pattern of distribution of total Fe from YOL to 5th YOL), but rather the main variation could be attributed to the tolerant lines being able to maintain a high concentration of active Fe in young leaves and stipules. It should be recognized that this finding is specific to the

germplasm tested (i.e. cvs. Parafield and Santi and backcross derived lines). It is likely that more detailed studies into the mechanism of Fe tolerance of a diverse set of germplasm would reveal additional mechanisms, possibly including those associated with acquisition, that contribute to the Fe efficiency in the field pea genepool. Identification and combining of alternative mechanisms, for example maintaining high active Fe in leaves and increased acquisition of Fe, could lead to the development of varieties with a greater level of tolerance than presently available in field pea varieties.

CHAPTER 5

Genetics of tolerance to Fe deficiency in the field pea cultivar Santi

5.1 Introduction

In the previous chapter, the Australia field pea cultivar, Santi, consistently showed tolerance to Fe deficiency chlorosis when tested in both solution culture and calcareous soil while cv. Parafield was consistently sensitive. The inheritance of Fe deficiency tolerance of Santi might be able to be used as a model for other pea genotypes, and possibly for other legumes, especially those in the galegoid clade. There is little information on the genetic control of Fe tolerance in field peas, although genetic studies have been undertaken for other food legumes such as chickpea: a single dominant gene controlling Fe efficiency (Saxena et al., 1990), lentil: a single dominant gene (Ali et al., 1997), dry bean: dominant gene(s) (Coyne et al., 1982), and soybean: a quantitative character (Fehr, 1982; Mamidi et al., 2011), mungbean (Vigna radiata (L.) : a major gene (IR) with dominant effect (Srivines et al., 2010), and also for other non-legume species, such as oats: a single dominant gene (McDaniel and Brown, 1982), and tomato: nuclear and extranuclear heredity (Dasgen et al., 2002). Most reports of the genetic control of tolerance to Fe deficiency are based on F₂ phenotypes and only few include testing at the F_3 to identify the genotype of F_2 plants. Examples of the latter include two genes controlling tolerance in dry bean (Coyne et al., 1982) and chickpea (Gumber et al., 1997).

Santi contrasts with Parafield in leaf type (Santi semi-leafless/afila type, Parafield conventional leaf - dominant), internode length/plant height (Santi short, Parafield tall - dominant), and flower colour (Santi white, Parafield coloured - dominant). As all of these plant morphological traits are targets within the Australian field pea breeding program, information on association with Fe efficiency is important. Observations in Chapter 3 suggested no relationship between leaf type and Fe efficiency, however the definitive test for independence of traits is to observe segregation in F_2 and F_3 populations. The backcross between the F_1 hybrid of Parafield x Santi and the sensitive parent Parafield was evaluated to confirm the results of the F_2 and F_3 populations.

The backcross between the F_1 hybrid of Parafield x Santi and the sensitive parent Parafield was evaluated to confirm the results of the F_2 and F_3 populations. Development and evaluation of the backcross population was initially undertaken with the aim of constructing a genetic map to identify markers linked to genes controlling tolerance to Fe deficiency chlorosis by utilizing Microsatellite markers-SSRs (simple sequence repeats). However, very little genetic variation was identified and only three out of 45 primer pairs produced polymorphisms between the parents. As a consequence, this component of the project was discontinued. Details of primers tested, and those that revealed polymorphisms, are presented in Appendix 3.

The aim of the experiments described in this Chapter was to determine the genetic control of tolerance to Fe deficiency expressed by Santi relative to Parafield. The first experiment examined the response of the F_1 hybrid, in comparison to the parents, in order to provide information of degree of dominance of the genes conferring tolerance to Fe deficiency. The segregation patterns of F_2 , F_3 , and BC_1F_1 populations were examined to estimate the number of genes conferring tolerance to Fe deficiency.

5.2 Materials and Methods

5.2.1 Evaluation of F₁ hybrids

Santi and Parafield were crossed, including reciprocal combinations, by hand in a glasshouse. The reaction of F_1 hybrid plants to Fe deficiency chlorosis was compared with the two parents using a Randomised Complete Block Design with five replicates. Twenty seeds of each parent and of reciprocal F_1 hybrids (four seeds per replicate) were sown in pots filled with Millicent soil which were placed on benches in a growth chamber. The day-length and temperature were the same as experiments described in Chapter 3. Soil was watered to 120% field capacity to induce chlorosis using the same procedure and scale for rating the chlorosis of stipules as described in Chapter 3. The nutrient concentration of YOS of the two parents and F_1 hybrid of Parafield x Santi was also analysed using ICP analysis. The reciprocal F_1 hybrid (Santi x Parafield) was not included in the nutrient analysis as there was no difference in the chlorosis scores of the reciprocal hybrids.

The data for response of the F_1 hybrid relative to the parents were subjected to analysis of variance. In addition, an unpaired t-test was used to test the significance of the difference between reciprocal F_1 hybrids and both parents.

5.2.2 Evaluation of the F₂ population and F₂ derived F₃ families

120 F_2 plants of Parafield x Santi and 96 F_2 derived F_3 families (10 seeds each) were tested using the same procedure as above. The F_1 hybrid plants were transplanted to UC potting mix after testing for tolerance to Fe deficiency (Fig. 5.2) and placed in a glasshouse to produce seed. The F_2 derived F_3 families were obtained by transplanting F_2 plants to UC soil and placing in a screen house (50% mesh) following screening for Fe deficiency tolerance.

The F_3 families were tested to confirm the genotype of F_2 plants. The number of F_2 and F_3 plants/pot in each test was five and there were two pots per F_3 family. The parents were included for both the F_2 and F_3 evaluation with twenty plants of each parent (4 pots x 5 plants per pot) in each test. F_1 hybrid plants were included in the F_2 testing with ten plants of the F_1 hybrid of Parafield x Santi. Although all 120 F_2 plants were transplanted following screening, only 96 plants produced sufficient seeds to be tested at the F_3 . 24 F_3 families produced either unhealthy seeds or less than 10 seeds; therefore these F_3 families were omitted from further testing.

Evaluation of the F_2 population

As Santi and Parafield differ in leaf type, plant height and flower colour (Santi: semileafless/afila, short, white flower; Parafield: conventional leaf, tall, coloured flower), the F_2 segregation of these traits was analyzed to identify whether tolerance to Fe deficiency chlorosis was related, genetically or physiologically, to these morphological traits. An unpaired t-test was used to test the significance of the difference in chlorosis scores between the two phenotypes of the three morphological traits in the F_2 (conventional leaves vs afila, tall vs short, and colored flower vs white flower). The number of genes controlling these characteristics was also estimated using Chi-square analysis for testing the goodness of fit of the observed segregation ratios of the F_2 population to the frequencies expected for monogenic (3 : 1) or digenic (15 : 1) segregation to ensure the population was not skewed.

Two methods were used to estimate the number of genes responsible for Fe deficiency tolerance in Santi, namely (1) chi-square analysis of observed segregation patterns compared to the expected ratio for segregation at one and two loci, and (2) comparison of the observed variance of the F_2 population with the variance expected for segregation at one and two loci (Mather and Jinks, 1977). The first method used arbitrary cut-off points based on the

response of the parents and F_1 hybrids. The second method was also used because there was continuous distribution of the F_2 population rather than a clear separation into discrete categories for chi-square analysis. It was recognized that chi-square analysis was strictly not an appropriate means of statistical analysis for the continuous data and the results should only be used as a general guide to the probable genetic control.

The expected variance was calculated from the average of the variance components of the parents and the F_1 hybrids. The variance components of the F_2 population were partitioned based on an additive dominance model which was described by Mather and Jinks (1977) as follows :

$$V_{F2} = 1/2 D + 1/4 H + E$$

Where V_{F2} is the expected variance of the F₂ population

D is the additive component of the variance, defined as d^2 for a single locus and $(d_a^2 + d_b^2)$ for two loci,

d is the departure of AA from the mid-point (m) of AA and aa for a single locus (Fig. 5.1),

 d_a is the departure of AA from the mid-point of AA and aa, and d_b is the departure of BB from the mid-point of BB and bb, for two loci,

H is the dominance component of the variance, defined as h^2 for a single locus and $(h_a^2 + h_b^2)$ for two loci,

h is the departure of Aa from the mid point of the homozygotes AA and aa (Fig. 5.1),

 h_a and h_b are the departures from the mid point of the heterozygous genotypes *AaBb*, *AaBB*, *AABb* and *aaBb* and the homozygous intermediate *aaBB* and *AAbb*.

E is the environmental variance, calculated as :

$$E = 1/4 VP_1 + 1/4 VP_2 + 1/2 VF_1$$

Where VP_1 and VP_2 are the variances of the parents, and VF_1 is the variance of the F_1 hybrid

With the assumptions of no linkage and no epistasis, the equation for estimating the expected variance of an F_2 population in the case of one gene segregating is

$$VF_2 = 1/2 d^2 + 1/4 h^2 + E$$

and in the case of two genes segregating is

$$VF_2 = 1/2 (d_a^2 + d_b^2) + 1/4 (h_a^2 + h_b^2) + E$$

The confidence interval (p=0.05) of the observed variance was calculated as

$$(V_o \times df)/\chi^2 a \le Confidence interval \le (V_o \times df)/\chi^2 b$$

where V_0 is the observed variance of the F_2 population

df is the degrees of freedom of n-1 (n is the number of plants of an F₂ population) $\chi^2 a$ and $\chi^2 b$ are the lower and the upper level of chi-square values at the probability of 0.95 and degrees of freedom of n-1 (D. Pederson, *pers. comm.*).

If the expected variance was outside the range of the confidence interval (p=0.95) of the observed variance, the F₂ population was identified as deviating significantly from the expected variance for the particular model.



Figure 5.1 The d and h metrics of the allelic difference A-a. Deviations are measured from the mid-parent, m, midway between the two homozygous genotypes AA and aa. Aa may lie on either side of m and the sign of h will vary accordingly (Mather and Jinks, 1977)
F_2 derived F_3 population

An alternative method to estimate the number of genes conferring tolerance to Fe deficiency was by progeny testing at the F_3 generation to determine the genotypes of F_2 plants. 96 F_2 derived families, with 10 plants per family, were tested together with the parents. As there was a limitation of space, the test was divided into two series, each containing 48 F_3 families and 10 plants of each parent. Five seeds were sown per pot of Millicent soil which was maintained at 120% field capacity as described in Chapter 3. Therefore, there were 100 pots in each series. An unpaired *t-test* was used to test the significance of the difference between data of the two series of tests, both amongst F_3 families and amongst parents. As the test results were not significantly different, the data of both series were pooled.

The mean and variance of the chlorosis score of each family was compared to those of the parents. A family was classified as either homozygous sensitive or homozygous tolerant when the mean and variance of the family were not significantly different from those of the sensitive or tolerant parent, respectively. The mean of a family was not significantly different from that of the parent when the mean was within the confidence interval of the mean of the parent was calculated as

Confidence interval =
$$m \pm t\alpha_1 x \sqrt{(V_p x(1/n_1 + 1/n_2))}$$

where

 n_1 = number of plants within the family,

 n_2 = number of plants of the parent,

m = mean of the parent,

 $t \alpha_1$ = t test value at the probability of $0.05/n_2$ and degree of freedom of $(n_1 - 1)$

 $+(n_2 - 1).$

 V_p = variance of the parent (D. Pederson, pers. Com).

