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Research Article

Exact Solution for Long-Term Size Exclusion Suspension-Colloidal Transport in Porous Media

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Long-term deep bed filtration in porous media with size exclusion particle capture mechanism is studied. For monodispersed suspension and transport in porous media with distributed pore sizes, the microstochastic model allows for upscaling and the exact solution is derived for the obtained macroscale equation system. Results show that transient pore size distribution and nonlinear relation between the filtration coefficient and captured particle concentration during suspension filtration and retention are the main features of long-term deep bed filtration, which generalises the classical deep bed filtration model and its latter modifications. Furthermore, the exact solution demonstrates earlier breakthrough and lower breakthrough concentration for larger particles. Among all the pores with different sizes, the ones with intermediate sizes (between the minimum pore size and the particle size) vanish first. Total concentration of all the pores smaller than the particles turns to zero asymptotically when time tends to infinity, which corresponds to complete plugging of smaller pores.

1. Introduction

Transport, filtration, and subsequent retention of suspended particles and colloids in porous media are common phenomena in nature and in many industrial applications. In petroleum industry, migration of fine particles in low consolidated natural rocks during production of heavy oils leads to significant productivity decline [1–4]. Invasion of drilling fluid into oil and gas reservoirs results in well impairment and formation damage due to particle straining in thin pores [5–7]. Flow of suspensions and colloids in porous media with particle retention by matrix is also important for filtering of water and industrial liquid or gas fluid streams [8–10], enhanced bioremediation [11, 12], particle accumulation in the streambed sediments [13], propagation of biocolloids (bacteria viruses and protozoan parasites) in aquifers, surface water and wastewater treatment, and so forth [14–20].

A thorough understanding and reliable prediction of particle transport and retention by mathematical modelling are critical to the planning and design of abovementioned industrial and environmental processes. Up to date, considerable research has been devoted to the description of transport

and retention behaviour of suspensions in porous media, as well as their effects on the alteration of the formation rock (a number of reviews are available in the literature; see [21–29]). In spite of all these works, the mechanisms of suspension transport and capture in porous media are still incompletely understood and quantified.

The classical suspension-colloidal deep bed filtration (DBF) theory is the most commonly used approach for predicting particle transport behaviour and the consequent media alterations [3, 8, 9, 14, 15]. The classical DBF model includes two equations for particle population balance and capture kinetics, respectively [21, 30]. Several forms of filtration coefficient as function of retained particle concentration for different capture mechanisms and the resultant analytical solutions have been reported in the literature [21, 31]. However, the reported mismatch between the modelled and measured particle DBF data makes it necessary to examine the fundamental principles of the classical model for suspension transport in porous media, including its upscaling from micro- to macroscale and possible model generalisations [32–34].

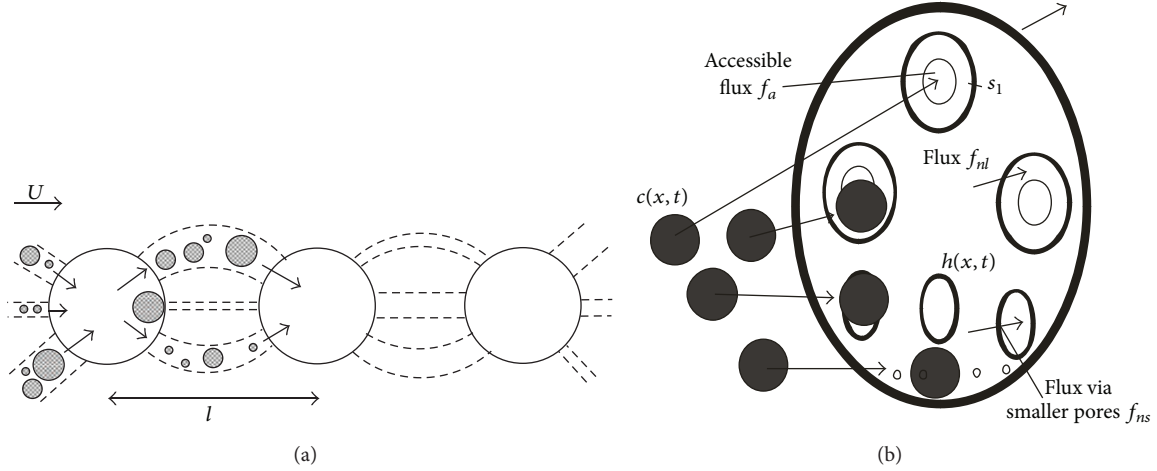


FIGURE 1: Geometric model of parallel capillary bundles with mixing chambers: (a) bundles of parallel capillaries alternated by mixing chambers; (b) cross section of the capillary bundle with size-excluded particles.