When the variance of a family was the same as, or close to the variance of the parents but the mean of the family was between the sensitive and tolerant parents, the family was classified as homozygous intermediate, whereas a family with a variance greater than the variance of the parents was classified as a segregating family. The variance of a family was significantly different from the two parents when the variance of the family was greater than the LSD of the parental variances.

The LSD of the parental variances was calculated as :

Where Vp = variance of a parent,

 $F\alpha_1$ = F-value at the probability of 0.05/n₃ and degrees of freedom of (n₁-1), (n₂-1)+(n₃-1), where :

 n_1 = number of plants within a family, n_2 and n_3 = number of plants within each of the two parents. (D. Pederson, pers. Com).

Chi-square analysis was used for testing the goodness of fit of the observed segregation ratios of the F_3 families to the frequencies expected for monogenic (1 sensitive : 3 segregating-tolerant, and 1 sensitive : 2 segregating : 1 tolerant) or digenic (1 sensitive : 15 intermediate-tolerant, and 1 homozygous sensitive : 2 homozygous intermediate : 1 homozygous tolerant : 12 segregating) segregation based on the above classification of families. Narrow sense heritability, h^2 , was estimated from the F_2 , F_3 regression, with correction for inbreeding such that $h^2 = 2/3$ b (Smith and Kinman, 1965).

5.2.3 Evaluation of the BC₁F₁ population

 F_1 hybrids and the sensitive parent Parafield were crossed, including reciprocal combinations, by hand in a glasshouse to produce a back-cross (BC₁F₁) population. All BC₁F₁ plants were similar in plant morphology to Parafield (conventional leaf, tall, coloured flower). The reactions of BC₁F₁ plants to Fe deficiency chlorosis were compared with those of the two parents (i.e. F₁ hybrids and Parafield) and also Santi. 220 BC₁F₁ seeds, 15 seeds of Parafield, 10 seeds of the F₁ hybrid and 10 seeds of Santi were sown in pots (five seeds per pot) filled with Millicent soil which were placed on benches in a growth chamber. Soil was watered to 120% field capacity to induce chlorosis and rating of chlorosis was conducted on YOS using a SPAD-meter at 35 DAS. Details of the procedure were the same as described in Chapter 3. Chi-square analysis was used for testing the goodness of fit of the observed segregation ratios of the BC₁F₁ population to the frequencies expected for monogenic (1 sensitive : 1 intermediate-tolerant) or digenic (1 sensitive ; 3 intermediate-tolerant) segregation. Parafield was the standard for comparison of sensitive plants, while the F₁ hybrid was the standard for the intermediate-tolerant category.

5.3 Results

5.3.1 Reaction of F₁ hybrids to Fe deficiency chlorosis

All F_1 hybrids were the same as Parafield in morphology (conventional leaves, coloured flowers, and tall), as expected on the basis of prior knowledge of these traits. Santi and Parafield differed significantly in degree of chlorosis (*P*<0.01) (Fig. 5.2), consistent with results in Chapter 3. There was no significant difference between the reciprocal F_1 hybrids in chlorosis symptoms but both F_1 hybrids were significantly more chlorotic than the tolerant parent, Santi, but significantly more tolerant than Parafield (Fig. 5.2).



Figure 5.2 The SPAD readings of Parafield, Santi and reciprocal F₁ hybrids after being grown in Millicent soil at 120% field capacity. Bars represent Standard error of means

The concentration of elements in stipules of F_1 hybrids relative to parents varied among elements (Fig. 5.3). There was no difference in the concentration of total Fe between the F_1 hybrids and the two parents. Other nutrition elements which were not different in concentration between F_1 hybrids and parents were K, Mn, Cu and B. The concentration of Ca was higher in F_1 hybrids than both parents, while the concentration of P and S was lower than in Parafield, Mg was lower than in Santi and Na was the same as Santi and greater than Parafield. The concentration of Zn was significantly lower in Santi than in Parafield and the F_1 hybrids. With the exception of P and Mn, the nutrient concentration in both parents and F_1 hybrids was adequate on the basis of the critical concentration of nutrients for field pea (Table 3.3).





Figure 5.3 The nutrient concentration of YOS of Parafield, F₁ hybrids (Parafield x Santi) and Santi grown in Millicent soil at 120% field capacity. Bars represent Standard error of means



S

Mg







Figure 5.3 (*continued*) The nutrient concentration of YOS of Parafield, F₁ hybrids (Parafield x Santi) and Santi grown in Millicent soil at 120% field capacity. Bars represent Standard error of means

5.3.1 Evaluation of the F₂ population of Parafield x Santi

Morphological characteristics

The F_2 population segregated for three pairs of morphological characteristics, namely conventional leaves v semi-leafless (*AfAf* v *afaf*), tall v short (*LeLe* v *lele*), and coloured flower v white flower (*CoCo* v *coco*) with the ratio 3 : 1 for each trait (Table 5.1). These segregation ratios also confirmed the observation in the evaluation of F_1 hybrids that Parafield has the dominant genotype for the three traits. Unpaired *t tests* confirmed that there was no difference in chlorosis score between the alternative types for each trait (conventional leaf v semi-leafless, tall v short, and coloured flower v white flower) (Table 5.2).

Morphological types	Observed	Expected (3:1)	χ^2	P-value	
Conventional leaf (AfAf)	89	90	0.04	0.05 0.10	
Afila/ semi-leafless (afaf)	31	30	0.04	0.05 - 0.10	
Coloured flower (CoCo)	88	90	0.24	0.05 0.10	
White flower (coco)	32	30	0.24	0.03 - 0.10	
Tall (LeLe)	92	90	0.18	0.05 0.10	
Short (<i>lele</i>)	28	30	0.10	0.05 - 0.10	

Table 5.1 Chi-square analysis of the segregation of morphological traits in the F2 of
Parafield x Santi

Table 5.2 Comparison between alternative morphological types and means and
variances of SPAD values for the F2 of Parafield x Santi grown in
Millicent soil at 120% field capacity.

Morphological types	<u>SPAD meter read</u> Mean	<u>ings</u> Variance	<i>t- test</i> of mean
Conventional leaf (AfAf)	18.1	12.9	n s *
Afila/ semi-leafless (afaf)	20.3	12.2	11.5.
Coloured flower (CoCo)	18.1	10.5	n s *
White flower (coco)	20.2	19.1	11.5.
Tall (LeLe)	18.4	8.1	n c *
Short (<i>lele</i>)	19.3	31.7	II.S.*

Chlorosis score

Santi, Parafield, the F_1 hybrid and the F_2 population tested in this study differed in chlorosis score and results confirmed previous observations with Santi being tolerant, Parafield sensitive and the F_1 hybrid intermediate to the two parents (Fig. 5.4). In addition, the chlorosis score of the F_1 hybrid was the same as the mean of the F_2 population (Fig. 5.4) and the mode of the F_2 frequency distribution (Fig. 5.5).



Figure 5.4 The mean SPAD meter readings of Parafield, F₁ hybrid (Parafield x Santi), F₂ population and Santi when grown in Millicent soil at 120% field capacity. Bars represent the Standard error of mean

Chi-square analysis

The F_2 population was classified into two categories, namely sensitive and intermediate+tolerant based on the distribution of chlorosis scores of individual plants (Fig. 5.5). As there was overlap between the range for Santi ± standard deviation (s.d.) and the F_1 hybrids ± s.d. (Fig. 5.5), the two groups were pooled for analysis. F_2 plants were classified as sensitive if their chlorosis value was in the range of the mean ± s.d. of the Parafield value (8.7±3.0). F_2 plants with scores in the range of the mean - s.d. of the F_1 hybrid's value and Santi's value + s.d. (from 17.3 to 26.0) were classified tolerant, while the F_2 plants having chlorosis scores greater than values of Parafield + s.d. (11.7) and less than the F_1 hybrid - s.d. (17.3) were classified as intermediate. Chi-square analysis

supported the hypothesis of segregation at two genes for reaction to Fe deficiency chlorosis in this cross (Table 5.3).



- Figure 5.5 Frequency distributions of SPAD meter readings for the F_2 population Parafield x Santi when grown in Millicent soil at 120% field capacity. Genotype values (mean \pm s.d.) are represented by expanded arrows.
- **Table 5.3** Chi-square calculations of the observed and expected segregation ratios of theF2 of Parafield x Santi, for segregation at one and two genes

	Tolerant+ Intermediate	Sensitive	χ^2	P-value
Observed	115	5		
Expected (3:1)	90	30	27.78	< 0.01
Expected (15:1)	112.5	7.5	0.89	0.05 - 0.10

Comparing the observed F_2 population variance

The minimum value for the confidence interval of the observed variance of the F_2 population was greater than the expected variance for segregation at two genes and in the range of the expected variance for a one gene model (Table 5.4). This suggests that the variation in Fe deficiency chlorosis observed in the F_2 population of Parafield x Santi is more likely to be due to segregation at a single gene than at two genes. This alternative method did not confirm the result of chi-square analysis.

5.3.3 Evaluation of F₂ derived F₃ families

The SPAD meter readings of the Parafield and Santi controls were not significanly different between the screening of the F_2 population (Fig. 5.4) and screening the F_3 families. Therefore, the data for both the F_2 and F_3 screening were compared and it was found that the mean of the chlorosis scores of the F_3 families was not different from the mean of the F_2 population (Fig. 5.6). The parent/offspring regression was highly significant ($R^2 = 0.69$, p<0.01) (Fig. 5.7) and heritability (2/3b $F_3:F_2$) was estimated as 0.64.



Figure 5.6 The SPAD meter readings of Parafield, Santi, F_1 hybrids (Parafield x Santi), and the means of the F_2 population and F_3 families after being grown in Millicent soil at 120% field capacity. The bars represent the Standard error of mean.



Figure 5.7 Regression between the F_2 population and F_3 family means after being grown in Millicent soil at 120% field capacity. The values are SPAD meter readings.

	Santi	5.11	
	Parafield	8.84	
	F ₁ hybrids	2.24	
Observed variance	F_2 population	13.62	
	Single gene	model	
	Е	4.61	
	М	16.19	
	D	16.19	
	Н	1.89	
Estimated narameters	Two gene m	odel	
Estimated parameters			
	E	4.61	
	М	16.19	
	D	8.10	
	Н	0.95	
	1 gene	13.18	
Expected variance	2 genes	9.89	
Confidence Intervals of Ob	served F ₂ variance	10.10 - 17.06	

Table 5.4 Observed variance of parents and the F2 of Parafield x Santi and the expected
variance of the F2 population for segregation at one and two genes.