Sharma and Yortsos [35–37] derived a new population balance model, accounting for variation of pore and particle size distributions due to several particle capture mechanisms. It is assumed that the particle population moves at the average flow velocity of the carrier fluid, and the whole porous space is accessible to particles. The particles smaller than the pores pass without straining; while the particles larger than the pores are size-excluded in the medium. Particularly, these assumptions lead to independent deep bed filtration of polydispersed particles under the low retention conditions.

Introduction of accessibility and flux reduction factors into the population balance equations describes simultaneous flow of suspension in accessible pores and flow of particle-free water in inaccessible fraction of porous space; it also results in the particle speed that differs from the carrier water velocity [32, 38, 39]. A linearised model describes deep bed filtration under the short-time injection; the concentration decays with time exponentially due to retention [14, 15, 21, 23]. The analytical model for long-time injection does not account for accessibility and flux reduction factors [38, 39].

In the present paper, an exact solution for long-term deep bed filtration accounting for accessibility and flux reduction factors is derived. Being downscaled, the solution exhibits the transient development of the pore size distribution due to particle size exclusion. The macroscale equations result in nonlinear retained-particle-concentration dependencies for filtration coefficient as well as the accessibility and flux reduction factors, which generalise the classical DBF model.

The structure of this paper is as follows. Section 2 presents the microscale system of governing equations with varying pore and particle size distributions. The upscaling of the micromodel for monodispersed suspension is briefly derived in Section 3. The analytical solution of the upscaled equations with expressions for suspended and captured particle concentrations during long-term injection is derived in Section 4. The concentration profiles and histories as obtained from

the exact solution along with constitutive relations of the upscaled model are presented and discussed in Section 5. Finally, Section 6 presents the conclusions of the study.

2. Microstochastic Model for Suspension Transport in Porous Media

The geometric model of porous media for size exclusion suspension-colloidal transport is a bundle of parallel tubes intercalated by the mixing chambers (Figure 1(a)). Size exclusion flow in any arbitrary 3D domain occurs with particle motion in “thicker” pore and capture in “thinner” pore throat. The parallel-tube-mixing-chamber model (PTMC) separates flow from capture: the capture occurs at the exit of mixing chambers at entrances of thinner pores, while the motion occurs in larger parallel capillaries (Figure 1(b)). The phenomenological parameters and functions used in the stochastic model are described briefly in this section. For more details, refer to [32].

The number of pores per unit cross-sectional area of porous media is defined by the pore concentration function

$$h(x, t) = \int_0^{\infty} H(r_p, x, t) dr_p, \quad (1)$$

which is the integral of pore concentration distribution function $H(r_p, x, t)$ in terms of the pore radius r_p . In the similar manner, the overall concentration of suspended particles in porous media results from the integration of concentration of these particles in r_s for all particle sizes

$$c(x, t) = \int_0^{\infty} C(r_s, x, t) dr_s, \quad (2)$$

where $C(r_s, x, t)$ is the concentration distribution function of suspended particles. The total concentration of retained particles is also obtained by integration in particle size

$$\sigma(x, t) = \int_0^{\infty} \Sigma(r_s, x, t) dr_s, \quad (3)$$

where $\Sigma(r_s, x, t)$ is the concentration distribution function of retained particles.

The porosity is the total cross-sectional area of all pores per unit cross-sectional area of porous media

$$\phi [H] = \int_0^\infty s_1(r_p) H(r_p, x, t) dr_p, \quad (4)$$

where $s_1(r_p) = \pi r_p^2$ is the cross-sectional area of a single pore with radius r_p . The accessible fraction of the total porosity can be obtained by integrating the cross-sectional area of large pores only ($r_p > r_s$),

$$\phi_a [H, r_s] = \int_{r_s}^\infty s_1(r_p) H(r_p, x, t) dr_p, \quad (5)$$

due to the fact that only the pores with sizes larger than r_s are accessible to these particles.

The conductance in a single pore follows from the steady state Poiseuille flow in circular capillary [40], expressed as $k_1(r_p) = \pi r_p^4/8$. Comparison with Darcy's law leads to the following formula for permeability:

$$k [H] = \int_0^\infty k_1(r_p) H(r_p, x, t) dr_p. \quad (6)$$

The fractions of accessible and inaccessible fluxes are defined as the accessible and inaccessible fractional flow functions, respectively. The total flux of flow is the sum of the flux via accessible larger pores and that via inaccessible smaller pores, for any given particle size r_s . According to Darcy's law, the accessible fractional flow function can be calculated as fraction of accessible permeability

$$f_a [H, r_s] = \frac{1}{k} \int_{r_s}^\infty k_1(r_p) H(r_p, x, t) dr_p; \quad (7)$$

thus, the inaccessible fractional flow function is

$$f_{ns} [H, r_s] = 1 - f_a [H, r_s] = \frac{1}{k} \int_0^{r_s} k_1(r_p) H(r_p, x, t) dr_p. \quad (8)$$

The system of governing equations for suspension transport in porous media consists of the mass balance equation for particles and the kinetic equations for particle retention and pore plugging.