The results of the individual F_3 families were compared with the two parents for both mean family chlorosis score and variance, the latter being an indicator of whether the family was homozygous or segregating (Fig. 5.8). Very few families were classified as either parental

type with the majority of families intermediate for mean score and with a high variance (*ie* segregating). In addition, there were 17 families with a mean score intermediate to the two parents, but low variance which indicates that the families were homozygous. This pattern of response is not consistent with the segregation expected for a single gene with heterozygous plants being intermediate to the two parents, as suggested by earlier analysis of F_1 and F_2 generations. Therefore, the F_3 families were assigned to four categories, namely, homozygous tolerant, homozygous intermediate, segregating and homozygous sensitive. Chi-square analysis supported the hypothesis of segregation at two genes for reaction to Fe deficiency chlorosis in this cross (Table 5.5). Thus, this F_3 evaluation supported the conclusion of the F_2 evaluation on the basis of chi-square analysis.

Table 5.5 Chi-square calculations of the observed and expected segregation ratios of theF3 families of Parafield x Santi, for segregation at two genes.

	HT ^a	HS^{b}	HInt ^c	Seg ^d	χ^2	P-value
Observed	6	4	17	69	2.0	0.05.0.10
Expected (1:1:2:12)	6	6	12	72	2.7	0.03-0.10

^a Homozygous tolerant, ^b Homozygous sensitive, ^c Homozygous intermediate, ^d Segregating



Figure 5.8 The mean chlorosis scores and variances of F₃ families derived from the cross Parafield x Santi

5.3.4 Evaluation of BC₁F₁ population

An unpaired *t test* confirmed that there was no difference in the mean chlorosis scores of reciprocal BC_1F_1 plants, therefore the data were pooled. The mean of the response of BC_1F_1 plants was intermediate to the parents (*i.e.* F_1 hybrids and Parafield), with the mean skewed slightly in the direction of F_1 hybrids (Fig. 5.9). This is consistent with earlier results where tolerance to Fe deficiency was a partially dominant trait.

The frequency distribution was not bimodal with two peaks corresponding to the responses of the parents, as would be expected for segregation at a single gene. Rather, there were two minor peaks corresponding to the parental scores, and a much larger group in an intermediate position. There was no objective means of dividing the population into two categories to test a 1 : 1 segregation that would be expected for control by a single gene. Instead, individual BC₁F₁ plants were assigned to categories based on their response in relation to the reaction of the parents (e.g. BC₁F₁ plants were classified as similar to F₁ hybrids if symptoms of Fe deficiency were within the range of F₁ hybrids score (mean \pm s.d.), and similarly for the other parent, Parafield. The segregation ratio of the BC₁F₁ plants fitted the digenic ratio of 1:2:1 (F₁ hybrids : intermediate : Parafield) when rated 42 days after sowing (Fig, 5.10; Table 5.6). This suggests that tolerance to Fe deficiency chlorosis in this cross is controlled by two (or more) partially dominant genes, and this is consistent with the conclusion based on the analysis of F₃ families.



Figure 5.9 The SPAD meter readings of Santi, Parafield, F_1 hybrids (Parafield x Santi), and the mean response of the BC₁F₁ population (F_1 x Parafield) after being grown in Millicent soil at 120% field capacity. The bars represent the Standard error of mean.



and Santi when grown in Millicent soil at 120% field capacity. Parental values (mean \pm s.d.) are represented by expanded arrows.

Table 5.6 Chi-square calculations of the observed and expected segregation ratios of the
 BC_1F_1 population derived from the cross Parafield x Santi, for segregation at
two genes.

	Int-Tol ^a	Int ^b	Sens ^c	χ^2	P-value
Observed	63	109	46	2.26	0.05.0.10
Expected (1:2:1)	54	108	54	5.20	0.03-0.10

^a Intermediate-tolerant – F_1 hybrid mean ± s.d.

^b Intermediate

^c Sensitive – Parafield mean \pm s.d.

5.4 Discussion

5.4.1 Evaluation of F₁ hybrids

The response of F_1 hybrids to Fe deficiency did not differ between reciprocals, both of which were significantly less tolerant than Santi, the tolerant parent, but significantly more tolerant than Parafield, the sensitive parent. The mean scores of the F_1 hybrids were skewed in the direction of, but did not overlap with, the value of tolerant parent (Fig. 5.2 & 5.5), and this indicates tolerance to Fe deficiency is a partially dominant trait. Further information on the expression of tolerance to Fe deficiency is provided by the reaction of F_2 and F_3 plants. The F_2 population mean and the average scores of the segregating F_3 families were skewed in the direction of the tolerant parent and were equal to the F_1 hybrid

scores. Both of these observations support the hypothesis that tolerance is a partially dominant trait.

The concentration of nutrients in F_1 hybrids relative to the parents differed among nutrients. For example, of the nutrients where the variation was significant, the F_1 hybrid was similar to Parafield for Zn, intermediate to the parents for Mg and similar to Santi for P and Na. Of particular interest, total Fe concentration in young stipules of F_1 hybrids did not differ from either parent. This is consistent with results reported in Chapter 4 and also other findings that have shown that Fe deficiency symptoms are much more correlated with the availability of active Fe (Fe²⁺) rather than the total Fe (Fe²⁺ + Fe³⁺) concentration of the shoot tissue (Sakal et al., 1988; Romera et al., 1991; Mengel and Kirkby, 2001).

Tolerance to Fe deficiency has been described as dominant or partially dominant for several other crops. For example, Saxena et al. (1990) found that the Fe deficiency tolerance of chickpea was governed by a dominant gene on the basis of the response of F_1 hybrids, the F_2 and BC_1F_1 generations between a tolerant parent and two sensitive parents when grown on calcareous soil in the field and rated for chlorosis. Similarly, tolerance to Fe deficiency chlorosis was controlled by a dominant gene with modifiers in oats on the basis of the evaluation on F_1 and F_2 plants grown in nutrient solution culture (McDaniel and Brown, 1982). It was also reported that Fe deficiency tolerance is controlled by dominant genes in dry beans (Zaiter et al., 1987).

The identification of dominant or partially dominant genetic control for other nutrients has been reported for a number of crops. Paull et al. (1991) reported that boron tolerance in wheat is controlled by an incompletely dominant gene(s) and F_1 hybrids were intermediate to the two parents with respect to both growth response and concentration of boron in tissues. Bagheri et al. (1994) also reported that boron tolerance in field pea is controlled by an incompletely dominant gene(s). In Mn, crosses between efficient (Weeah) and moderately inefficient (Clipper) barley cultivars showed overdominance (many F_2 plants surpassed the efficient parent) on the basis of evaluation on total Mn in the tops of seedlings grown in deficient soil in cups (Graham, 1984).

The response of an F_1 hybrid, relative to the parents might differ for a quantitative trait, such as nutrient efficiency, depending on the level of stress (Knight, 1979). For example, Paull (1992) reported that tolerance to B toxicity of wheat was expressed as a dominant

trait (i.e. F_1 hybrid equivalent to the tolerant parent) at low to intermediate levels of B stress, but the F_1 hybrid was intermediate to the two parents at higher levels of B. Thus the conclusion that tolerance of peas to Fe deficiency chlorosis is a partially dominant trait is specific to the screening conditions and the genetic combination tested and a different result might be observed under different conditions.

5.4.2 Number of genes conferring tolerance to Fe deficiency

Two methods were used to determine the number of genes conferring tolerance to Fe deficiency in the F_2 of Parafield x Santi. Initially χ^2 analysis was conducted and this lead to the conclusion that the trait was under the control of more than one gene. However, it was recognized that this method of analysis had limitations because tolerant plants did not display a distinct tolerant reaction, rather there was a continuum in response and it was not possible to objectively separate plants into discrete categories. Therefore, the observed variance of the F_2 population was compared with the variance expected for segregation at one and two loci. This evaluation indicated a greater probability of one, than two genes in Santi controlling tolerance relative to Parafield.

Evaluation of F_2 derived F_3 families enabled the genotypes of the parent F_2 plants to be identified within limits imposed by the size of each F_3 family. Thus χ^2 analysis was based on the genotypes of the F_2 plants, whereas most other reports of the genetic control of tolerance to Fe deficiency are based on F_2 phenotypes. The within family segregation patterns indicated four grouping, namely homozygous tolerant, homozygous intermediate, segregating and homozygous sensitive (Fig. 5.6). The presence of the homozygous intermediate families, with an intermediate mean score and low variance, would not be expected with single gene control. In addition, the very low proportion of homozygous parental-type families is not consistent with a single gene model.

 χ^2 analysis on the basis of four categories was consistent with segregation at two loci. If the gene symbols *Fe1* and *Fe2* are assigned to the two genes, it can be hypothesised that the genotypes of the various categories of F₃ families described above were:

Santi	Homozygous tolerant	Fe1Fe1Fe2Fe2
	Homozygous intermediate	Fe1Fe1fe2fe2
		fe1fe1Fe2Fe2
	Segregating	Fe1Fe1Fe2fe2
		FelfelFe2Fe2
		FelfelFe2fe2
		Felfelfe2fe2
		fe1fe1Fe2fe2
Parafield	Homozygous sensitive	fe1fe1fe2fe2

The BC₁F₁ plants were assigned to three categories, intermediate-tolerant (similar to F₁ hybrids), intermediate and sensitive (similar to Parafield). The large number of BC₁F₁ plants with reaction intermediate to the parents is not expected for a backcross population segregating for a single gene. χ^2 analysis of the BC₁F₁ supported the hypothesis of two genes controlling Fe deficiency.

The proposed genotypes of the BC_1F_1 plants are:

F1 hybrid	Intermediate-tolerant	<i>FelfelFe2fe2</i>
	Intermediate	Felfelfe2fe2
		fe1fe1Fe2fe2
Parafield	Sensitive	fe1fe1fe2fe2

Other authors have reported either one or two genes controlling tolerance to Fe deficiency in other crops. In tomato, Brown and Wann (1982) reported that Fe deficiency tolerance is likely to be conditioned by a single dominant gene after evaluating segregation of F_2 plants. However, Dasgen et al (2002) argued that the inheritance of Fe deficiency tolerance in tomato was not a simple dominant monogenic trait, but might be characterized by both nuclear and extranuclear heredity after evaluating F_1 hybrids between the Fe tolerant line (Roza) and sensitive genotype (227/1). In soybean, Fehr (1982) challenged Weiss (1943) who reported that one dominant major gene was involved in Fe deficiency tolerance in soybean. Discrete classes were not observed when a large number of soybean lines were grown on calcareous soils in the field, thus tolerance over all lines did not appear to fit a single gene model. Fehr (1982) suggested that additional genes were involved in the inheritance of tolerance to Fe deficiency chlorosis in soybeans and this inheritance can vary depending on the parents used in developing the population, and for breeding purposes, tolerance to Fe deficiency chlorosis can be considered a quantitative character. Similar result was reported that a number of genes involved in association with soybean Fe deficiency tolerance (Mamidi et al., 2011).

The population of Santi x Parafield segregated for three morphological traits and all were independent of response to Fe deficiency. Therefore there should not be any impediment to developing Fe efficient varieties with any combination of these traits, all of which are significant objectives in the Australian field pea breeding program.