First, the conservation law for suspended and retained particles results in the advective-capture equation for suspended and retained concentrations in the following form:

$$\begin{aligned} \frac{\partial}{\partial t} \{ \phi_a [H, r_s] C(r_s, x, t) + \Sigma(r_s, x, t) \} \\ + U \frac{\partial}{\partial x} \{ C(r_s, x, t) f_a [H, r_s] \} = 0. \end{aligned} \quad (9)$$

Second, particle capture kinetics is obtained from the assumption that particle accumulation in the pores with given sizes is proportional to the particle flux through these pores:

$$\begin{aligned} \frac{\partial \Sigma(r_s, x, t)}{\partial t} = \frac{UC(r_s, x, t) f_a [H, r_s]}{lk [H]} \\ \times \int_0^{r_s} k_1(r_p) H(r_p, x, t) dr_p. \end{aligned} \quad (10)$$

The proportionality coefficient is equal to the capture probability per unit length of particle trajectory. The length parameter l is the distance between mixing chambers in the PTMC model [32, 41].

Third, under the assumption of complete plugging, one retained particle plugs one pore and vice versa. It allows deriving the following kinetic equation for pore concentration decrease due to particle size exclusion:

$$\begin{aligned} \frac{\partial H(r_p, x, t)}{\partial t} = -\frac{k_1(r_p)}{k} UH(r_p, x, t) \\ \times \int_0^{r_s} C(r_s, x, t) f_a [H, r_s] dr_s. \end{aligned} \quad (11)$$

The system of three governing equations (9)–(11) determines the suspended and retained particle concentration distributions along with the pore concentration distribution, C , Σ , and H . This completes the stochastic model for suspension transport in porous media with distributed pore and particle sizes.

In the next section, the microscale system of governing equations for suspension transport in porous media will be applied to the flow of monodispersed suspension, in which case the upscale equation system is derived and the analytical solution is obtained in macroscale.

3. Upscaling for Transport of Monodispersed Suspension

In the case of monodispersed suspension transport in porous media with arbitrary pore size distribution, the particle concentration distribution function can be expressed using the Dirac delta function $\delta: C(r_s, x, t) = c(x, t)\delta(r_s - r_{s0})$, where r_{s0} is the particle size. Substitution of $C(r_s, x, t)$ into system (9)–(11) and integration in terms of r_s in (9) and (10) and r_p in (11) result in the following governing equations in macroscale:

$$\frac{\partial}{\partial t} \{ \phi_a [H] c(x, t) + \sigma(x, t) \} + U \frac{\partial}{\partial x} \{ c(x, t) f_a [H] \} = 0, \quad (12)$$

$$\frac{\partial \sigma(x, t)}{\partial t} = \frac{1}{l} f_a f_{ns} [H] c(x, t) U, \quad (13)$$

$$\frac{\partial h(x, t)}{\partial t} = -Uc(x, t) f_a f_{ns} [H] \equiv -l \frac{\partial \sigma(x, t)}{\partial t}. \quad (14)$$

Equation (14) indicates the conservation of the sum of volumetric concentrations of vacant pores and retained particles, $h/l + \sigma = h_0/l + \sigma_0$, which is exactly the mathematical form for the condition of complete pore plugging.

An implicit analytical solution for pore concentration distribution function $H(r_p, x, t)$ is derived with the uniform initial condition for H [32]: $t = 0 : H(r_p, x, t) = H_0(r_p)$. In this case, the solution $H(r_p, x, t)$ is equivalent to the solution

of an ordinary-differential-integral equation $H(r_p, y)$

$$H(r_p, y) = H_0(r_p) e^{-k_1 y}; \quad y = 0 : H = H_0(r_p), \quad (15)$$

where the auxiliary function $y(h)$ is implicitly determined from the following problem as an inverse function [32]:

$$h(y) = \int_0^\infty H_0(r_p) e^{-k_1 y} dr_p; \quad y = 0 : h = h_0. \quad (16)$$

The final form of governing equations for the transport of monosize particle suspension is obtained from the system (12)–(14) and the solution for pore concentration distribution function (15)–(16). Introduction of the dimensionless parameters $X = x/L$, $T = Ut/L\phi_0$, $C = c/c^0$, $S = \sigma/c^0\phi_0$, $\Lambda = Lf_a f_{ns}/l$, and $s = \phi_a/\phi_0$ leads to the following dimensionless form of governing equations:

$$\frac{\partial}{\partial T} \{s(S)C + S\} + \frac{\partial}{\partial X} \{Cf_a(S)\} = 0, \quad (17)$$

$$\frac{\partial S}{\partial T} = \Lambda(S)C. \quad (18)$$

The initial and boundary conditions for constant injection of suspension into clean porous media are $T = 0 : C = S = 0$; $X = 0 : C = 1$.

The system of (17)–(18), a type of the first-order hyperbolic system [42], contains functions of saturation, accessible fractional flow, and filtration, all of which depend on retained particle concentration in porous media. The analytical solution to the system (17)–(18) subject to the initial and boundary conditions will be presented in the next section.

4. Analytical Solution for Long-Term Monodispersed Suspension Transport

Derivation of the analytical solution starts from expressing the suspension concentration C from kinetic equation (18) in the following form:

$$C = \frac{1}{\Lambda(S)} \frac{\partial S}{\partial T}. \quad (19)$$

An auxiliary function $F(S)$ is introduced such that $C = \partial F(S)/\partial T$. Substitution into (19) leads to

$$F(S) = \int_0^S \frac{1}{\Lambda(u)} du. \quad (20)$$

Mass balance equation (17) is rewritten as

$$\frac{\partial}{\partial T} \left(s(S) \frac{\partial F(S)}{\partial T} + S \right) + \frac{\partial}{\partial X} \left(\frac{\partial F(S)}{\partial T} f_a(S) \right) = 0. \quad (21)$$

Rearranging the second term on the left side of (21)

$$\begin{aligned} \frac{\partial}{\partial X} \left(\frac{\partial F(S)}{\partial T} f_a(S) \right) &= \frac{\partial}{\partial X} \left(\frac{\partial F(S)}{\partial S} \frac{\partial S}{\partial T} f_a(S) \right) \\ &= \frac{\partial}{\partial X} \frac{\partial}{\partial T} \left(\int_0^S \frac{\partial F}{\partial S}(u) f_a(u) du \right) \\ &= \frac{\partial}{\partial T} \left(\frac{\partial F(S)}{\partial X} f_a(S) \right) \end{aligned} \quad (22)$$

and integrating (21) in terms of T result in

$$s(S) \frac{\partial F(S)}{\partial T} + S + \frac{\partial F(S)}{\partial X} f_a(S) = g(X), \quad (23)$$

where the function $g(X) = 0$ can be determined from the initial condition.

The first-order hyperbolic equation (23) has the characteristic lines satisfying the following equation:

$$\frac{dT}{dX} = \frac{s(S)}{f_a(S)}. \quad (24)$$

The first-order PDE (23) is degenerated to the first-order ODE along the characteristic lines (24)

$$\frac{dF(S)}{dX} = -\frac{S}{f_a(S)}. \quad (25)$$

From the boundary condition $C(0, T) = 1 = \partial F(S)/\partial T$, we have $X = 0 : F(S) = T$. Therefore, $F(S(0, T_0)) = T_0$ at arbitrary moment, T_0 . This provides the solution for the initial retained particle concentration $S(0, T_0)$ at the moment T_0

$$\int_0^{S(0, T_0)} \frac{1}{\Lambda(S)} dS = T_0. \quad (26)$$

Subsequently, we obtain the retained particle concentration profile $S(X, T)$ by integration of the ODE (25) as follows:

$$\int_{S(X, T)}^{S(0, T_0)} \frac{f_a(S)}{S\Lambda(S)} dS = X. \quad (27)$$

Finally, the suspended particle concentration $C(X, T)$ is calculated from (19) by using the results of retained concentration profile $S(X, T)$ from (27)

$$C(X, T) = \frac{1}{\Lambda(S)} \frac{\partial S(X, T)}{\partial T}. \quad (28)$$

So far, the exact solution for long-term transport of monodispersed suspension in porous media has been derived. Application of the proposed model to a synthetic medium will be demonstrated in the next section.