In conclusion, the experiments reported in this chapter demonstrated that the tolerance to Fe deficiency chlorosis is a partially dominant trait with no reciprocal effects for the cross Santi x Parafield. Investigations into the number of genes controlling Fe deficiency indicated that it is most likely to be two genes in this cross. The F₂ generation which was based on phenotypic data with a continuous distribution indicated two genes for χ^2 analysis based on arbitrary cut-off point, and a single gene based on the population variance compared to variance of parents and F₁ hybrid. Analysis of the F₃, which was based on genotypic data, indicated two genes and included a significant number of homozygous intermediate families which would not occur for segregation of a single gene. The distribution of the BC₁F₁ population also fitted a two gene model with a large proportion of plants intermediate to the parents.

A number of other tolerant and sensitive lines were identified in Chapter 3. It is not possible to assume that these lines have the same genetic control as Santi or Parafield, although analysis of pedigrees would give some indication of the likelihood of being the same. Further genetic studies are reported in Chapter 6 to establish the relationship with respect to tolerance to Fe deficiency chlorosis between Santi and Parafield and representatives of these other lines.

CHAPTER 6

Genetics of tolerance of field pea accessions to Fe deficiency chlorosis

6.1 Introduction

Knowledge of the inheritance of tolerance to Fe deficiency chlorosis in field pea is necessary to increase the efficiency in breeding tolerant varieties. Understanding the amount and distribution of genetic variability present in the gene pool is needed in breeding for deficiency tolerance, as this information may be used to select appropriate genotypes to intercross in order to transfer Fe deficiency tolerance into sensitive commercial varieties.

A number of lines in the SARDI field pea breeding program were identified as tolerant to Fe deficiency chlorosis (Chapter 3). The tolerance of Santi, relative to Parafield, was determined to be partially dominant and most likely controlled by two genes (Chapter 5). However, the relationship of the tolerance of the other lines to Santi has not been characterised, and it is not known whether the tolerance genes in the various accessions are the same as Santi, or different. Two methods may be used to compare tolerant lines, namely (1) a study of the pedigree of tolerant lines to identify a common ancestor that might be the source of tolerance, and (2) crossing between tolerant lines and screening the F_2 progeny. Where there is segregation in the F_2 of a cross between two homozygous tolerant lines, it can be hypothesised that the parents carry different tolerance genes. Additional information on the genetic control of tolerance can be obtained by crossing to a sensitive line, such as Parafield, and observing the segregation ratios, or patterns, in F_2 and F_3 generations.

The aim of the experiments reported in this chapter was to investigate the genetic relationship of Fe deficiency tolerance in several field pea genotypes relative to Santi and Parafield

6.2 Materials and Methods

Three Fe deficiency tolerant and three sensitive lines identified on the basis of solution screening in Chapter 3, were used as parents. The tolerant accessions included Santi (semi-leafless), Px-95-183-7-1 (semi-leafless) and Px-89-82-1 (conventional leaves), while the sensitive lines were Parafield (conventional leaves), Px-97-9-4 (conventional leaves) and Px-96-83-1-1 (semi-leafless). These breeding lines were selected to provide not only a contrast in plant morphology, but also variation in the degree of relatedness to the control parents (Table 6.1).

Line	Pedigree	SPAD	Leaf type	Plant height	Flower colour
Santi	M150-1/Progreta	24.1	semi-leafless	dwarf	white
Px-95-183-7-1	Bohatyr// M150-1/Progreta	21.3	semi-leafless	dwarf	coloured
Px-89-82-1	Alma/SA944//Alma/Wirrega	20.7	conventional	tall	white
Px-97-9-4	Mukta/Parafield	15.5	conventional	tall	coloured
Px-96-83-1-1	M150-1/Progreta//Baroness/3/WT11145	15.9	semi-leafless	dwarf	coloured
Parafield	Solara/Early Dun	14.2	conventional	tall	coloured

Table 6.1Pedigree, SPAD values (in Chapter 3), leaf type, plant height, and flower
colour of lines used in this study

M150-1 = Early Dun/SA916//SA966

SA944 = accession ex Denmark

WT11145 = variety ex China

Parafield and Santi were used as control parents in this inheritance study and both cultivars were crossed with the other lines (e.g. Santi x Px-95-183-7-1, Santi x Px-89-82-1, Santi x Px-97-9-4, Santi x Px-96-83-1-1, and Parafield x Px-95-183-1, Parafield x Px-89-82-1, Parafield x Px-97-9-4, Parafield x Px-96-83-1-1). Parafield x Santi was not included as this combination was investigated in detail in Chapter 5.

Hybridization was conducted in a glasshouse and F_1 hybrids were also multiplied in a glasshouse to produce F_2 seeds. The reactions of the F_2 populations from all crosses were compared with those of the two parents and the F_1 hybrids. Experiments were conducted in a growth chamber, with the same environmental conditions as for experiments in Chapters 3, 4, and 5. The number of seeds sown for F_1 hybrids, each parent and the F_2 populations depended on the availability of seeds (Table 6.2), but the minimum requirement of seeds for identifying F_2 segregation as suggested by Graybill and Kneebone (1959) was

observed. Plants were sown in pots filled with Millicent soil which was watered to 120% field capacity to induce chlorosis and a SPAD meter was used to rate the chlorosis of the YOS, as described in Chapter 3. The populations were tested in two batches, namely those with Parafield as a parent and those with Santi as a parent. Parafield was included as a sensitive control when testing the F_2 populations derived from crosses with Santi as a parent. As an unpaired t-test confirmed that the response of Parafield in both batches was not significantly different in regards to Fe deficiency chlorosis, results of all the F_2 populations were compared.

The number of genes controlling tolerance to Fe deficiency chlorosis was estimated by two methods, namely (1) Chi-square analysis for testing the goodness of fit of the observed segregation ratios of the F_2 populations to the frequencies expected for monogenic (3 : 1) and (1 : 2 : 1) or digenic (15 : 1) segregation, and (2) comparison of the observed variance of the F_2 population with the variance expected for segregation at one and two loci as described in Chapter 5.

The concentration of active Fe was highly significantly correlated to tolerance to chlorosis of breeding lines in Chapter 4 and this association was also measured for a limited number of BC_1F_2 families of Parafield//Santi/Parafield (Chapter 4). To further test for cosegregation of the two traits, the F_2 population, together with F_1 hybrids and parents of Santi x Px-97-9-4 was tested for active Fe according to the method described in Chapter 4, in addition to determining SPAD meter chlorosis scores. The number of genes controlling tolerance to Fe deficiency chlorosis as measured by active Fe concentration, was estimated using Chi-square analysis for testing the goodness of fit of the observed segregation ratios of the F_2 population to the frequencies expected for monogenic (3 : 1) and (1 : 2 : 1) or digenic (15 : 1) segregation.

The limitations of time prevented F_2 populations being multiplied to produce F_3 families in order to determine the genotypes of individual F_2 plants. Thus evaluation of inheritance for the experiments described in this chapter was based on the segregation of F_2 populations only.

The full pedigrees of all lines tested in Chapter 3, together with SPAD meter readings were analyzed following the genetic studies to identify any parent(s) that were common to all tolerant lines and thus might be the source of Fe efficiency.

6.3 Results

The germination of F_2 seeds of Px-89-82-1 x Santi was poor, and of 100 seeds sown only 17 produced seedlings. Thus results of this population are not reported.

The responses of F_1 hybrids of all combinations were either intermediate to the parents, or skewed to the tolerant parent (Fig. 6.1 – 6.4), indicating that tolerance is expressed as a dominant or partially dominant trait. This result is consistent with results in Chapter 5 where Fe deficiency tolerance was also partially dominant. The reaction in chlorosis symptoms of most parental lines, when tested with their F_1 hybrids and F_2 progeny, were consistent with previous results in solution culture (Chapter 3). Santi and Px-95-183-7-1 were tolerant, Px-89-82-1 was intermediate, and Parafield and Px-97-9-4 were sensitive. Px-96-83-1-1, which was severely chlorotic in solution culture was intermediate in this test, more tolerant than Parafield and Px-97-9-4, but less tolerant than Santi, Px-95-183-7-1 and Px-89-82-1 (Fig. 6.1 and 6.2).

F_2 generation

The crosses included a number of morphological traits (Table 6.1), and segregation of these traits, and also segregation in response to Fe deficiency in the F_2 plants confirmed the hybrid status of the F_1 plants. In particular for cross combinations between tolerant and sensitive parents, the average scores over all F_2 plants were similar to the average scores of their F_1 hybrids (Fig. 6.1 and 6.2). Individual F_2 plants were assigned to categories delineated by the reaction of the parents (the values of the parents were calculated as their mean \pm standard



Figure 6.1 The SPAD meter readings of the two parents, F_1 hybrids and mean of the F_2 population for (a) Px-97-9-4 x Santi, (b) Px-96-83-1-1 x Santi, and (c) Px-95-183-7-1 x Santi, when grown in Millicent soil at 120% field capacity. The bars represent the Standard error of mean.



Figure 6.2 The SPAD meter readings of the two parents, F₁ hybrids and mean of the F₂ population for (a) Px-97-9-4 x Parafield, (b) Px-96-83-1-1 x Parafield, (c) Px-89-82-1 x Parafield and (d) Px-95-183-1-1 x Parafield, when grown in Millicent soil at 120% field capacity. The bars represent the Standard error of mean

deviation), (e.g. F_2 plants were classified as sensitive if symptoms of Fe deficiency were within the range of the sensitive parent mean \pm s.d., and similarly for the tolerant category). The mean values \pm s.d. for F_1 hybrids are also included in graphs of F_2 distributions to indicate the reaction of the heterozygous intermediate genotype.

Santi crosses

Segregation ratios in the F_2 populations of both Px-97-9-4 x Santi and Px-96-83-1-1 x Santi fitted the digenic ratio of 15 : 1 (tolerant+intermediate : sensitive), but not 3 : 1 (Fig. 6.3a and 6.3b) (Table 6.2). The comparison of the observed variance of the F_2 population with the variance expected for segregation at one and two loci concurred with this result as the expected variance for segregation of 2 genes was in the range of the confidence interval of the observed F_2 variances (Table 6.3a and 6.3b). SPAD values of individual F_2 plants of the cross Santi x Px-95-183-7-1 were between 20 and 30, and all plants were categorized as tolerant. The variance of the F_2 population was less than the variance of both parents (Table 6.3c) which also supports the conclusion of an absence of segregation for tolerance to Fe deficiency chlorosis in this cross. In addition, the expected variances for segregation of either 1 or 2 genes were not in the range of the confidence interval of the observed F_2 variance (Table 6.3c).