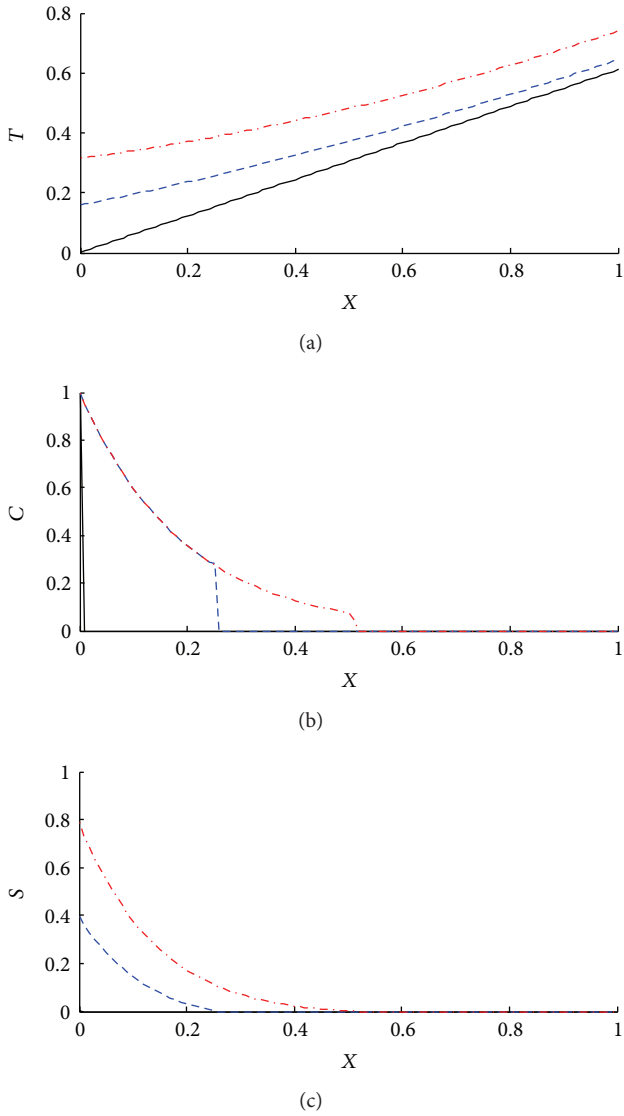


FIGURE 2: The exact solution for 1D deep bed filtration long-term injection problem: (a) characteristic lines and the concentration front in (X, T) -plane; (b) shock front in the suspended concentration profile; (c) continuous retention concentration profile.

5. Results and Discussions

In this section, the analytical solution derived in Section 4 is applied to a synthetic example of porous medium. The solution behaviour is analysed in detail.

Let us start from the structure of the flow pattern, shown in Figure 2. At the beginning of the suspension injection (black curves in Figure 2), the suspended particle concentration C drops from unity to zero at $X = 0$ and the retained particle concentration S is zero everywhere, according to the initial and boundary conditions. Both the saturation s and the fractional flow function f_a are constant; therefore, the characteristic curve is straight line at $T = 0$ based on (24). When the time $T > 0$, the concentration front starts propagating from inlet $X = 0$ along the core. In

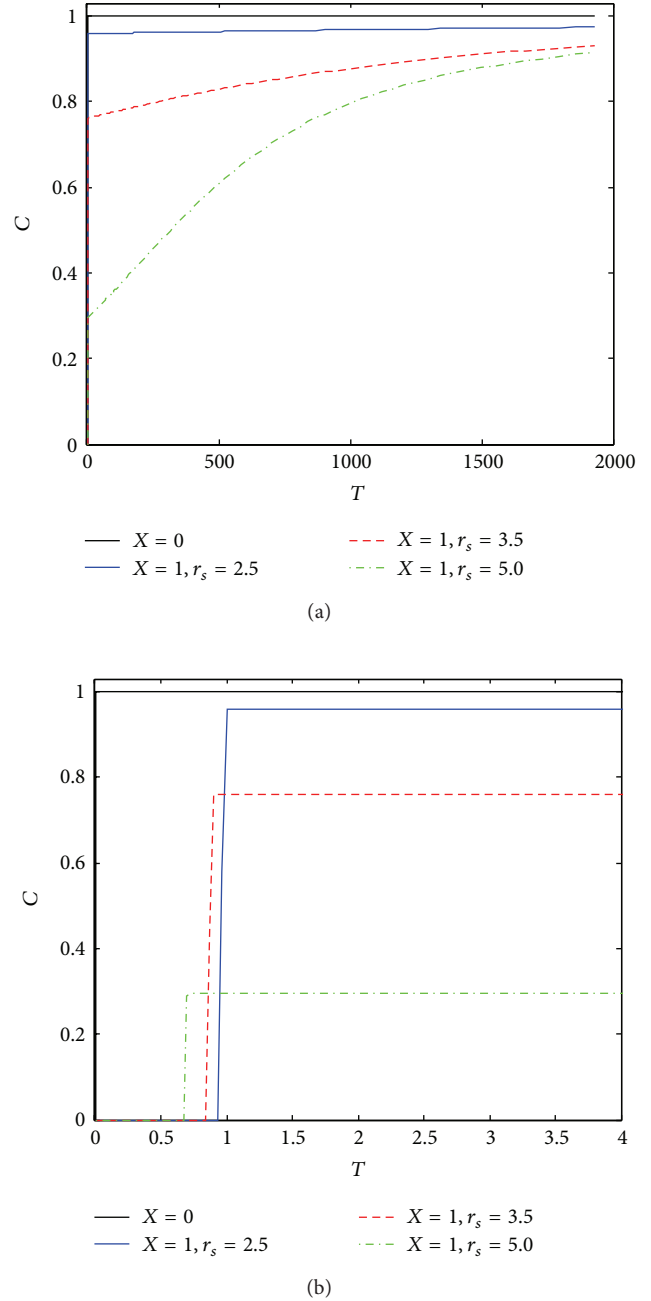


FIGURE 3: Suspended particle concentration at the core inlet and outlet: (a) full time scale history; (b) zoom-in at the early stage.

Figure 2, the blue dashed curves present an early stage and the red dash-dot curves correspond to a later moment. It is shown that particle concentrations C and S decrease along the distance X behind the concentration front while remain zero ahead of the front. The characteristic curve deviates from straight line when $T > 0$. The larger the time, the higher the nonlinearity.