Parafield crosses

The segregation ratios in the F₂ populations of the crosses between Parafield and the four test genotypes differed according to the level of tolerance of the test genotypes. The segregation ratio in the F₂ population of the cross between Parafield and Px-97-9-4 fitted the monogenic ratio 3 : 1 (intermediate tolerant : sensitive) (Fig. 6.4a) (Table 6.2). The value of the expected variance of the F₂ population for segregation of either 1 or 2 genes was not in the range of the confidence interval of the observed F₂ variance, but the value of the expected variance for a one gene model is closer to the confidence interval of the observed F₂ variances (Table 6.4a). The segregation ratio in the F₂ populations of the crosses between Parafield and intermediate-tolerant lines (Px-96-83-1-1 and Px-89-82-1) fitted the monogenic ratio 3 : 1 (tolerant+intermediate tolerant : sensitive) (Fig. 6.4b and 6.4c) (Table 6.2). The comparison of the observed variance of both F_2 populations with the variance expected for segregation at one locus verified this result (Table 6.4b and 6.4c). Segregation of the F₂ generation of the cross between Parafield and Px-95-183-7-1 (tolerant) corresponded to a ratio of 1 : 14 : 1 (tolerant : intermediate : sensitive) (Fig. 6.4d) (Table 6.2). The value of expected variance for segregation at 2 genes of 12.5 was within the range of the confidence interval of the observed F_2 variance (10.4 - 17.1). This result suggests that the sensitive variety Parafield and the tolerant line Px 95-183-1-1 differed at two genes with respect to tolerance to Fe deficiency.





Figure 6.3 Frequency distributions of F_2 populations for (a) Px-97-9-4 x Santi and (b) Px-96-83-1-1 x Santi when grown in Millicent soil at 120% field capacity. Parental and F_1 hybrid values (mean \pm standard deviation) are represented by expanded arrows.



Figure 6.3 (*continued*) Frequency distribution of the F_2 population for (c) Px-95-183-7-1 x Santi when grown in Millicent soil at 120% field capacity. Parental and F_1 hybrid values (mean \pm standard deviation) are represented by expanded arrows.



Figure 6.4 Frequency distributions of F2 populations for (a) $Px-97-9-4 \times Parafield$ and (b) $Px-96-83-1-1 \times Parafield$ when grown in Millicent soil at 120% field capacity. Parental and F_1 hybrid values (mean \pm standard deviation) are represented by expanded arrows.



Figure 6.4 (*continued*) Frequency distributions of F_2 populations for (c) Px-89-82-1 x Parafield and (d) Px-95-183-7-1 x Parafield when grown in Millicent soil at 120% field capacity. Parental and F_1 hybrid values (mean \pm standard deviation) are represented by expanded arrows.

Active Fe

The concentration of active Fe in YOS of the F₁ hybrid of Px-97-9-4 x Santi was greater than the F₂ population mean but lower than Santi (Fig. 6.5a) and this pattern was similar to that of the SPAD values (Fig. 6.5b). The correlation between the concentration of the active Fe and the chlorosis symptoms was highly significant ($r^2=0,80$; P<0.01) (Fig. 6.5c). The segregation ratio in the F₂ population fitted a digenic ratio of 15 : 1 (tolerant+intermediate : sensitive) (Fig. 6.6) (Table 6.5). The concentration of Fe²⁺ in stipules of the F₁ hybrids was skewed in the direction of the tolerant parent (Santi), indicating that the tolerance of Santi in respect to the concentration of Fe²⁺ is partially dominant.



Figure 6.5 The response of parents, F_1 hybrids and the F_2 population of Px-97-9-4 x Santi for (a) the concentration of Fe^{2+} in young stipules, (b) SPAD meter readings, and (c) correlation between SPAD readings and the concentration of Fe^{2+} in young stipules after being grown in Millicent soil at 120% field capacity. The bars represent the Standard error of the mean.



Figure 6.6 Frequency distribution of the F_2 of Px-97-9-4 x Santi on the basis of concentration of active Fe in young stipules (YOS) when grown in Millicent soil at 120% field capacity. Parental and F_1 hybrid values (mean \pm standard deviation) are represented by expanded arrows.

Cross combination			Model	Obse	rved and Expected	Frequencies		
Px 97-9-4 x Santi					Tolerant + I	ntermediate	Sensitive	χ^2_1
				Observed	95		4	
			15:1	Expected	92.8		6.2	0.82
				Observed	95		4	χ^2_1
			3:1	Expected	74.3		27.7	23.11
Px 96-83-1-1 x Sar	nti				Tolerant + I	ntermediate	Sensitive	γ^2
				Observed	91		9	
			15:1	Expected	93.8		6.2	1.29
				Observed	91		9	
			3 :1	Expected	75		25	13.65
Px 95-183-7-1 x Sa	inti				No segregation			
					No segregation			
Px 97-9-4 x Parafie	eld				Tolerant + I	ntermediate	Sensitive	χ^2_1
				Observed	66		33	
			3:1	Expected	74.25		24.75	3.7
Px 96-83-1-1 x Par	afield				Tolerant + I	ntermediate	Sensitive	χ^2_1
				Observed	70		28	
			3:1	Expected	73.5		24.5	0.67
Px 89-82-1 x Paraf	ield				Tolerant + I	ntermediate	Sensitive	χ^2_1
				Observed	79		21	
			3:1	Expected	75		25	0.85
Px 95-183-7-1 x P	arafield				Tolerant	Intermediate	Sensitive	χ^2_2
				Observed	7	88	3	
			1:14:1	Expected	6.1	85.8	6.1	1.76
P 0.50	0.10	0.05	0.01					
χ^2_{11} 0.45	2.71	3.84	6.63					
χ^2_2 1.93	4.61	5.99	9.21					

Table 6.2The response to Fe deficiency of seven F2 populations screened on the basis of SPAD readings

Table 6.3Observed variance of parents and the F_2 population and the expected variance of
the F_2 populations (a) Px-97-9-4 x Santi, and (b) Px-96-83-1-1 x Santi, for
segregation at one and two genes.

	Px-97-9-4	7.76	
	Santi	5.80	
	F ₁ hybrids	7.59	
Observed variance	F_2 population	15.51	
	Single gene mo	del	
	Е	7.18	
	М	18.87	
	D	18.87	
	Н	5.16	
Estimated parameters	Two gene mode	el	
*	E	7.18	
	М	18.87	
	D	9.44	
	Н	2.58	
	1 gene	17.91	
Expected variance	2 genes	12.55	
Confidence Intervals of O	bserved F ₂ variance	12.38 - 19.74	

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	Px-96-83-1-1	4.60	
	Santi	5.80	
	F1 hybrids	1.60	
Observed variance	F_2 population	7.16	
	Single gene n	nodel	
	Е	3.40	
	М	20.80	
	D	20.80	
	Н	2.30	
Estimated parameters	Two gene mo	del	
	Е	3.40	
	М	20.80	
	D	10.40	
	Н	1.15	
	1 gene	14.38	
Expected variance	2 genes	8.89	
Confidence Intervals of Ob	served F ₂ variance	5.72 - 9.21	

Table 6.3(continued) Observed variance of parents and the F2 population and the expected
variance of the F2 population (c) Px 95-183-1-1 x Santi, for segregation at one
and two genes.

	Px-95-183-7-1	6.34	
	Santi	5.80	
	F ₁ hybrids	0.67	
Observed variance	F_2 population	4.73	
	Single gene	nodel	
	Е	3.37	
	М	26.35	
	D	26.35	
	Н	0.03	
Estimated parameters	Two gene me	odel	
	Е	3.37	
	М	26.35	
	D	13.18	
	Н	0.01	
	1 gene	16.55	
Expected variance	2 genes	9.96	
Confidence Intervals of Ob	served F ₂ variance	3.74 - 6.55	

(c)

Table 6.4Observed variance of parents and the F_2 population and the expected variance of
the F_2 populations (a) Px-97-9-4 x Parafield, and (b) Px-96-83-1-1 x Parafield,
for segregation at one and two genes.

	Px-97-9-4	2.24	
	Parafield	5.20	
	F_1 hybrids	2.21	
Observed variance	F_2 population	10.84	
	Single gene model		
	Е	2.97	
	М	9.78	
	D	9.78	
Estimated parameters	Н	1.16	
	Two gene mod	lel	
-	Е	2.97	
	М	9.78	
	D	4.89	
	Н	0.58	
	1 gene	8.14	
Expected variance	2 genes	5.55	
Confidence Intervals of Observed F ₂ variance		8.57 - 13.80	

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(b)

	Px-96-83-1-1	2.84	
	Parafield	5.20	
	F_1 hybrids	0.96	
Observed variance	F_2 population	9.61	
	Single gene m	odel	
	Е	2.49	
	М	11.09	
	D	11.09	
	Н	2.36	
Estimated parameters	Two gene mo	del	
·	Е	2.49	
	М	11.09	
	D	5.55	
	Н	1.18	
	1 gene	8.63	
Expected variance	2 genes	5.56	
Confidence Intervals of Ob	oserved F ₂ variance	7.68 - 12.36	

Table 6.4(continued) Observed variance of parents and the F_2 population and the expected
variance of the F_2 populations (c) 89-82-1 x Parafield, and (d) Px 95-183-1-1 x
Parafield, for segregation at one and two genes.

	Px-89-82-1	6.67	
	Parafield	5.20	
	F ₁ hybrids	6.73	
Observed variance	F ₂ population	15.94	
	Single gene m	odel	
	Е	6.33	
	М	13.44	
	D	13.44	
	Н	4.40	
Estimated parameters	Two gene mod	lel	
	Е	6.33	
	М	13.44	
	D	6.72	
	Н	2.20	
	1 gene	14.15	
Expected variance	2 genes	10.24	
Confidence Intervals of Ob	served F ₂ variance	12.72 - 20.49	

(c)

(d)

	Px-95-183-7-1	9.11	
	Parafield	5.20	
	F_1 hybrids	8.91	
Observed variance	F_2 population	13.57	
	Single gene model		
	Е	8.03	
	М	16.40	
	D	16.40	
	Н	3.29	
Estimated parameters	Two gene mo	del	
I	Е	8.03	
	М	16.40	
	D	8.20	
	Н	1.64	
	1 gene	17.05	
Expected variance	2 genes	12.54	
Confidence Intervals of Observed F ₂ variance		10.37 - 17.10	

Table 6.5 Chi-square calculations of the observed and expected segregation ratios of the F₂ of Px-97-9-4 x Santi, for segregation at two genes based on the concentration of active Fe in young stipules.

	Tolerant + Intermediate	Sensitive	X^2	P-value
Observed	93	6		
Expected (15:1)	92.8	6.2	0.01	0.05-0.10

6.4 Discussion

The aim of this study was to determine the mode of inheritance of tolerance to Fe deficiency chlorosis in field pea lines that represented a range of tolerance to Fe deficiency (Chapter 3) and genetic backgrounds relative to Santi (tolerant) and Parafield (sensitive).

The F_2 of Px-95-183-7-1 x Santi did not segregate (Fig. 6.3c), suggesting that Px-95-183-7-1 has the same tolerance gene(s) as Santi. Additional evidence to support this conclusion was the observation that segregation of the F_2 of Px-95-183-7-1 x Parafield fitted the model 1 : 14 : 1 (Tolerant : Intermediate : Sensitive) (Fig. 6.4d; Table 6.3) which is the same result as that obtained for Santi x Parafield in Chapter 5. It can therefore be hypothesised that Px-95-183-7-1 and Santi carry two homozygous tolerant genes (designated *Fe1* and *Fe2* in Chapter 5). This is consistent with the observation that Px-95-183-7-1 showed similar tolerance to Santi both in solution culture (Chapter 3, section 3.2) and in this soil test. In addition, analysis of the pedigree of Px-95-183-7-1 reveals that it has a sister line (M257-5-1) to Santi (M257-7-3) as one parent (Table 6.1 and Appendix 4), thus the tolerance of Px-95-183-7-1 is likely to have been derived from M257-5-1.

Px-89-82-1 was included as a tolerant parent on the basis of being genetically unrelated to Santi (see pedigree in Table 6.1 and Appendix 4), and Px-89-82-1 had the highest SPAD readings in Chapter 3 of all lines that did not have M150-1 in the pedigree. The aim of the cross Santi x Px-89-82-1 was to determine if there was evidence of transgressive segregation
which would indicate the two lines carry different genes controlling tolerance. Unfortunately, the F_2 of this cross suffered very poor germination and so tolerance to Fe deficiency could not be determined. A single gene appeared to control the Fe deficiency tolerance of Px-89-82-1 relative to Parafield with segregation of the F_2 fitting the ratio of 3: 1 (tolerant+intermediate : sensitive) (Table 6.3) and the variance of the F_2 consistent with that expected for segregation at a single gene (Table 6.4).

Px-97-9-4 is considered to be a sensitive genotype on the basis of initial results in Chapter 3 and segregation of the F_2 in the cross with Santi (Fig. 6.3a), although it was slightly more tolerant than Parafield (Fig. 6.4a). Px-97-9-4 is derived from a cross between Mukta (Female parent M257-2-2, a sister line of Santi) and Parafield (Male parent P503-3-4) (Table 6.1 and Appendix 4), and its response to Fe deficiency is more similar to Parafield than the M257 type tolerance. The F_2 of Santi x Px-97-9-4 indicated segregation of two genes (Fig. 6.3a and Table 6.2 and 6.3) and this would be consistent with Px-97-9-4 having the same genotype as Parafield. However, there appeared to be some degree of segregation in the F_2 of Px-97-9-4 x Parafield (Fig. 6.4a), although the variance of the population (Table 6.4a) was not supportive of segregation at a single gene. One possible explanation for this inconsistency would be that in addition to two major genes segregating in the cross Px-97-9-4 x Santi there is a minor or modifying gene that controls response to Fe deficiency chlorosis that is segregating in Px-97-9-4 x Parafield.

The response of the F_2 of Px-96-83-1-1 x Santi was similar to the F_2 of Px-97-9-4 x Santi and both fitted a two gene model (Fig. 6.3a & b). However, the F_1 hybrid of Px-97-9-4 x Santi was skewed in the direction of the tolerant Santi to a greater extent than the F_1 hybrid of Px-96-83-1-1 x Santi (Fig. 6.3a & b), suggesting that the genotype of Px-96-83-1-1 was different to Px-97-9-4. Further investigation confirmed this and the F_2 of Px-96-83-1-1 x Parafield segregated to a greater degree (i.e. greater range) than that of Px-97-9-4 x Parafield (Fig. 6.4a & b) and fitted both the ratio (Table 6.2) and variance (Table 6.4b) expected for segregation at a single gene. Further crosses among Parafield, Px-96-83-1-1 and Px-97-9-4, with evaluation of F_3 families, are required to resolve the issue of genetic control among these sensitive lines.

The segregation ratio of the F_2 of Px-97-9-4 x Santi on the basis of the concentration of active Fe in shoot tips (Fig. 6.6 and Table 6.5) was the same as that on the basis of chlorosis

symptoms; namely it was controlled by two genes and tolerance was partially dominant (with the assumption that the concentration of active Fe as high as Santi was tolerant and as low as Px-97-9-4 was sensitive). This was expected as there was a highly significant correlation between the active Fe concentration and chlorosis symptoms in shoot tips. The pattern of the frequency distributions differed between chlorosis scores and active Fe, with a greater number of plants in the intermediate range for active Fe than for chlorosis. This is also seen in the correlation between the two traits (Fig. 6.5c) with the majority of plants below the fitted straight-line correlation. This indicates that there is not a strict linear relationship between leaf greenness/chlorosis and active Fe over a wide range. This might be due to mechanisms other than maintaining a high level of active Fe in tissues also contributing to tolerance to Fe deficiency chlorosis.

The expanded pedigree of all lines tested in Chapter 3, together with SPAD meter readings when grown in solution culture containing 10 mM NaHCO₃ are presented in Appendix 4. The lines are sorted by SPAD meter readings to enable common themes in the pedigrees of tolerant and of sensitive lines to be readily recognized. Santi, and a sister variety Soupa, were among the most tolerant lines. The breeding code of these two lines is M257 which has the short pedigree of M150/Progreta. M150 is represented in the pedigree of lines ranging from the most tolerant to the most sensitive. However, of particular interest is the fact that every line with a SPAD meter reading of 21 or more has M150 in its ancestry.

Two lines tested in Chapter 3 were of the breeding code M250, namely selections M250-5-5-1-2 (tolerant) and M250-3-1 (sensitive). Several tolerant lines have M250-5 in their pedigree, while progeny of M250-3 are intermediate to sensitive. One line, Px-94-81-1, has the pedigree M250-3-1 x M250-5-5 and the response of this line is intermediate to the two parents. The response of these M250 lines and their progeny fit with a model of two genes controlling tolerance to Fe deficiency, with M150-1 being homozygous tolerant at both loci. M250-5-5, and several derived progeny would also be homozygous tolerant at both loci, while M250-3 would be carry the sensitive alleles at both loci. Thus, a cross between M250-5-5 and M250-3-1 could produce a line with the intermediate phenotype, such as Px-94-81-1, which could be hypothesized as being homozygous tolerant at one locus and homozygous sensitive at the other locus. The pedigree of M150-1 is Early Dun/SA 916//SA 966. Early Dun is an old Australian field pea variety, SA 916 is the line JI 143 (=B268-394-3) and SA 966 is line 741492-1 from Washington State University and is bleaching resistant (i.e. has high chlorophyll content). While the pedigree information is suggestive that M150-1 is the major source of Fe efficiency among the material tested, full testing of all lines in the pedigree of M257 is required to confirm this hypothesis.

The results reported in the Chapter are consistent with previous results for a range of legume crops. For example, Gowda and Rao (1986) and Hamze et al. (1987) identified a single gene controlling Fe efficiency in chickpea, while Gumber et al. (1997) reported two genes controlling Fe efficiency in chickpea. In dry bean (*P. vulgaris* L.), Fe deficiency tolerance has been reported to be controlled by two complementary, dominant genes (Coyne et al., 1982; Zaiter et al., 1988). In mungbean (*Vigna radiata* (L.) Wilczek), Srivines et al., (2010) reported that the Fe deficiency tolerance was controlled by a major gene (IR) with dominant effect on the basis of segregation analysis of the F₂ population, while in soybean, a major gene and several modifying genes were involved in controlling tolerance to Fe deficiency, and the inheritance of tolerance can vary depending on the parents used in developing the population (Cianzio and Fehr, 1980; Fehr, 1982; Cianzio, 1999).

In summary, Fe deficiency tolerance in field pea is controlled by at least two genes, although particular combinations of parents such as tolerant x intermediate or sensitive x intermediate segregated at a single gene. Tolerance is partially dominant with the F_1 hybrid generally being less tolerant than the more tolerant parents, but more tolerant than the parental midpoint and similar to, or greater than the F_2 population mean. As tolerance is under the control of relatively few major genes backcrossing would be an appropriate breeding method to incorporate Fe tolerance into adapted breeding material.

CHAPTER 7

General discussion

Several aspects related to Fe deficiency tolerance of field pea have been studied in this thesis. These included (1) development of an appropriate screening method for Fe deficiency tolerance, (2) identification of genotypic variation for Fe deficiency tolerance, and (3) investigations into the physiological mechanisms and genetic control of Fe deficiency tolerance. The results should contribute to both the efficiency and long-term effectiveness of breeding Fe deficiency tolerant cultivars.

Developing appropriate screening methods is important to enable identification of, and subsequently utilize, intraspecific variation for traits that will improve the adaptation of a crop to the environments in which it will be grown. In this study, solution and soil based methods of screening were developed and the results indicate that there is genetic variation amongst Australian field pea varieties and breeding lines for tolerance to Fe deficiency (Chapter 3). Application of high (> 10 mM) HCO₃, as either the K or Na form in solution culture, and a high soil moisture content (120% of field capacity) for calcareous soil in pots, produced severe chlorosis on sensitive genotypes and some chlorosis on tolerant plants. The degree of chlorosis was determined by the use of a Minolta SPAD 502 meter to provide a measure of leaf greenness and thus a correlated measure of leaf chlorophyll content. The chlorotic symptoms were alleviated by the application of Fe fertilizers to either soil or plants, thus confirming the chlorosis was a symptom of Fe deficiency (Chapter 3).

Screening on the basis of chlorosis scores in pots containing calcareous soil collected from the Millicent district, South Australia, and in solution culture amended with HCO₃⁻, produced consistent results for Santi (tolerant) and Parafield (sensitive). As both solution and soil based methods of screening were able to induce chlorosis and differentiate between genotypes, both methods are considered to be appropriate to use for screening for Fe deficiency tolerance of field pea in particular, and for other grain legumes in general. Solution based methods have been used extensively to screen for Fe deficiency tolerance of several crop legume species, including field pea (Zribi and Gharzali, 2002; Jelali et al., 2010), chickpea (Chaney et al., 1992; Gharsalli et al., 2001; Ohwaki and Sugahara, 1993), white lupin (Bertoni, 1992;

Santiago and Delgado, 2010), soybean (Lin et al., 1998; Norvell and Adams, 2006; Liesch et al., 2011)), and peanut (Gao and Shi, 2007). Similarly, calcareous soil in pots was also used to identify Fe deficiency tolerance in grain legumes, such as lupin (White and Robson, 1989; Santiago and Delgado, 2010) and soybean (Inskeep and Bloom, 1986). The experiments undertaken in this thesis did not extend to field validation of results obtained under controlled conditions and this is a critical aspect of the research that should be undertaken in the next stage of investigations. However, a significant correlation has been reported between results of screening for tolerance to Fe deficiency chlorosis in solution culture and response in field trials in a calcareous soil for soybean (Jessen et al., 1988; Dragonuk et al., 1989; Lin et al., 1998; Zocchi et al., 2007), chickpea (Chaney et al., 1992), lentil (Hamze et al., 1987), and peanut (Gao and Shi, 2007) and it would therefore appear likely that the responses for field pea in controlled conditions would also be observed in the field.