Consider the porous medium with a log-normal pore size distribution, with the mean pore radius $4 \mu\text{m}$ and the

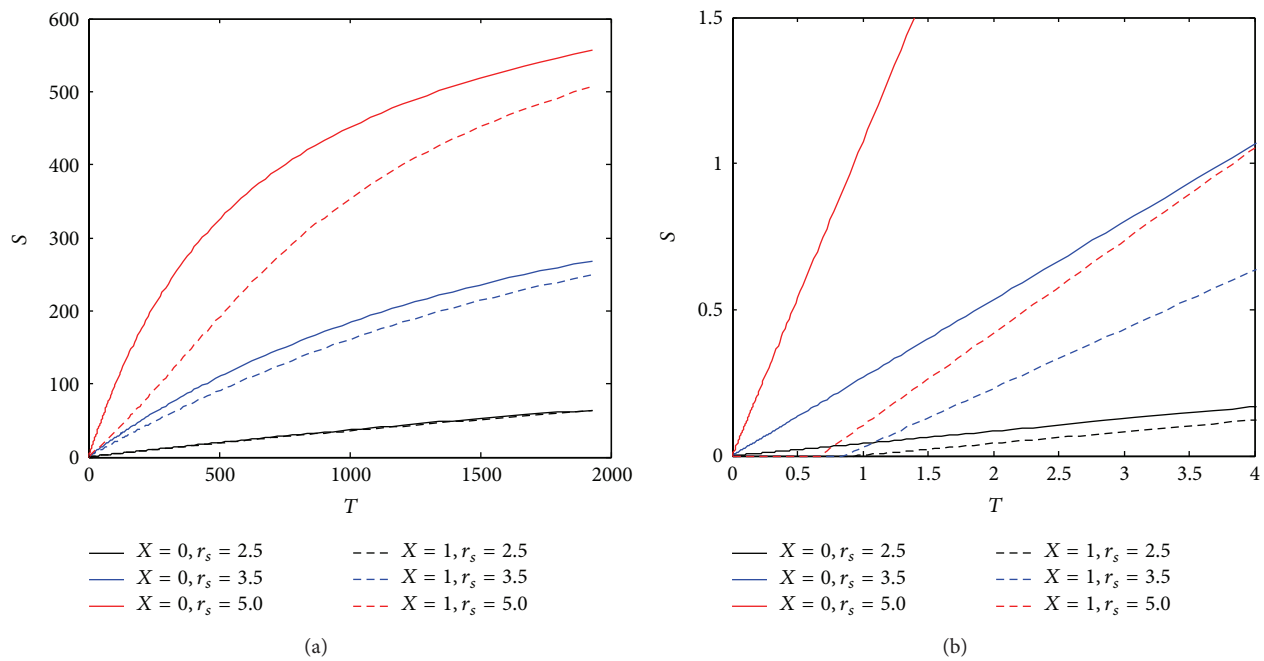


FIGURE 4: Captured particle concentration at the inlet and outlet: (a) full time scale history; (b) zoom in at the early stage.

standard deviation $2 \mu\text{m}$. Three monodispersed suspensions are injected into the medium separately, with particle sizes 2.5, 3.5, and $5.0 \mu\text{m}$, respectively. Suspended particle concentration profiles $C(X, T)$ are calculated from the analytical solution derived in Section 4. Figure 3(a) shows the inlet concentration $C(0, T)$ and outlet concentrations for different particle sizes $C(1, T)$ in full scale. Figure 3(b) focuses on the early stage around the breakthrough moment. It is found that particle breakthrough occurs at $T < 1$ pvi; the increase of particle size results in earlier breakthrough but lower breakthrough concentration. After breakthrough, there is a plateau of outlet concentration at small time (Figure 3(b)); then $C(1, T)$ increases gradually and approaches unity asymptotically at large time (Figure 3(a)).

The retained particle concentration profile S is presented in Figure 4. The profiles $S(0, T)$ at the inlet and $S(1, T)$ at the outlet for three particle sizes are illustrated in Figure 4(a); while the zoom in at early stage is in Figure 4(b) for comparison. Particle retention at the inlet starts from $T = 0$, increasing linearly with time at the early stage (Figure 4(b)). Compared to the deposition profile $S(0, T)$ at the inlet, the profile $S(1, T)$ at the outlet exhibits a delay (Figure 4(b)) due to the time required for particle travelling from inlet to outlet. The larger the particle size, the smaller the delay, indicating the earlier breakthrough for large particles, which agrees with the results shown in Figure 3. In the long time span (Figure 4(a)), the retained particle concentration increases nonlinearly with time and asymptotically approaches the maximum, which is equal to the overall concentration of pores smaller than the particle.