A high level of variation in response to Fe deficiency was identified among field pea cultivars and breeding lines in this study (Fig 3.2). Several Australian cultivars (eg Santi and Soupa) were tolerant to Fe deficiency chlorosis and developed a minor level of chlorosis when grown in the Millicent soil and in solution culture with 10 mM HCO₃. Because a good level of tolerance was identified among well adapted Australian cultivars there was not greater exploration of the *P. sativum* genepool to identify new sources of tolerance. Germplasm collections of lentil (Erskine et al., 1993) and chickpea (Saxena et al., 1996) have been screened for tolerance to Fe deficiency chlorosis and the level of tolerance could be related to the soil types in the region of origin. In particular, lentil lines originating from Syria and Turkey, where alkaline soils predominate, were generally tolerant while many lines from India and Ethiopia were sensitive. Targetted screening of field pea germplasm from regions with alkaline soils should maximize the likelihood of identifying new sources of tolerance to Fe deficiency chlorosis. The Millicent soil at 120% field capacity would be an appropriate treatment for screening germplasm with the objective of identifying additional lines with a level of tolerance equivalent to Santi, however this treatment might not impose a sufficient level of stress to differentiate between Santi and lines with a greater level of tolerance. Screening in solution culture with 10 or 15 mM HCO_3^- might be more appropriate to identify very tolerant lines.

A number of physiological mechanisms, including acquisition from solution, distribution in the plant and form of Fe, were investigated to determine the basis for variation in tolerance to Fe deficiency. Understanding the mechanism(s) of tolerance would enable selection for the primary response rather than a secondary effect that might be subject to environmental and temporal interactions. These studies were undertaken for a limited number of lines and were generally based on comparisons of Santi and Parafield or BC_1F_2 progeny of Santi/Parafield//Parafield. Santi and Parafield are both derived from the South Australian field pea breeding program and have Early Dun as a common ancestor. They therefore represent a very specific set of germplasm and any negative results of these investigations should not be extrapolated to the *P. sativum* genepool, but rather are specific to these Australian cultivars.

Acquisition of Fe The major mechanism controlling tolerance to Fe deficiency chlorosis did not appear to be related to acquisition. This conclusion is based on two observations. (1) Fe deficiency has been reported to induce root membrane-bound reductase activity for Strategy I plants (see Marschner and Römheld, 1994; Lucena et al., 2007), including field pea (Welch et al., 1993; Jelali et al., 2010). This response was measured in experiments conducted in Chapter 4 and the level of root Fe(III) reductase increased approximately 8 days after imposing the HCO₃⁻ treatment. However, there was no difference in reduction rate between tolerant and sensitive genotypes (Fig. 4.4). (2) The concentration of total Fe in the stipules was not significantly different between tolerant and sensitive lines (Fig. 3.21; Fig. 4.2). A poor correlation between total Fe and leaf chlorophyll content has been reported for a range of crops, e.g. cotton (Olsen and Brown, 1981), pear (Abadia et al., 1989), and peach (Rashid et al., 1990). Another mechanism that can increase acquisition of Fe, namely reducing the pH of the rhizosphere through the extrusion of H^+ , and has been reported as a significant factor in genetic variation in tolerance to Fe deficiency for mung bean (Ohwaki et al., 1997), soybean (Zocchi et al., 2007) and peanut (Gao and Shi, 2007) was not specifically tested in these experiments. In the solution culture experiments described in this thesis, tolerant and sensitive lines were grown together in solution culture in large containers with continuous aeration and root systems of all plants were intertwined. It would therefore appear unlikely that the tolerant lines were able to modify the solution pH and acquire a greater amount of Fe than the sensitive lines, however further experimentation is required to confirm this conclusion.

Distribution of Fe The distribution of Fe throughout the shoot was unlikely to be a major factor determining genetic variation in tolerance to Fe deficiency as there was a similar pattern of distribution of total Fe, from shoot tips to older leaves, of tolerant and sensitive lines (Fig. 4.3c). The concentration of total Fe was greatest in the YOS or YOL of all lines and this coincided with the leaf or stipule with the most severe chlorosis.

Form of Fe In the series of experiments undertaken in this study, there was a highly significant association between active Fe in young shoots and tolerance to Fe deficiency chlorosis (Fig. 4.1; Fig. 6.5). Chlorosis was most severe on youngest leaves and/or stipules, but leaves/stipules at the 5th node from the top were unaffected. The concentration of active Fe followed this same pattern with the concentration being lowest in the YOL and increasing to the lower nodes. On the other hand, the concentration of total Fe was generally greatest in the YOL, where chlorosis was most severe, and decreased at the lower nodes (Fig. 4.3). There was also a highly significant correlation between SPAD readings and active Fe of young tissues of the F₂ of Santi x Px 97-9-4 with the coefficient correlation (r) = 0.81 (P < 0.01) (Fig. 6.5). A similar response, with low HCl-extractable Fe^{2+} but high total Fe in leaves of chickpea genotypes that exhibited a high level of chlorosis was reported by Kuar et al. (1984), while there was no difference in concentration of total Fe in apical leaves between two chickpea genotypes that contrasted in tolerance to Fe deficiency (Ohwaki and Sugahara, 1993). On the other hand, the concentrations of both active and total Fe were lower in chlorotic young leaves of the rough-seeded lupin, Lupinus pilosus (Brand et al., 2000). The association between active Fe and tolerance to Fe deficiency chlorosis in a segregating population provides much greater confidence that this is a direct effect, compared to a chance association that might occur when comparing a limited number of unrelated fixed lines that contrast for several characteristics.

The physiological studies indicated that the mechanism that could account for the greatest effect in comparisons of Santi, Parafield and derived progeny was maintenance of a high concentration of active Fe in young tissues of tolerant lines. Further studies are required to determine how this is achieved. Increased endogenous Fe-chelators may improve Fe mobility and retranslocation and therefore act as a tolerance mechanism. Nicotianamine is one such chelator which is thought to have a role in the internal transport of Fe and other metals (Stephan, et al., 1994) and severe Fe-deficiency has been reported when nicotianamine is not

present. (Pich, et al., 1997). Alternatively, the reductase activity in the leaf tissue may also be different between the tolerant and intolerant genotypes and this needs measuring.

The material tested in these studies varied for three plant morphological traits, namely plant height (tall LeLe v short lele), flower colour (coloured CoCo v white coco), and leaf type (conventional AfAf v semileafless or afila afaf). As all of these traits are major breeding objectives within the Australian field pea breeding program information on any association between these traits and Fe efficiency is important in developing breeding strategies to combine any of these morphological traits with Fe efficiency. The potential association between these morphological traits and tolerance to Fe deficiency chlorosis was tested in two ways (1) comparison of eight lines that contrasted for various combinations of traits (Chapter 3, Section 3.2.4.2) and (2) observation of segregation of the morphological traits and tolerance to Fe deficiency (Chapter 5, Tables 5.1 & 5.2). Tolerance to Fe deficiency was found to be independent of the three morphological traits, with any combination of traits observed among tolerant and sensitive genotypes in Chapter 3, and no evidence of linkage between individual traits and tolerance to Fe deficiency in Chapter 5. In addition, all plants in the BC_1F_1 population Santi/Parafield//Parafield were morphologically the same as Parafield (tall, coloured flower, conventional leaf) but there was a large range in tolerance to Fe deficiency chlorosis, from similar to Parafield to similar to the F₁ hybrid Santi/Parafield (Fig 5.9 & 5.10). These results indicate that it should be possible to develop Fe deficiency tolerant lines with any combination of morphological traits.

Determining the genetic control of tolerance to Fe chlorosis deficiency would enable appropriate breeding strategies to be implemented to incorporate tolerance into future Australian pea varieties that are targeted for production in regions where alkaline soils predominate, and transient water logging occurs. The results of inheritance studies for peas should also add to the overall body of knowledge for the closely related cool season legumes in the Galegoid clade. The experiments reported in this study demonstrated that tolerance to Fe deficiency chlorosis is a partially dominant trait with no reciprocal effects for the crosses between tolerant and sensitive genotypes (Chapter 5 and Chapter 6). The outcome of investigations into the number of genes controlling Fe deficiency in the cross Parafield x Santi indicated that two genes are more likely than a single gene. The F₂ generation, which was based on phenotypic data with a continuous distribution, indicated two genes when subjected

to χ^2 analysis based on arbitrary cut-off points (related to response of the parents), and a single gene based on the population variance compared to variance of parents and F₁ hybrid. On the other hand, the F₃ generation which was based on genotypic data indicated two genes and included a significant number of homozygous intermediate families which would not occur for segregation of a single gene. The distribution of the BC₁F₁ population also fitted a two gene model, with a large proportion of plants with an intermediate response and this would not be expected for segregation at a single gene.

Further investigations in F₂ segregation of the crosses between Santi or Parafield with identified lines indicated that the number of genes controlling Fe deficiency tolerance varied, depending on the parental lines used. For example, the crosses Santi (tolerant) x Px-97-9-4 (sensitive) and Px-95-183-7-1 (tolerant) x Parafield (sensitive) segregated at two genes, but crosses between Parafield (sensitive) and Px-89-82-1, Px-96-83-1-1 (intermediate tolerant), and Px-97-9-4 (sensitive), segregated at a single gene. Examination of the pedigrees of the 37 lines screened in Chapter 3 also revealed a pattern of inheritance of Fe deficiency tolerance that was consistent with few major additive genes. Variation in the number of genes identified to control tolerance to iron deficiency has also been observed in other food legumes, for example Gowda and Rao (1986) and Hamze et al. (1987) identified a single gene chickpea. controlling Fe efficiency, but Gumber et al. (1997) reported that there were two genes controlling Fe efficiency. These contrasting results were probably due to different parental lines in the various studies. In B toxicity of field pea, Bagheri et al. (1996) reported that a cross between sensitive and tolerant parents segregated at two genes, but crosses between sensitive and intermediate tolerant, or between intermediate tolerant and tolerant parents segregated at a single gene.

Conclusion

Artificial screening methods including both a solution and soil based culture were developed and variation for tolerance to Fe deficiency of field peas was observed within and between several accessions. Tolerant genotypes were able to maintain a high concentration of active Fe in young shoots, whereas active Fe in young chlorotic leaves of sensitive genotypes was low. Based on the segregation of F_1 hybrids, F_2 progeny, F_3 families and a backcross population, Santi was identified to carry two dominant genes relative to the sensitive cultivar, Parafield. One gene carrying tolerance was also identified when Parafield was crossed with intermediate tolerant genotypes. These results should contribute to a long-term strategy in breeding for tolerance to Fe deficiency chlorosis in optimizing field pea production in Australia.

Appendix 1. Properties of soils used in this study. Analysis conducted by CSBP Soil and Plant Laboratory¹. Methods used for analyses are as published in Rayment and Lyons (2011) and the codes in the table below correspond to the codes in Rayment and Lyons.

Soil proportios	Code	Type of soils				
son properties		Millicent	Wangary	Glenroy	UC	
Texture		1.5	1.5	1.5	1.5	
Colour		BK	GRBR	GR	BRGR	
$pHCaCl_2(1:5)$	3A1	7.2	7.7	7.7	6.8	
pHH ₂ O (1:5)	4A1	7.6	8.1	8.1	7.4	
$CaCO_3(\%)$	19B2	33.6	57.3	76.1	0.39	
EC (dS/m) (1:5)	4B3	0.36	0.41	0.52	0.28	
Organic C (%)	6A1	7.40	3.15	5.77	1.11	
Fe (mg/kg)	12A1	711	360	349	173	
B (mg/kg) (hot CaCl ₂)	12C1	5.55	1.85	3.15	0.40	
NO ₂ (mg/kg)	7C2b	88.5	128	214	72.5	
Mn (mg/kg)	12A1	2.0	2.0	7.0	54.5	
P (mg/kg) (Colwell)	9B	111	49.3	93.7	16.4	
K (mg/kg) (Colwell)	18A1	115	184	69.5	103	
S (mg/kg)	10D1	28.3	18.7	49.8	56.0	
DTPA Fe(mg/kg)	12A1	37.4	19.7	30.6	19.6	
DTPA Zn(mg/kg)	12A1	24.1	1.27	4.24	0.44	
DTPA Mn(mg/kg)	12A1	4.89	2.24	7.55	4.37	
DTPA Cu(mg/kg)	12A1	1.09	0.45	2.59	0.98	
Exc Ca (meq/100g)	15A1	85.3	27.7	47.4	5.49	
Exc Mg (meq/100g	15A1	3.58	1.18	1.86	0.53	
Exc Na (meq/100g	15A1	0.30	0.27	0.30	0.13	
Exc K (meq/100g	15A1	0.21	0.48	0.23	0.24	

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Appendix 2. University of California (UC) modified potting mix

The UC soil was prepared as follows: 350 mL of course washed sand was steam sterilized at 100°C for 30 minutes, before being mixed with 250 L of Euroturf[®] peatmoss. After cooling for 10 minutes 450 g calcium hydroxide, 400 g calcium carbonate and 500 g Nitrophoska (N-P-K, 15-4-12) were mixed in for 20 seconds, resulting in a pH of 6.8. The soil was passed through a 10 mm sieve to remove stones and agglomerations of peat.

	Motif	Sequence 5'-3'	Polymorphism	
		Forward primer	Reverse primer	· •
1	AC	ctccagcccaatagtcgaag	tcacaaccgaagtcacaacc	no
2	AC	gctagctagactagtctttacag	ctgttcataactaaaaaacatctc	no
3	AT	gaactagagctgatagcatgt	gcatgcaaaagaacgaaacagg	no
4	AT	gacattgttgccaataactgg	ggttctgttctcaatacaag	no
5	AT	gatgtgataggcctagaacaagc	cagtcacactacaagagatc	no
6	AT	gacattcgcaaggagagagc	cacaaaagccaagtcgttga	no
7	AT	gtggctgatcctgtcaacaa	caacaaccaagagcaaagaaaa	no
8	AT	tgaataaagggcagagttaataca	gaatcacgggaccaaaacc	no
9	AT	tatgetteetegegtta	ttttgcccctatttcactattta	no
10	AT	cccagtgaagaaggtcaaca	caatggtggcaaataggaaa	no
11	AT	cacaacatattaagtgaagtga	cgtgaagcatactcccctgt	no
12	TC	aatteggeaegaggagaga	tgcagccttgagctggttat	no
13	TC	cactcataacatcaactatctttc	cgaatcttggccatgagagttgc	no
14	TC	cacactccattttcaccacct	agcattgaagaacaaagcact	no
15	TC	ccatttctggttatgaaaccg	ctgttcctcattttcagtggg	no
16	TC	ctgttcctctttcaagcactcc	gggaaagcaaagcatgcggatc	no
17	TC	tgcaacattctattctctctcttt	agtagccacatcggtggaga	no
18	TC	acgetteaacggeaaaat	aggaccccaatcactctcac	no
19	AAC	cgccatggagcttagcttcc	cgagtagatagaagaagatgc	no
20	AAC	gtccacctcccgggttcgaa	cggctagaagaaccaccccat	no
21	AAC	cgcggagtttacatcaggtc	ctggcctaataatggcaacc	no
22	AAC	aaaccgtgcaactctgaagc	aagaaacccaccaacacgtc	no
23	AAT	caaccagccattatacacaaaca	ggcaataaagcaaaagcaga	no
24	AAT	tttggataggttgaataattgtgg	tgttggctccaaaagaaaca	no
25	AAT	ctggaattcttgcggtttaac	cgttttggttacgatcgagcta	no
26	AAT	ggtgataactatttggctcatc	gtagatttctccattcacctg	no
27	AAT	tgaaaccaccattctctgga	aagaccccacttgaaaattacttc	no
28	AAT	tggattggattggatgatga	tggagcccttagtccacaac	no
29	AAT	catgaaatggaataatcttatg	cagtctagttggcatatacc	no
30	CAT	ctgctatgctatgtttcacatc	ctttgcttgcaacttagtaacag	yes
31	CAT	acatgtctctgttagtgtg	gccaatatettetttgttgaag	no
32	CAT	cagtggtgacagcagggccaag	cctacatggtgtacgtagacac	no
33	CAT	cacacgataagagcatctgc	gettgagttgettgecagee	yes
34	CCT	gcagcagagcttgtctttgag	ggaatcagaaacagccttggg	no
35	CCT	ggtgccctagcatttgtctg	tagtaacaaccgcgctcaaa	no
36	GAA	ggttcgtcgattcagaaaagg	cacattagtttaatagttacc	no
37		gcgagttgagggaggtctccgc	gtcggcacgtgcagcgtccgc	no
38	GAA	ccattcatacagtatgctct	atagttagtactatacacacc	yes
39		gcgagttgagggggggtctccgc	ctgatacgaccagcacgtggg	no
40	GAA	ctccgcattatcatccaagg	tccgcaatgttctctcgaat	no
41	GAA	gtcgtaacagatcaatatggc	cgatagtgagagtggcggttg	no
42	GAA	gaggcaatcettegtttete	cgagtaaagccgcatagagc	no
43	TGG	agagacaccggaagatcgag	catececatagecaceae	no
44	TGG	accaccaccgagaagat	tttgtggcaatggagaaaca	no
45	TGG	gtaaacgatgctaaatatggagg	cagttaccgttgttggaagc	no

Appendix 3. STMS primer sequences used in this study

Appendix 4. Lines, SPAD values (Chapter 3) and pedigree details of lines used in the study. Lines included in genetic studies presented in Chapter 6 are indicated in bold.

Line	SPAD Pedigree		Expanded pedigree	Notes	
PX-96-63-2	27.0	PX-95-34/PX-95-160	P419/Rex//Rex/4/Alma/SA994//Countess/3/M150-1/Progreta	P419 = SA1245/Alma//SA1237	
Soupa	24.5	M150-1/Progreta	Early Dun/SA916//SA966///Progreta	Soupa = M257-7-2	
PX95-52-1	24.3	M250-5-5/Bohatyr	Countess/M150-1//Bohatyr	M150 = Early Dun/SA916//SA966	
Santi	24.1	M150-1/Progreta	Early Dun/SA916//SA966///Progreta	Santi = M257-7-3	
PX-95-98-4	23.3	Princess/M257-5-1	Princess//M150-1/Progretta		
PX-96-64-2	22.0	PX95-100/Eiffel	SA2459//Countess/M150-1/3/Eiffel	SA2459 = ??, Eiffel = Solara//Bohatyr/MD420065	
PX-95-41-1	21.3	M250-5-5/Rex//Rex	Countess/M150-1//Rex/3/Rex		
PX-95-183-7-1	21.3	Bohatyr/M257-5-1	Bohatyr//M150-1/Progreta		
PX-96-36-4-1	21.3	M250-1-2/M251-5-1	Countess/M150-1//Countess/M150-1		
M250-5-5-1-2	21.0	SA1573/SA1545	Countess/M150-1		
PX-89-82-1	20.7	N1-2/A163-5	Alma/SA994//Alma/Wirrega	SA994 ex Denmark	
PX-95-103-1-1	20.6	Glenroy/M250-5-1	Early Dun/SA916//Countess/M150-1		
PX-97-58-1	20.4	M257-7-2/M257-7-3	M150-1/Progretta//M150-/Progretta		
PX-95-64-1-1	20.0	PX-89-107/Laura	Alma/SA994//Alma/Wirrega		
P421-2-1	19.7	SA1245/Early Dun//SA1045	SA1245/Early Dun//SA1045	SA1245 = Victory Freezer/SA227	
PX-95-82-2	19.6	M250-5-1/Montana	Countess/M150-1//Montana		
Mukta	19.2	M150-1/Progreta	Early Dun/SA916//SA966///Progreta	Mukta = M257-2-1	
PX-96-30-1	19.1	P561/M257-5-1	P561//M150-1/Progreta	P561 = unknown	
P503-1-2	18.4	Solara/Early Dun	Solara/Early Dun		
PX-94-81-1	18.4	M250-3-1/M250-5-5	Countess/M150-1//Countess/M150-1		
PX-96-79-8-1	17.9	PX-95-11/WT11145	Glenroy//M150-1/Progreta/3/WT11145	WT11145 = Chinese variety	
PX-95-185-2-1	17.8	Bohatyr/SA2025	Bohatyr/SA2025	SA2025 ex Sudan	
PX96-102-2-1	17.4	SA2367/PX96-21	SA2367/3/M150-1/Progreta//SA1073	SA2367 = Novostya	
PX-96-94-4	17.1	PX-96-20/PX-96-38	PX96-20/3/M150-1/Progreta//Countess/M150-1		
Glenroy	16.6	Early Dun/SA916	Early Dun/SA916	SA916 = JI143 = B268-394-3	
PX-96-35-13-1	16.6	M250-7-2/P503-3-4	Countess/M150-1//Solara/Early Dun		
PX-97-26-1-1	16.0	M250-3-1/M257-7-3	Countess/M150-1//M150-1/Progreta		
PX-89-30-1-2	15.9	A215-3/Countess	Stegholt/SA992//Countess	SA992 ex Denmark	
PX-96-83-1-1	15.9	PX-95-181/WT11145	M150-1/Progreta//Baroness/3/WT11145	WT11145 = Chinese variety	
PX-96-61-7-1	15.9	PX-95-77/Eiffel	Alfetta//Countess/M150-1/3/Eiffel		

PX-96-101-4	15.8	M250-5-1/PX-96-21	Countess/M150-1/3/Countess/M150-1//SA2196	SA2196 = unknown
PX-97-9-4	15.5	M257-2-1/P503-3-4	M150-1/Progreta//Solara/Early Dun	
PX-97-94	14.8	probably the same as PX97-9-4	M150-1/Progreta//Solara/Early Dun	
Parafield	14.2	Solara/Early Dun	Solara/Early Dun	
M250-3-1	13.9	SA1573/SA1545	Countess/M150-1	
M219-1-2-1	13.5	SA349/SA1181	Early Dun (sel)//Early Dun/SA916	Dundale/Maitland
PX-95-110-1	12.9	Glenroy/M257-5-1	Early Dun/SA916//M150-1/Progreta	

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