Figure 5 compares the evolution of the pore concentration distribution for different particle sizes. At $T = 0$, $H = H_0(r_p)$ for all three particle sizes (black curves in Figures 5(a)–5(c)). When $T > 0$, $H(r_p, X, T)$ decreases with time for smaller pores ($r_p < r_s$) due to particle size exclusion; while H keeps intact for $r_p > r_s$, which means larger pores are always accessible to the particles. The pores with intermediate sizes between the minimum pore size and the particle size vanish faster with time than the smaller pores. It is because the accessible suspension flux via intermediate pores is higher than that via small pores, which leads to the larger capture rate in intermediate pores. Finally, all the pores smaller than the particle size will disappear when the time tends to infinity, which corresponds to the full plugging of small pores by the particles.

In Figure 6, the nonlinear relationship between the filtration coefficient and the retained particle concentration is presented for different particle sizes. For the same value of retained particle concentration, the larger particle size leads to the larger filtration coefficient. With the particle size fixed, the higher retention concentration causes the filtration function to deviate from the linearity, where the low retention assumption is no longer valid [41].

Fractional flow function curve obtained from PTMC model is given in Figure 7. The increase of particle size results in the decrease of both accessible porosity and accessible flow fraction. The convex shape of the curve implies that the ratio of f_a/s increases with particle size, which corresponds to the rise of propagation speed of concentration front. It is in agreement with the results presented in Figures 3 and 4.

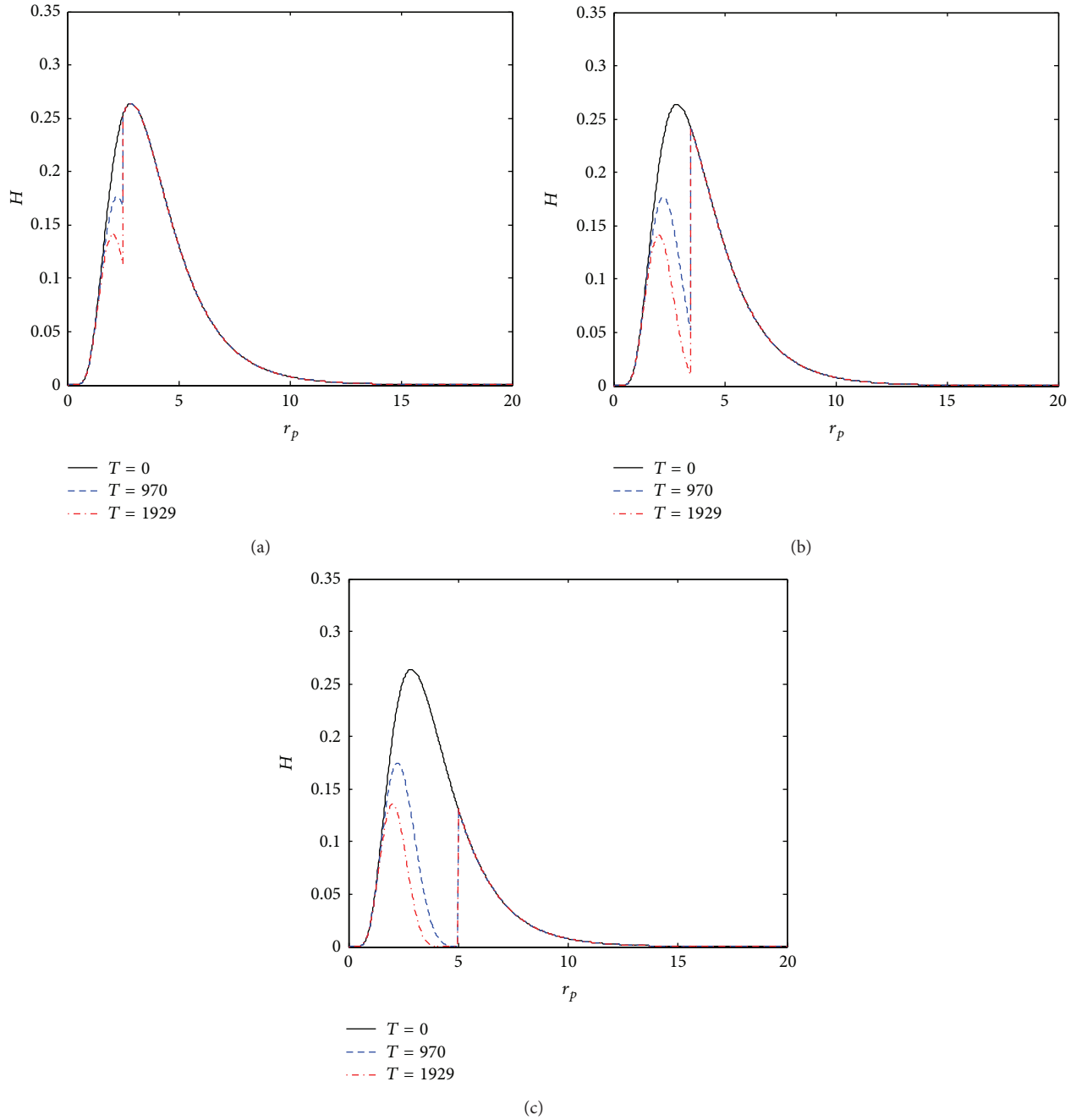


FIGURE 5: Evolution of the pore size distribution for different sizes of injected particles: (a) $r_s = 2.5 \mu\text{m}$; (b) $r_s = 3.5 \mu\text{m}$; (c) $r_s = 5.0 \mu\text{m}$.

The geometrical model of parallel capillaries intercalated by mixing chambers adopted in the current work, results in connective set of pores for any arbitrary particle size $r_s > 0$. However, this is not the case for the real geometry of porous space. The pores smaller than the threshold value do not form an infinite cluster. The threshold effect is described by the percolation model of porous media [43–45]. Percolation description of porous space with corresponding calculations of accessibility and flux reduction factors will significantly change the form of fractional flow curve [32] and affect the solution.

The majority of deep bed filtration processes in the nature and in industry do not long as far as asymptotic stabilisation without capture. Nevertheless, these processes last longer than short-term periods of linear deep bed filtration with constant filtration coefficient [41]. The linear deep bed filtration corresponds to the case of invariant pore size distribution. This is an asymptotic case where the concentration of retained particles is negligibly smaller than the number of initial vacant pores. More exactly, the linear solution is the zero term in asymptotic expansion. The expansion could correspond to small injected concentration,

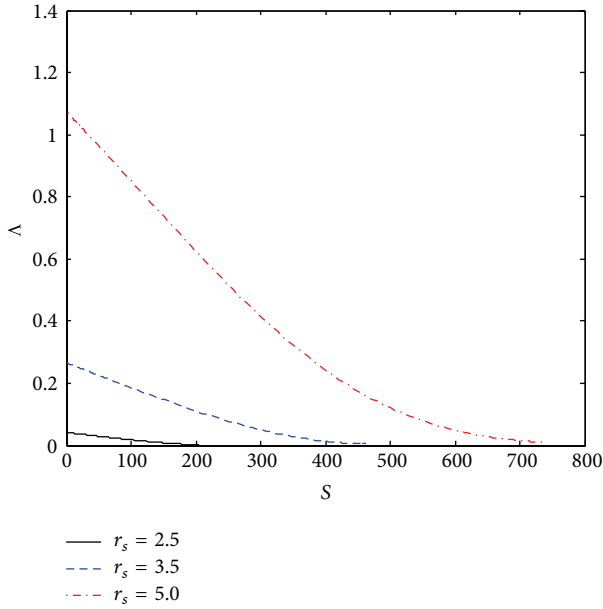


FIGURE 6: Filtration coefficient as function of captured particle concentration.

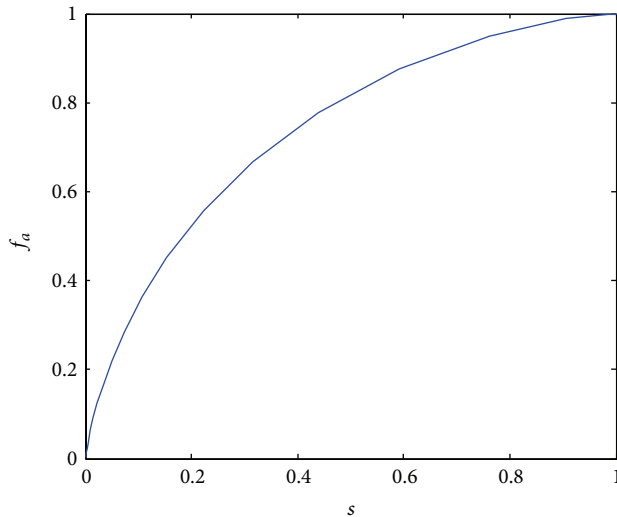


FIGURE 7: Fractional flow function for accessible flow.

or small filtration coefficient, or small times. Asymptotic solution including first term of the expansion would provide more detailed description of the intermediate stage of deep bed filtration. It is expected that the effect of full plugging of intermediate size pores (Figure 5) would be captured by the first term of asymptotic expansion.

6. Conclusions

Derivation of the exact solution for long-term deep bed filtration with accessibility and flux reduction allows drawing the following conclusions.

The exact solution of the upscaled problem allows for downscaling, exhibiting the dynamics for pore size distributions during the continuous particle straining.

The exact solution exhibits preferential plugging of pores with sizes equal to or below the injected particle size. The pores with radius equal to the injected particle radius disappear first. Then the smaller pores start to disappear in the sequence of their sizes. The radius interval of disappearing sizes increases with time. The lower bound of the interval turns to zero asymptotically when time tends to infinity, which corresponds to complete plugging of pores smaller than the particle size.

The larger the injected particles, the faster the breakthrough and the lower the breakthrough concentration. However, the breakthrough concentrations of all size particles tend to one with time tending to infinity, which corresponds to complete plugging of smaller pores and capture-free transport via the larger pores.

The above are the consequences of the geometric porous space model with parallel tubes, which also results in the convex fractional flow function.

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